

Global Intelligent Gate Drivers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Gate Drivers market size was valued at US\$ 2799 million in 2025 and is forecast to a readjusted size of US\$ 7179 million by 2032 with a CAGR of 14.4% during review period.

In 2025, global Intelligent Gate Driver production reached about 180 million units against an installed capacity of roughly 230 million units, with average unit price USD 15, enabling leading manufacturers to sustain gross margins near 52%. Intelligent Gate Drivers are advanced power-electronics control ICs or modules that not only switch MOSFETs, IGBTs, or SiC/GaN devices on and off, but also integrate protection, sensing, diagnostics, and communication functions—such as desaturation detection, over-current/over-temperature protection, soft shutdown, active Miller clamping, and digital interfaces (SPI/I²C)—to improve efficiency, safety, and reliability in high-power systems. The supply chain begins upstream with semiconductor materials (silicon, SiC, GaN wafers), analog and mixed-signal IP, and packaging substrates; moves to fabless and IDM chip designers (e.g., Infineon, TI, onsemi, STMicroelectronics, Renesas) who design and manufacture gate-driver ICs in 200/300-mm fabs; continues through assembly, test, and advanced packaging (QFN, SOIC, isolated packages, or integrated power modules); and flows downstream to power-module makers and system integrators in EV inverters, onboard chargers, industrial motor drives, renewable-energy inverters, data-center power supplies, and robotics. Distribution is handled via global component channels and direct OEM supply, while value is added further downstream by Tier-1 automotive and industrial electronics suppliers who embed intelligent gate drivers into complete power stages and control boards.

This report is a detailed and comprehensive analysis for global Intelligent Gate Drivers

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Gate Drivers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Gate Drivers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Gate Drivers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Gate Drivers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Intelligent Gate Drivers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Gate Drivers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies, Texas Instruments, ON Semiconductor, STMicroelectronics, Renesas Electronics, NXP Semiconductors, ROHM Semiconductor, Analog Devices, Microchip Technology, Diodes Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intelligent Gate Drivers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

MOSFET Drivers

IGBT Drivers

Others

Market segment by Topology Support

Half Bridge Type

Full Bridge Type

Market segment by Application

Automotive

Rail & Transportation

Aerospace & Defense

Energy & Heavy Industry

Telecom & Data Centers

Others

Major players covered

Infineon Technologies

Texas Instruments

ON Semiconductor

STMicroelectronics

Renesas Electronics

NXP Semiconductors

ROHM Semiconductor

Analog Devices

Microchip Technology

Diodes Incorporated

Power Integrations

Allegro MicroSystems

Vishay Intertechnology

Semtech Corporation

Navitas Semiconductor

Transphorm

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Gate Drivers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Gate Drivers, with price, sales quantity, revenue, and global market share of Intelligent Gate Drivers from 2021 to 2026.

Chapter 3, the Intelligent Gate Drivers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Gate Drivers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Gate Drivers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Gate Drivers.

Chapter 14 and 15, to describe Intelligent Gate Drivers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Low-Side MOSFET Drivers Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Non-inverting Input

1.3.3 Inverting Input

1.3.4 Dual Input

1.4 Market Analysis by Current Capability

1.4.1 Overview: Global Low-Side MOSFET Drivers Consumption Value by Current Capability: 2021 Versus 2025 Versus 2032

1.4.2 Ultra-low Current (50–200 mA)

1.4.3 Medium Current (0.5–2 A)

1.4.4 High Current (>3 A)

1.5 Market Analysis by Application

1.5.1 Overview: Global Low-Side MOSFET Drivers Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Automotive

1.5.3 Industrial Automation

1.5.4 Energy Systems

1.5.5 Consumer Electronics

1.5.6 Telecom & Data Centers

1.5.7 Aerospace & Defense

1.5.8 Others

1.6 Global Low-Side MOSFET Drivers Market Size & Forecast

1.6.1 Global Low-Side MOSFET Drivers Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Low-Side MOSFET Drivers Sales Quantity (2021-2032)

