

# Global Intelligent Energy Storage Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G6AC420FB70EN.html>

Date: June 2024

Pages: 87

Price: US\$ 3,480.00 (Single User License)

ID: G6AC420FB70EN

## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Energy Storage Systems market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

An intelligent energy storage system allows a consumer to optimize the usage of their energy storage units. The intelligent energy storage system accepts inputs from various devices and the users can control and synchronize all the units as one large storage system. Also, allowing each energy unit to perform its own task so that multiple value streams are generated for the customers.

In February 2023, the Standardization Administration of China and the National Energy Administration issued the Guidelines on the Construction of New Energy Storage Standard System, which included 205 new energy storage standards. In the 14th Five-Year Plan and the 2035 Vision Target Outline, the energy storage industry, energy storage capacity, energy storage projects have been made requirements. In 2021, China issued the Guiding Opinions on Accelerating the Development of New Energy Storage, which specified a clear path for the development of energy storage industry. According to the data of CEC, the cumulative installed capacity of electrochemical energy storage power stations that put into operation was mainly distributed in the power side, and the total energy is 6.80 GWh, which accounted for 48.40% by the end of 2022.

According to CNESA, by the end of 2022, the cumulative installed capacity of power energy storage projects which has put into operation in the world was 237.2GW, with an annual growth rate of 15%. The cumulative installed capacity of new energy storage

reached 45.7GW, which has nearly twice of the same period last year, with an annual growth rate of 80%. The lithium-ion battery occupied an absolute dominant position, with an annual growth rate of more than 85%. The global energy storage market developed rapidly, and the installed capacity of new power energy storage projects is 30.7GW, with a year-on-year growth of 98%. China, Europe and the United States continued to lead the development of the global energy storage market, collectively accounting for 86% of the global market.

According to CNESA statistics, by the end of 2022, the total installed capacity of power energy storage projects put into operation in China was 59.8GW, accounting for 25% of the total global market scale, with an annual growth rate of 38%. The cumulative installed capacity of new energy storage exceeded 10GW for the first time, reaching 13.1GW / 27.1, GWh. And the annual growth rate of power scale reached 128%, while the annual growth rate of energy scale reached 141%. The installed capacity of newly added power energy storage projects in China reached 16.5GW for the first time, among which the new capacity of pumped storage was 9.1GW. Among the new energy storage, lithium-ion battery occupied an absolute dominant position, accounting for 111%.

The Global Info Research report includes an overview of the development of the Intelligent Energy Storage Systems industry chain, the market status of Commercial Storage (Flow Batteries, Lithium Ion), Residential Storage (Flow Batteries, Lithium Ion), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intelligent Energy Storage Systems.

Regionally, the report analyzes the Intelligent Energy Storage Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intelligent Energy Storage Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Intelligent Energy Storage Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intelligent Energy Storage Systems industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Flow Batteries, Lithium Ion).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intelligent Energy Storage Systems market.

**Regional Analysis:** The report involves examining the Intelligent Energy Storage Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Intelligent Energy Storage Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intelligent Energy Storage Systems:

**Company Analysis:** Report covers individual Intelligent Energy Storage Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Intelligent Energy Storage Systems This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Storage, Residential Storage).

**Technology Analysis:** Report covers specific technologies relevant to Intelligent Energy Storage Systems. It assesses the current state, advancements, and potential future developments in Intelligent Energy Storage Systems areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Intelligent Energy Storage Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

The Intelligent Energy Storage Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

- Flow Batteries

- Lithium Ion

- Advanced Lead Acid Batteries

#### Market segment by Application

- Commercial Storage

- Residential Storage

- Industrial Storage

- Grid Scale

#### Major players covered

- ABB

Alevo

Ampard

Azeti Networks

Beacon Power

CODA Energy

Green Charge Networks

NEC Energy Solutions

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Energy Storage Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Energy Storage Systems, with price, sales, revenue and global market share of Intelligent Energy Storage Systems from 2019 to 2024.

Chapter 3, the Intelligent Energy Storage Systems competitive situation, sales quantity,

revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Energy Storage Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Intelligent Energy Storage Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Energy Storage Systems.

