

Global Intelligent Industrial Sewing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Industrial Sewing Machine market size was valued at US\$ 4704 million in 2025 and is forecast to a readjusted size of US\$ 6076 million by 2032 with a CAGR of 3.7% during review period.

Intelligent industrial sewing machines are industrial-grade sewing equipment that integrates electronic control systems, microprocessors/PLCs, servo motors, sensors, touch interfaces, and even network connectivity. Building upon the high speed and durability of traditional industrial sewing machines, they add intelligent functions, enabling automatic adjustment of sewing speed and spacing, automatic tension regulation, fault diagnosis and prompts, parameter storage, and programmed sewing path planning. Some models can be remotely monitored via network connection, and integrate OT/IoT data acquisition and production scheduling. Intelligent industrial sewing machines are mainly used for high-speed mass production in textile and apparel manufacturing, footwear/bags, home textiles, and other industrial sewing fields, improving production consistency, reducing manual intervention, and enhancing quality control and production efficiency. In 2025, the global production of intelligent industrial sewing machines is estimated at approximately 2,540,000 units, with an average price of approximately US\$1,800 per unit and a gross profit margin of approximately 37%.

Intelligent industrial sewing machines represent a crucial direction for the digital and automated transformation of industrial manufacturing. As the global apparel and garment industry transforms towards flexible manufacturing, make-to-order (MTO), and rapid-response supply chains, the demand for stable, efficient, and traceable intelligent manufacturing equipment has increased significantly. Intelligent industrial sewing

machines, by automatically optimizing sewing parameters, reducing setup time, monitoring production status in real time, and linking with upper-level Manufacturing Execution Systems (MES), can improve production cycle time, reduce defect rates, and lay the foundation for factory digitalization. Especially in apparel manufacturing clusters in Southeast Asia and South Asia, as well as in high-end customized manufacturing in Europe and America, this type of equipment is becoming a key investment direction for efficiency improvement and upgrading.

Industry growth drivers include rising labor costs, increased demand for flexible production, increased investment in factory digitalization, requirements for supply chain transparency, and the rigid demand for high-quality sewing output. Challenges mainly stem from the cost of high-end equipment, resistance to retrofitting existing workshop equipment, the need for operator skills training, and the complexity of integrating intelligent systems with existing production management systems.

This report is a detailed and comprehensive analysis for global Intelligent Industrial Sewing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Industrial Sewing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Industrial Sewing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Industrial Sewing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Industrial Sewing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Industrial Sewing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Industrial Sewing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tajima, Brother, Juki Corporation, Toyota, Gemsy, SVP Worldwide(Jaguar, Singer, Husqvarna Viking, PFAFF), SunStar, Janome, Bernina, Pegasus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intelligent Industrial Sewing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Double Needle Lockstitch Sewing Machine

Single Needle Lockstitch Sewing Machine

Market segment by Speed Level (rpm)

Standard Industrial (?3000 SPM)

High Speed (>3000?5000 SPM)

Ultra High Speed (>5000 SPM)

Market segment by Price

Entry Level (1,200?1,500 USD)

Mid?Range(1,500?2,500 USD)

High?End(2,500?3,500+ USD)

Market segment by Application

Clothing Manufacturing

Interior and Automotive Decoration Manufacturing

Industrial Textile Manufacturing

Others

Major players covered

Tajima

Brother

Juki Corporation

Toyota

Gemsky

SVP Worldwide(Jaguar, Singer, Husqvarna Viking, PFAFF)

SunStar

Janome

Bernina

Pegasus

Baby Lock

Barudan

ZSK

HappyJapan

Feiyue

Jack

ZOJE

Shang Gong Group

Typical

Maqi

MAX

Feiya

Jingwei Electronic

Yuelong Sewing Equipment

Xinsheng Sewing Equipment

Feiying Electric Machinery

Shenshilei Group

Maya

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Industrial Sewing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Industrial Sewing Machine, with price, sales quantity, revenue, and global market share of Intelligent Industrial Sewing Machine from 2021 to 2026.

Chapter 3, the Intelligent Industrial Sewing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Industrial Sewing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Industrial Sewing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Industrial Sewing Machine.

Chapter 14 and 15, to describe Intelligent Industrial Sewing Machine sales channel, distributors, customers, research findings and conclusion.

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