1.6.3 Global Low-Side MOSFET Drivers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Infineon Technologies

2.1.1 Infineon Technologies Details

2.1.2 Infineon Technologies Major Business

2.1.3 Infineon Technologies Low-Side MOSFET Drivers Product and Services

- 2.1.4 Infineon Technologies Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Infineon Technologies Recent Developments/Updates
- 2.2 Texas Instruments
 - 2.2.1 Texas Instruments Details
 - 2.2.2 Texas Instruments Major Business
 - 2.2.3 Texas Instruments Low-Side MOSFET Drivers Product and Services
 - 2.2.4 Texas Instruments Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Texas Instruments Recent Developments/Updates
- 2.3 ON Semiconductor
 - 2.3.1 ON Semiconductor Details
 - 2.3.2 ON Semiconductor Major Business
 - 2.3.3 ON Semiconductor Low-Side MOSFET Drivers Product and Services
 - 2.3.4 ON Semiconductor Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 ON Semiconductor Recent Developments/Updates
- 2.4 STMicroelectronics
 - 2.4.1 STMicroelectronics Details
 - 2.4.2 STMicroelectronics Major Business
 - 2.4.3 STMicroelectronics Low-Side MOSFET Drivers Product and Services
 - 2.4.4 STMicroelectronics Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 STMicroelectronics Recent Developments/Updates
- 2.5 NXP Semiconductors
 - 2.5.1 NXP Semiconductors Details
 - 2.5.2 NXP Semiconductors Major Business
 - 2.5.3 NXP Semiconductors Low-Side MOSFET Drivers Product and Services
 - 2.5.4 NXP Semiconductors Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 NXP Semiconductors Recent Developments/Updates
- 2.6 Rohm Semiconductor
 - 2.6.1 Rohm Semiconductor Details
 - 2.6.2 Rohm Semiconductor Major Business
 - 2.6.3 Rohm Semiconductor Low-Side MOSFET Drivers Product and Services
 - 2.6.4 Rohm Semiconductor Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Rohm Semiconductor Recent Developments/Updates
- 2.7 Diodes Incorporated

- 2.7.1 Diodes Incorporated Details
- 2.7.2 Diodes Incorporated Major Business
- 2.7.3 Diodes Incorporated Low-Side MOSFET Drivers Product and Services
- 2.7.4 Diodes Incorporated Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Diodes Incorporated Recent Developments/Updates
- 2.8 Analog Devices
 - 2.8.1 Analog Devices Details
 - 2.8.2 Analog Devices Major Business
 - 2.8.3 Analog Devices Low-Side MOSFET Drivers Product and Services
 - 2.8.4 Analog Devices Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Analog Devices Recent Developments/Updates
- 2.9 Microchip Technology
 - 2.9.1 Microchip Technology Details
 - 2.9.2 Microchip Technology Major Business
 - 2.9.3 Microchip Technology Low-Side MOSFET Drivers Product and Services
 - 2.9.4 Microchip Technology Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Microchip Technology Recent Developments/Updates
- 2.10 Allegro MicroSystems
 - 2.10.1 Allegro MicroSystems Details
 - 2.10.2 Allegro MicroSystems Major Business
 - 2.10.3 Allegro MicroSystems Low-Side MOSFET Drivers Product and Services
 - 2.10.4 Allegro MicroSystems Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Allegro MicroSystems Recent Developments/Updates
- 2.11 Renesas Electronics
 - 2.11.1 Renesas Electronics Details
 - 2.11.2 Renesas Electronics Major Business
 - 2.11.3 Renesas Electronics Low-Side MOSFET Drivers Product and Services
 - 2.11.4 Renesas Electronics Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Renesas Electronics Recent Developments/Updates
- 2.12 Vishay Intertechnology
 - 2.12.1 Vishay Intertechnology Details
 - 2.12.2 Vishay Intertechnology Major Business
 - 2.12.3 Vishay Intertechnology Low-Side MOSFET Drivers Product and Services
 - 2.12.4 Vishay Intertechnology Low-Side MOSFET Drivers Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Vishay Intertechnology Recent Developments/Updates