Chapter 14 and 15, to describe Intelligent Energy Storage Systems sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Intelligent Energy Storage Systems
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Intelligent Energy Storage Systems Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Flow Batteries
  - 1.3.3 Lithium Ion
  - 1.3.4 Advanced Lead Acid Batteries
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Intelligent Energy Storage Systems Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Commercial Storage
  - 1.4.3 Residential Storage
  - 1.4.4 Industrial Storage
  - 1.4.5 Grid Scale
- 1.5 Global Intelligent Energy Storage Systems Market Size & Forecast
  - 1.5.1 Global Intelligent Energy Storage Systems Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Intelligent Energy Storage Systems Sales Quantity (2019-2030)
  - 1.5.3 Global Intelligent Energy Storage Systems Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 ABB
  - 2.1.1 ABB Details
  - 2.1.2 ABB Major Business
  - 2.1.3 ABB Intelligent Energy Storage Systems Product and Services
  - 2.1.4 ABB Intelligent Energy Storage Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 ABB Recent Developments/Updates
- 2.2 Alevo
  - 2.2.1 Alevo Details
  - 2.2.2 Alevo Major Business
  - 2.2.3 Alevo Intelligent Energy Storage Systems Product and Services
  - 2.2.4 Alevo Intelligent Energy Storage Systems Sales Quantity, Average Price,

## Revenue, Gross Margin and Market Share (2019-2024)

### 2.2.5 Alevo Recent Developments/Updates

## 2.3 Ampard

### 2.3.1 Ampard Details

### 2.3.2 Ampard Major Business

### 2.3.3 Ampard Intelligent Energy Storage Systems Product and Services

### 2.3.4 Ampard Intelligent Energy Storage Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 Ampard Recent Developments/Updates

## 2.4 Azeti Networks

### 2.4.1 Azeti Networks Details

### 2.4.2 Azeti Networks Major Business

### 2.4.3 Azeti Networks Intelligent Energy Storage Systems Product and Services

### 2.4.4 Azeti Networks Intelligent Energy Storage Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 Azeti Networks Recent Developments/Updates

## 2.5 Beacon Power

### 2.5.1 Beacon Power Details

### 2.5.2 Beacon Power Major Business

### 2.5.3 Beacon Power Intelligent Energy Storage Systems Product and Services

### 2.5.4 Beacon Power Intelligent Energy Storage Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Beacon Power Recent Developments/Updates

## 2.6 CODA Energy

### 2.6.1 CODA Energy Details

### 2.6.2 CODA Energy Major Business

### 2.6.3 CODA Energy Intelligent Energy Storage Systems Product and Services

### 2.6.4 CODA Energy Intelligent Energy Storage Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 CODA Energy Recent Developments/Updates

## 2.7 Green Charge Networks

### 2.7.1 Green Charge Networks Details

### 2.7.2 Green Charge Networks Major Business

### 2.7.3 Green Charge Networks Intelligent Energy Storage Systems Product and Services

### 2.7.4 Green Charge Networks Intelligent Energy Storage Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 Green Charge Networks Recent Developments/Updates

## 2.8 NEC Energy Solutions



- 2.8.1 NEC Energy Solutions Details
- 2.8.2 NEC Energy Solutions Major Business
- 2.8.3 NEC Energy Solutions Intelligent Energy Storage Systems Product and Services
- 2.8.4 NEC Energy Solutions Intelligent Energy Storage Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 NEC Energy Solutions Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: INTELLIGENT ENERGY STORAGE SYSTEMS BY MANUFACTURER**

- 3.1 Global Intelligent Energy Storage Systems Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Intelligent Energy Storage Systems Revenue by Manufacturer (2019-2024)
- 3.3 Global Intelligent Energy Storage Systems Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Intelligent Energy Storage Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Intelligent Energy Storage Systems Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Intelligent Energy Storage Systems Manufacturer Market Share in 2023
- 3.5 Intelligent Energy Storage Systems Market: Overall Company Footprint Analysis
  - 3.5.1 Intelligent Energy Storage Systems Market: Region Footprint
  - 3.5.2 Intelligent Energy Storage Systems Market: Company Product Type Footprint
  - 3.5.3 Intelligent Energy Storage Systems Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Intelligent Energy Storage Systems Market Size by Region
  - 4.1.1 Global Intelligent Energy Storage Systems Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Intelligent Energy Storage Systems Consumption Value by Region (2019-2030)
  - 4.1.3 Global Intelligent Energy Storage Systems Average Price by Region (2019-2030)
- 4.2 North America Intelligent Energy Storage Systems Consumption Value (2019-2030)
- 4.3 Europe Intelligent Energy Storage Systems Consumption Value (2019-2030)
- 4.4 Asia-Pacific Intelligent Energy Storage Systems Consumption Value (2019-2030)

