

Global Intelligent Inspection Robot for Power Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Inspection Robot for Power market size was valued at US\$ 1513 million in 2025 and is forecast to a readjusted size of US\$ 2006 million by 2032 with a CAGR of 4.1% during review period.

In 2025, global Intelligent Inspection Robot for Power production reached approximately 21k units, with an average global market price of around US\$70k per unit.

Intelligent Inspection Robots for the Power Industry are specialized autonomous robotic systems designed for power generation plants, transmission networks, substations, distribution facilities, and renewable energy installations. These robots integrate artificial intelligence, machine vision, LiDAR, thermal imaging, acoustic sensing, multi-sensor fusion, wireless communication, and autonomous navigation technologies to perform equipment condition monitoring, temperature measurement, partial discharge detection, meter reading, fault diagnosis, and anomaly warning for critical assets such as transformers, switchgear, circuit breakers, transmission lines, cable tunnels, photovoltaic modules, and wind turbines. By replacing manual inspections in repetitive, hazardous, and labor-intensive environments, these robots improve asset reliability, operational safety, maintenance efficiency, and grid intelligence, making them a key component of smart grid and digital power infrastructure development.

The upstream segment of the power industry intelligent inspection robot supply chain consists of suppliers of servo motors, reducers, industrial controllers, LiDAR systems, industrial cameras, thermal imaging devices, partial discharge detection modules, acoustic sensors, battery systems, wireless communication modules, and AI

processors. Representative suppliers include Siemens, ABB, Schneider Electric, FLIR, Hikvision, Honeywell, NVIDIA, Hesai Technology, and Omron. The midstream sector comprises robot manufacturers, system integrators, and software platform providers responsible for robot development, AI deployment, and intelligent maintenance platforms. Downstream customers mainly include State Grid, China Southern Power Grid, China Energy Investment Corporation, Huaneng Group, Datang Group, Huadian Group, State Power Investment Corporation, and renewable energy operators. Applications cover substations, transmission lines, cable tunnels, wind farms, photovoltaic plants, and energy storage facilities for intelligent asset management and condition-based maintenance.

The power industry intelligent inspection robot market has become one of the most mature and commercially established segments within the industrial inspection robotics sector. Growing investments in smart grids, renewable energy infrastructure, and predictive maintenance strategies continue to drive demand for intelligent inspection technologies. The integration of artificial intelligence, edge computing, digital twins, 5G communication, and multi-sensor fusion technologies is enhancing autonomous inspection, fault diagnosis, and asset management capabilities, enabling robots to evolve from data collection tools into intelligent maintenance decision-support platforms. Future development is expected to focus on unmanned substations, collaborative robotic inspection systems, cloud-edge integrated analytics, and full lifecycle asset management solutions. However, challenges remain, including stringent accuracy requirements in complex operating environments, high deployment costs, inconsistent technical standards across regions, and relatively long investment payback periods in certain applications.

This report is a detailed and comprehensive analysis for global Intelligent Inspection Robot for Power market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Inspection Robot for Power market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Inspection Robot for Power market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Inspection Robot for Power market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Inspection Robot for Power market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Intelligent Inspection Robot for Power

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Inspection Robot for Power market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANYbotics, Robotnik, Energy Robotics, SMP Robotics, OTSAW Digital, Boston Dynamics, ABB, Robotics Plus, KUKA AG, Hangzhou Guochen Robot Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intelligent Inspection Robot for Power market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

Indoor Inspection Robot

Outdoor Inspection Robot

Market segment by Movement Method

Wheeled

Tracked

Quadruped

Rail-mounted

Market segment by Load Capacity

5-50 kg

50-100 kg

Others

Market segment by Application

Substation

Distribution Station

Power grid

Others

Major players covered

ANYbotics

Robotnik

Energy Robotics

SMP Robotics

OTSAW Digital

Boston Dynamics

ABB

Robotics Plus

KUKA AG

Hangzhou Guochen Robot Technology

Zhejiang Guozi Robotics

SUPCON Technology

Zhejiang Dali Technology

SUIRUI Technology

Guangzhou Guoxun Robot Technology

DTA

ONEWAY

Tianjin Zwinsoft Technology

ANCN

Sunwin Intelligent

Srod Industrial Group

Hangzhou Shenhao Technology

Yijiahe Technology

Qi Sheng Intelligence

Anbei Technology

Comarvel

Launch Digital

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Inspection Robot for Power product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Inspection Robot for Power, with price, sales quantity, revenue, and global market share of Intelligent Inspection

Robot for Power from 2021 to 2026.

Chapter 3, the Intelligent Inspection Robot for Power competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Inspection Robot for Power breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Inspection Robot for Power market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Inspection Robot for Power.

Chapter 14 and 15, to describe Intelligent Inspection Robot for Power sales channel, distributors, customers, research findings and conclusion.

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