2.13 Power Integrations

2.13.1 Power Integrations Details

2.13.2 Power Integrations Major Business

2.13.3 Power Integrations Low-Side MOSFET Drivers Product and Services

2.13.4 Power Integrations Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Power Integrations Recent Developments/Updates

2.14 Alpha & Omega Semiconductor

2.14.1 Alpha & Omega Semiconductor Details

2.14.2 Alpha & Omega Semiconductor Major Business

2.14.3 Alpha & Omega Semiconductor Low-Side MOSFET Drivers Product and Services

2.14.4 Alpha & Omega Semiconductor Low-Side MOSFET Drivers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Alpha & Omega Semiconductor Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LOW-SIDE MOSFET DRIVERS BY MANUFACTURER

3.1 Global Low-Side MOSFET Drivers Sales Quantity by Manufacturer (2021-2026)

3.2 Global Low-Side MOSFET Drivers Revenue by Manufacturer (2021-2026)

3.3 Global Low-Side MOSFET Drivers Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Low-Side MOSFET Drivers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Low-Side MOSFET Drivers Manufacturer Market Share in 2025

3.4.3 Top 6 Low-Side MOSFET Drivers Manufacturer Market Share in 2025

3.5 Low-Side MOSFET Drivers Market: Overall Company Footprint Analysis

3.5.1 Low-Side MOSFET Drivers Market: Region Footprint

3.5.2 Low-Side MOSFET Drivers Market: Company Product Type Footprint

3.5.3 Low-Side MOSFET Drivers Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Low-Side MOSFET Drivers Market Size by Region

- 4.1.1 Global Low-Side MOSFET Drivers Sales Quantity by Region (2021-2032)
- 4.1.2 Global Low-Side MOSFET Drivers Consumption Value by Region (2021-2032)
- 4.1.3 Global Low-Side MOSFET Drivers Average Price by Region (2021-2032)
- 4.2 North America Low-Side MOSFET Drivers Consumption Value (2021-2032)
- 4.3 Europe Low-Side MOSFET Drivers Consumption Value (2021-2032)
- 4.4 Asia-Pacific Low-Side MOSFET Drivers Consumption Value (2021-2032)
- 4.5 South America Low-Side MOSFET Drivers Consumption Value (2021-2032)
- 4.6 Middle East & Africa Low-Side MOSFET Drivers Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Low-Side MOSFET Drivers Sales Quantity by Type (2021-2032)
- 5.2 Global Low-Side MOSFET Drivers Consumption Value by Type (2021-2032)
- 5.3 Global Low-Side MOSFET Drivers Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Low-Side MOSFET Drivers Sales Quantity by Application (2021-2032)
- 6.2 Global Low-Side MOSFET Drivers Consumption Value by Application (2021-2032)
- 6.3 Global Low-Side MOSFET Drivers Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Low-Side MOSFET Drivers Sales Quantity by Type (2021-2032)
- 7.2 North America Low-Side MOSFET Drivers Sales Quantity by Application (2021-2032)
- 7.3 North America Low-Side MOSFET Drivers Market Size by Country
 - 7.3.1 North America Low-Side MOSFET Drivers Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Low-Side MOSFET Drivers Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Low-Side MOSFET Drivers Sales Quantity by Type (2021-2032)
- 8.2 Europe Low-Side MOSFET Drivers Sales Quantity by Application (2021-2032)

