

Global Intelligent Inspection Robot for Power Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Inspection Robot for Power market size is expected to reach \$ 2006 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Intelligent Inspection Robot for Power production reached approximately 21k units, with an average global market price of around US\$70k per unit.

Intelligent Inspection Robots for the Power Industry are specialized autonomous robotic systems designed for power generation plants, transmission networks, substations, distribution facilities, and renewable energy installations. These robots integrate artificial intelligence, machine vision, LiDAR, thermal imaging, acoustic sensing, multi-sensor fusion, wireless communication, and autonomous navigation technologies to perform equipment condition monitoring, temperature measurement, partial discharge detection, meter reading, fault diagnosis, and anomaly warning for critical assets such as transformers, switchgear, circuit breakers, transmission lines, cable tunnels, photovoltaic modules, and wind turbines. By replacing manual inspections in repetitive, hazardous, and labor-intensive environments, these robots improve asset reliability, operational safety, maintenance efficiency, and grid intelligence, making them a key component of smart grid and digital power infrastructure development.

The upstream segment of the power industry intelligent inspection robot supply chain consists of suppliers of servo motors, reducers, industrial controllers, LiDAR systems, industrial cameras, thermal imaging devices, partial discharge detection modules, acoustic sensors, battery systems, wireless communication modules, and AI processors. Representative suppliers include Siemens, ABB, Schneider Electric, FLIR, Hikvision, Honeywell, NVIDIA, Hesai Technology, and Omron. The midstream sector

comprises robot manufacturers, system integrators, and software platform providers responsible for robot development, AI deployment, and intelligent maintenance platforms. Downstream customers mainly include State Grid, China Southern Power Grid, China Energy Investment Corporation, Huaneng Group, Datang Group, Huadian Group, State Power Investment Corporation, and renewable energy operators. Applications cover substations, transmission lines, cable tunnels, wind farms, photovoltaic plants, and energy storage facilities for intelligent asset management and condition-based maintenance.

The power industry intelligent inspection robot market has become one of the most mature and commercially established segments within the industrial inspection robotics sector. Growing investments in smart grids, renewable energy infrastructure, and predictive maintenance strategies continue to drive demand for intelligent inspection technologies. The integration of artificial intelligence, edge computing, digital twins, 5G communication, and multi-sensor fusion technologies is enhancing autonomous inspection, fault diagnosis, and asset management capabilities, enabling robots to evolve from data collection tools into intelligent maintenance decision-support platforms. Future development is expected to focus on unmanned substations, collaborative robotic inspection systems, cloud-edge integrated analytics, and full lifecycle asset management solutions. However, challenges remain, including stringent accuracy requirements in complex operating environments, high deployment costs, inconsistent technical standards across regions, and relatively long investment payback periods in certain applications.

This report studies the global Intelligent Inspection Robot for Power production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Inspection Robot for Power and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Inspection Robot for Power that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Inspection Robot for Power total production and demand, 2021-2032, (K Units)

Global Intelligent Inspection Robot for Power total production value, 2021-2032, (USD Million)

Global Intelligent Inspection Robot for Power production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Inspection Robot for Power consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Inspection Robot for Power domestic production, consumption, key domestic manufacturers and share

Global Intelligent Inspection Robot for Power production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Inspection Robot for Power production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Inspection Robot for Power production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Inspection Robot for Power market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANYbotics, Robotnik, Energy Robotics, SMP Robotics, OTSAW Digital, Boston Dynamics, ABB, Robotics Plus, KUKA AG, Hangzhou Guochen Robot Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Inspection Robot for Power market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Inspection Robot for Power Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Inspection Robot for Power Market, Segmentation by Type:

Indoor Inspection Robot

Outdoor Inspection Robot

Global Intelligent Inspection Robot for Power Market, Segmentation by Movement Method:

Wheeled

Tracked

Quadruped

Rail-mounted

Global Intelligent Inspection Robot for Power Market, Segmentation by Load Capacity:

5-50 kg

50-100 kg

Others

Global Intelligent Inspection Robot for Power Market, Segmentation by Application:

Substation

Distribution Station

Power grid

Others

Companies Profiled:

ANYbotics

Robotnik

Energy Robotics

SMP Robotics

OTSAW Digital

Boston Dynamics

ABB

Robotics Plus

KUKA AG

Hangzhou Guochen Robot Technology

Zhejiang Guozi Robotics

SUPCON Technology

Zhejiang Dali Technology

SUIRUI Technology

Guangzhou Guoxun Robot Technology

DTA

ONEWAY

Tianjin Zwinsoft Technology

ANCN

Sunwin Intelligent

Srod Industrial Group

Hangzhou Shenhao Technology

Yijiahe Technology

Qi Sheng Intelligence

Anbei Technology

Comarvel

Launch Digital

Key Questions Answered:

1. How big is the global Intelligent Inspection Robot for Power market?
2. What is the demand of the global Intelligent Inspection Robot for Power market?
3. What is the year over year growth of the global Intelligent Inspection Robot for Power market?
4. What is the production and production value of the global Intelligent Inspection Robot for Power market?

5. Who are the key producers in the global Intelligent Inspection Robot for Power market?
6. What are the growth factors driving the market demand?

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