

# Global Intelligent Fastening Tools Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Fastening Tools market size was valued at US\$ 874 million in 2025 and is forecast to a readjusted size of US\$ 1256 million by 2032 with a CAGR of 5.4% during review period.

In 2025, the global production volume of smart fastening tools reached 580,300 units, with an average selling price of \$1,464 per unit. The global annual production capacity for smart fastening tools stands at approximately 800,000 units, with a gross margin of approximately 23.5%. Smart fastening tools are modern fastening devices that build upon traditional manual or electric fastening tools by incorporating sensing, control, data acquisition, and communication capabilities. Their objective is to enhance the accuracy, consistency, and traceability of connections involving fasteners such as bolts and nuts. The upstream segment of the smart fastening tool industry includes components such as motors (including brushless motors), LED lighting, and high-precision torque sensors. The midstream segment consists of smart fastening tool manufacturers, while the downstream segment primarily serves industries such as automotive, general manufacturing, and aerospace.

The current market for smart fastening tools is in a critical growth phase, transitioning from traditional assembly methods to digitized assembly processes. The overall competitive landscape remains relatively fragmented; international brands dominate the high-end segment by leveraging their technological advantages, while domestic enterprises are currently in a catch-up and strategic positioning phase. Driven by the smart manufacturing upgrades in downstream industries—such as automotive manufacturing, new energy batteries, and 3C electronics—market demand for smart tightening tools featuring high-precision torque control, data traceability, and adaptive

adjustment capabilities continues to surge. Although the industry faces challenges such as fluctuating raw material costs and a shortage of technical talent, it is exhibiting a distinct trend of transitioning from traditional pneumatic systems to highly efficient electric architectures. Concurrently, system-level solutions that incorporate full-lifecycle data management capabilities are gradually displacing the mere sale of standalone tools, emerging as the dominant competitive arena.

This report is a detailed and comprehensive analysis for global Intelligent Fastening Tools market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Intelligent Fastening Tools market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Fastening Tools market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Fastening Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Fastening Tools market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Fastening Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Fastening Tools market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingersoll Rand, Atlas Copco (with Desoutter), Kilews, Conos, Nitto Kohki, Hios, Cleco, Delta Regis, Hayashi-Repic, Kolver, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Intelligent Fastening Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Machine-mounted

Handheld

#### Market segment by Level of Intelligence

Basic Intelligent Tools

Advanced Intelligent Tools

#### Market segment by Torque Range

Micro-Torque Type (250 N·m)

## Market segment by Application

Automotive

General Manufacturing

Aerospace

Electronics

Others

## Major players covered

Ingersoll Rand

Atlas Copco (with Desoutter)

Kilews

Conos

Nitto Kohki

Hios

Cleco

Delta Regis

Hayashi-Repic

Kolver

Doga

ASG Jergens

ASA

Anlidar

Hantas

Bosch Rexroth

Liyoutec

AND Eengineering

Shenzhen SSIV

Shenzhen JOFR

Wuxi Danikor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Fastening Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Fastening Tools, with price,

sales quantity, revenue, and global market share of Intelligent Fastening Tools from 2021 to 2026.

Chapter 3, the Intelligent Fastening Tools competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Fastening Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Fastening Tools market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Fastening Tools.

Chapter 14 and 15, to describe Intelligent Fastening Tools sales channel, distributors, customers, research findings and conclusion.

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