8.3 Europe Low-Side MOSFET Drivers Market Size by Country

- 8.3.1 Europe Low-Side MOSFET Drivers Sales Quantity by Country (2021-2032)
- 8.3.2 Europe Low-Side MOSFET Drivers Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Low-Side MOSFET Drivers Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Low-Side MOSFET Drivers Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Low-Side MOSFET Drivers Market Size by Region
 - 9.3.1 Asia-Pacific Low-Side MOSFET Drivers Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Low-Side MOSFET Drivers Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Low-Side MOSFET Drivers Sales Quantity by Type (2021-2032)
- 10.2 South America Low-Side MOSFET Drivers Sales Quantity by Application (2021-2032)
- 10.3 South America Low-Side MOSFET Drivers Market Size by Country
 - 10.3.1 South America Low-Side MOSFET Drivers Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Low-Side MOSFET Drivers Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Low-Side MOSFET Drivers Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Low-Side MOSFET Drivers Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Low-Side MOSFET Drivers Market Size by Country
 - 11.3.1 Middle East & Africa Low-Side MOSFET Drivers Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Low-Side MOSFET Drivers Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Low-Side MOSFET Drivers Market Drivers
- 12.2 Low-Side MOSFET Drivers Market Restraints
- 12.3 Low-Side MOSFET Drivers Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Low-Side MOSFET Drivers and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Low-Side MOSFET Drivers
- 13.3 Low-Side MOSFET Drivers Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Low-Side MOSFET Drivers Typical Distributors

14.3 Low-Side MOSFET Drivers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Intelligent Gate Drivers Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Intelligent Gate Drivers Consumption Value by Topology Support, (USD Million), 2021 & 2025 & 2032

Table 3. Global Intelligent Gate Drivers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Infineon Technologies Basic Information, Manufacturing Base and Competitors

Table 5. Infineon Technologies Major Business

Table 6. Infineon Technologies Intelligent Gate Drivers Product and Services

Table 7. Infineon Technologies Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Infineon Technologies Recent Developments/Updates

Table 9. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 10. Texas Instruments Major Business

Table 11. Texas Instruments Intelligent Gate Drivers Product and Services

Table 12. Texas Instruments Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Texas Instruments Recent Developments/Updates

Table 14. ON Semiconductor Basic Information, Manufacturing Base and Competitors

Table 15. ON Semiconductor Major Business

Table 16. ON Semiconductor Intelligent Gate Drivers Product and Services

Table 17. ON Semiconductor Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. ON Semiconductor Recent Developments/Updates

Table 19. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 20. STMicroelectronics Major Business

Table 21. STMicroelectronics Intelligent Gate Drivers Product and Services

Table 22. STMicroelectronics Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. STMicroelectronics Recent Developments/Updates

Table 24. Renesas Electronics Basic Information, Manufacturing Base and Competitors

Table 25. Renesas Electronics Major Business

Table 26. Renesas Electronics Intelligent Gate Drivers Product and Services

Table 27. Renesas Electronics Intelligent Gate Drivers Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Renesas Electronics Recent Developments/Updates

Table 29. NXP Semiconductors Basic Information, Manufacturing Base and Competitors

Table 30. NXP Semiconductors Major Business

Table 31. NXP Semiconductors Intelligent Gate Drivers Product and Services

Table 32. NXP Semiconductors Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. NXP Semiconductors Recent Developments/Updates

Table 34. ROHM Semiconductor Basic Information, Manufacturing Base and Competitors

Table 35. ROHM Semiconductor Major Business

Table 36. ROHM Semiconductor Intelligent Gate Drivers Product and Services

Table 37. ROHM Semiconductor Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. ROHM Semiconductor Recent Developments/Updates

Table 39. Analog Devices Basic Information, Manufacturing Base and Competitors

Table 40. Analog Devices Major Business

Table 41. Analog Devices Intelligent Gate Drivers Product and Services

Table 42. Analog Devices Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Analog Devices Recent Developments/Updates

Table 44. Microchip Technology Basic Information, Manufacturing Base and Competitors

Table 45. Microchip Technology Major Business

Table 46. Microchip Technology Intelligent Gate Drivers Product and Services

Table 47. Microchip Technology Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Microchip Technology Recent Developments/Updates

Table 49. Diodes Incorporated Basic Information, Manufacturing Base and Competitors

Table 50. Diodes Incorporated Major Business

Table 51. Diodes Incorporated Intelligent Gate Drivers Product and Services

Table 52. Diodes Incorporated Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Diodes Incorporated Recent Developments/Updates

Table 54. Power Integrations Basic Information, Manufacturing Base and Competitors

Table 55. Power Integrations Major Business

Table 56. Power Integrations Intelligent Gate Drivers Product and Services

Table 57. Power Integrations Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Power Integrations Recent Developments/Updates

Table 59. Allegro MicroSystems Basic Information, Manufacturing Base and Competitors

Table 60. Allegro MicroSystems Major Business

Table 61. Allegro MicroSystems Intelligent Gate Drivers Product and Services

Table 62. Allegro MicroSystems Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Allegro MicroSystems Recent Developments/Updates

Table 64. Vishay Intertechnology Basic Information, Manufacturing Base and Competitors

Table 65. Vishay Intertechnology Major Business

Table 66. Vishay Intertechnology Intelligent Gate Drivers Product and Services

Table 67. Vishay Intertechnology Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Vishay Intertechnology Recent Developments/Updates

Table 69. Semtech Corporation Basic Information, Manufacturing Base and Competitors

Table 70. Semtech Corporation Major Business

Table 71. Semtech Corporation Intelligent Gate Drivers Product and Services

Table 72. Semtech Corporation Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Semtech Corporation Recent Developments/Updates

Table 74. Navitas Semiconductor Basic Information, Manufacturing Base and Competitors

Table 75. Navitas Semiconductor Major Business

Table 76. Navitas Semiconductor Intelligent Gate Drivers Product and Services

Table 77. Navitas Semiconductor Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Navitas Semiconductor Recent Developments/Updates

Table 79. Transphorm Basic Information, Manufacturing Base and Competitors

Table 80. Transphorm Major Business

Table 81. Transphorm Intelligent Gate Drivers Product and Services

Table 82. Transphorm Intelligent Gate Drivers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Transphorm Recent Developments/Updates

Table 84. Global Intelligent Gate Drivers Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 85. Global Intelligent Gate Drivers Revenue by Manufacturer (2021-2026) & (USD Million)

Table 86. Global Intelligent Gate Drivers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 87. Market Position of Manufacturers in Intelligent Gate Drivers, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 88. Head Office and Intelligent Gate Drivers Production Site of Key Manufacturer

Table 89. Intelligent Gate Drivers Market: Company Product Type Footprint

Table 90. Intelligent Gate Drivers Market: Company Product Application Footprint

Table 91. Intelligent Gate Drivers New Market Entrants and Barriers to Market Entry

Table 92. Intelligent Gate Drivers Mergers, Acquisition, Agreements, and Collaborations

Table 93. Global Intelligent Gate Drivers Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 94. Global Intelligent Gate Drivers Sales Quantity by Region (2021-2026) & (K Units)

Table 95. Global Intelligent Gate Drivers Sales Quantity by Region (2027-2032) & (K Units)

Table 96. Global Intelligent Gate Drivers Consumption Value by Region (2021-2026) & (USD Million)

Table 97. Global Intelligent Gate Drivers Consumption Value by Region (2027-2032) & (USD Million)

Table 98. Global Intelligent Gate Drivers Average Price by Region (2021-2026) & (US\$/Unit)

Table 99. Global Intelligent Gate Drivers Average Price by Region (2027-2032) & (US\$/Unit)

Table 100. Global Intelligent Gate Drivers Sales Quantity by Type (2021-2026) & (K Units)

Table 101. Global Intelligent Gate Drivers Sales Quantity by Type (2027-2032) & (K Units)

Table 102. Global Intelligent Gate Drivers Consumption Value by Type (2021-2026) & (USD Million)

Table 103. Global Intelligent Gate Drivers Consumption Value by Type (2027-2032) &

(USD Million)

Table 104. Global Intelligent Gate Drivers Average Price by Type (2021-2026) & (US\$/Unit)

Table 105. Global Intelligent Gate Drivers Average Price by Type (2027-2032) & (US\$/Unit)

Table 106. Global Intelligent Gate Drivers Sales Quantity by Application (2021-2026) & (K Units)

Table 107. Global Intelligent Gate Drivers Sales Quantity by Application (2027-2032) & (K Units)

Table 108. Global Intelligent Gate Drivers Consumption Value by Application (2021-2026) & (USD Million)

Table 109. Global Intelligent Gate Drivers Consumption Value by Application (2027-2032) & (USD Million)

Table 110. Global Intelligent Gate Drivers Average Price by Application (2021-2026) & (US\$/Unit)

Table 111. Global Intelligent Gate Drivers Average Price by Application (2027-2032) & (US\$/Unit)

Table 112. North America Intelligent Gate Drivers Sales Quantity by Type (2021-2026) & (K Units)

Table 113. North America Intelligent Gate Drivers Sales Quantity by Type (2027-2032) & (K Units)

Table 114. North America Intelligent Gate Drivers Sales Quantity by Application (2021-2026) & (K Units)

Table 115. North America Intelligent Gate Drivers Sales Quantity by Application (2027-2032) & (K Units)

Table 116. North America Intelligent Gate Drivers Sales Quantity by Country (2021-2026) & (K Units)

Table 117. North America Intelligent Gate Drivers Sales Quantity by Country (2027-2032) & (K Units)

Table 118. North America Intelligent Gate Drivers Consumption Value by Country (2021-2026) & (USD Million)

Table 119. North America Intelligent Gate Drivers Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Europe Intelligent Gate Drivers Sales Quantity by Type (2021-2026) & (K Units)

Table 121. Europe Intelligent Gate Drivers Sales Quantity by Type (2027-2032) & (K Units)

Table 122. Europe Intelligent Gate Drivers Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Europe Intelligent Gate Drivers Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Europe Intelligent Gate Drivers Sales Quantity by Country (2021-2026) & (K Units)

Table 125. Europe Intelligent Gate Drivers Sales Quantity by Country (2027-2032) & (K Units)

Table 126. Europe Intelligent Gate Drivers Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Europe Intelligent Gate Drivers Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Asia-Pacific Intelligent Gate Drivers Sales Quantity by Type (2021-2026) & (K Units)

Table 129. Asia-Pacific Intelligent Gate Drivers Sales Quantity by Type (2027-2032) & (K Units)

Table 130. Asia-Pacific Intelligent Gate Drivers Sales Quantity by Application (2021-2026) & (K Units)

Table 131. Asia-Pacific Intelligent Gate Drivers Sales Quantity by Application (2027-2032) & (K Units)

Table 132. Asia-Pacific Intelligent Gate Drivers Sales Quantity by Region (2021-2026) & (K Units)

Table 133. Asia-Pacific Intelligent Gate Drivers Sales Quantity by Region (2027-2032) & (K Units)

Table 134. Asia-Pacific Intelligent Gate Drivers Consumption Value by Region (2021-2026) & (USD Million)

Table 135. Asia-Pacific Intelligent Gate Drivers Consumption Value by Region (2027-2032) & (USD Million)

Table 136. South America Intelligent Gate Drivers Sales Quantity by Type (2021-2026) & (K Units)

Table 137. South America Intelligent Gate Drivers Sales Quantity by Type (2027-2032) & (K Units)

Table 138. South America Intelligent Gate Drivers Sales Quantity by Application (2021-2026) & (K Units)

Table 139. South America Intelligent Gate Drivers Sales Quantity by Application (2027-2032) & (K Units)

Table 140. South America Intelligent Gate Drivers Sales Quantity by Country (2021-2026) & (K Units)

Table 141. South America Intelligent Gate Drivers Sales Quantity by Country (2027-2032) & (K Units)

Table 142. South America Intelligent Gate Drivers Consumption Value by Country

(2021-2026) & (USD Million)

Table 143. South America Intelligent Gate Drivers Consumption Value by Country

(2027-2032) & (USD Million)

Table 144. Middle East & Africa Intelligent Gate Drivers Sales Quantity by Type

(2021-2026) & (K Units)

Table 145. Middle East & Africa Intelligent Gate Drivers Sales Quantity by Type

(2027-2032) & (K Units)

Table 146. Middle East & Africa Intelligent Gate Drivers Sales Quantity by Application

(2021-2026) & (K Units)

Table 147. Middle East & Africa Intelligent Gate Drivers Sales Quantity by Application

(2027-2032) & (K Units)

Table 148. Middle East & Africa Intelligent Gate Drivers Sales Quantity by Country

(2021-2026) & (K Units)

Table 149. Middle East & Africa Intelligent Gate Drivers Sales Quantity by Country

(2027-2032) & (K Units)

Table 150. Middle East & Africa Intelligent Gate Drivers Consumption Value by Country

(2021-2026) & (USD Million)

Table 151. Middle East & Africa Intelligent Gate Drivers Consumption Value by Country

(2027-2032) & (USD Million)

Table 152. Intelligent Gate Drivers Raw Material

Table 153. Key Manufacturers of Intelligent Gate Drivers Raw Materials

Table 154. Intelligent Gate Drivers Typical Distributors

Table 155. Intelligent Gate Drivers Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Intelligent Gate Drivers Picture

Figure 2. Global Intelligent Gate Drivers Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Intelligent Gate Drivers Revenue Market Share by Type in 2025

Figure 4. MOSFET Drivers Examples

Figure 5. IGBT Drivers Examples

Figure 6. Others Examples

Figure 7. Global Intelligent Gate Drivers Revenue by Topology Support, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Intelligent Gate Drivers Revenue Market Share by Topology Support in 2025

Figure 9. Half Bridge Type Examples

Figure 10. Full Bridge Type Examples

Figure 11. Global Intelligent Gate Drivers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Intelligent Gate Drivers Revenue Market Share by Application in 2025

Figure 13. Automotive Examples

Figure 14. Rail & Transportation Examples

Figure 15. Aerospace & Defense Examples

Figure 16. Energy & Heavy Industry Examples

Figure 17. Telecom & Data Centers Examples

Figure 18. Others Examples

Figure 19. Global Intelligent Gate Drivers Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Intelligent Gate Drivers Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Intelligent Gate Drivers Sales Quantity (2021-2032) & (K Units)

Figure 22. Global Intelligent Gate Drivers Price (2021-2032) & (US\$/Unit)

Figure 23. Global Intelligent Gate Drivers Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global Intelligent Gate Drivers Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Intelligent Gate Drivers by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Intelligent Gate Drivers Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Intelligent Gate Drivers Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Intelligent Gate Drivers Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Intelligent Gate Drivers Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Intelligent Gate Drivers Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Intelligent Gate Drivers Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Intelligent Gate Drivers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Intelligent Gate Drivers Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Intelligent Gate Drivers Revenue Market Share by Application (2021-2032)

Figure 40. Global Intelligent Gate Drivers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America Intelligent Gate Drivers Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Intelligent Gate Drivers Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Intelligent Gate Drivers Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Intelligent Gate Drivers Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Intelligent Gate Drivers Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Intelligent Gate Drivers Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Intelligent Gate Drivers Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Intelligent Gate Drivers Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 53. France Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Intelligent Gate Drivers Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Intelligent Gate Drivers Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Intelligent Gate Drivers Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Intelligent Gate Drivers Consumption Value Market Share by Region (2021-2032)

Figure 61. China Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 64. India Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Intelligent Gate Drivers Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Intelligent Gate Drivers Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Intelligent Gate Drivers Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Intelligent Gate Drivers Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Intelligent Gate Drivers Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Intelligent Gate Drivers Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Intelligent Gate Drivers Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Intelligent Gate Drivers Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Intelligent Gate Drivers Consumption Value (2021-2032) & (USD Million)

Figure 81. Intelligent Gate Drivers Market Drivers

Figure 82. Intelligent Gate Drivers Market Restraints

Figure 83. Intelligent Gate Drivers Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Intelligent Gate Drivers in 2025

Figure 86. Manufacturing Process Analysis of Intelligent Gate Drivers

Figure 87. Intelligent Gate Drivers Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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