- 4.5 South America Intelligent Energy Storage Systems Consumption Value (2019-2030)
- 4.6 Middle East and Africa Intelligent Energy Storage Systems Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Intelligent Energy Storage Systems Sales Quantity by Type (2019-2030)
- 5.2 Global Intelligent Energy Storage Systems Consumption Value by Type (2019-2030)
- 5.3 Global Intelligent Energy Storage Systems Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Intelligent Energy Storage Systems Sales Quantity by Application (2019-2030)
- 6.2 Global Intelligent Energy Storage Systems Consumption Value by Application (2019-2030)
- 6.3 Global Intelligent Energy Storage Systems Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Intelligent Energy Storage Systems Sales Quantity by Type (2019-2030)
- 7.2 North America Intelligent Energy Storage Systems Sales Quantity by Application (2019-2030)
- 7.3 North America Intelligent Energy Storage Systems Market Size by Country
  - 7.3.1 North America Intelligent Energy Storage Systems Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Intelligent Energy Storage Systems Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Intelligent Energy Storage Systems Sales Quantity by Type (2019-2030)
- 8.2 Europe Intelligent Energy Storage Systems Sales Quantity by Application

(2019-2030)

### 8.3 Europe Intelligent Energy Storage Systems Market Size by Country

8.3.1 Europe Intelligent Energy Storage Systems Sales Quantity by Country

(2019-2030)

8.3.2 Europe Intelligent Energy Storage Systems Consumption Value by Country

(2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## 9 ASIA-PACIFIC

9.1 Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Type

(2019-2030)

9.2 Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Application

(2019-2030)

9.3 Asia-Pacific Intelligent Energy Storage Systems Market Size by Region

9.3.1 Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Region

(2019-2030)

9.3.2 Asia-Pacific Intelligent Energy Storage Systems Consumption Value by Region

(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## 10 SOUTH AMERICA

10.1 South America Intelligent Energy Storage Systems Sales Quantity by Type

(2019-2030)

10.2 South America Intelligent Energy Storage Systems Sales Quantity by Application

(2019-2030)

10.3 South America Intelligent Energy Storage Systems Market Size by Country

10.3.1 South America Intelligent Energy Storage Systems Sales Quantity by Country

(2019-2030)

10.3.2 South America Intelligent Energy Storage Systems Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Intelligent Energy Storage Systems Market Size by Country

11.3.1 Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Intelligent Energy Storage Systems Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Intelligent Energy Storage Systems Market Drivers

12.2 Intelligent Energy Storage Systems Market Restraints

12.3 Intelligent Energy Storage Systems Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Intelligent Energy Storage Systems and Key Manufacturers

13.2 Manufacturing Costs Percentage of Intelligent Energy Storage Systems

13.3 Intelligent Energy Storage Systems Production Process

13.4 Intelligent Energy Storage Systems Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Intelligent Energy Storage Systems Typical Distributors

### 14.3 Intelligent Energy Storage Systems Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Intelligent Energy Storage Systems Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Intelligent Energy Storage Systems Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. ABB Basic Information, Manufacturing Base and Competitors

Table 4. ABB Major Business

Table 5. ABB Intelligent Energy Storage Systems Product and Services

Table 6. ABB Intelligent Energy Storage Systems Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. ABB Recent Developments/Updates

Table 8. Alevo Basic Information, Manufacturing Base and Competitors

Table 9. Alevo Major Business

Table 10. Alevo Intelligent Energy Storage Systems Product and Services

Table 11. Alevo Intelligent Energy Storage Systems Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Alevo Recent Developments/Updates

Table 13. Ampard Basic Information, Manufacturing Base and Competitors

Table 14. Ampard Major Business

Table 15. Ampard Intelligent Energy Storage Systems Product and Services

Table 16. Ampard Intelligent Energy Storage Systems Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Ampard Recent Developments/Updates

Table 18. Azeti Networks Basic Information, Manufacturing Base and Competitors

Table 19. Azeti Networks Major Business

Table 20. Azeti Networks Intelligent Energy Storage Systems Product and Services

Table 21. Azeti Networks Intelligent Energy Storage Systems Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Azeti Networks Recent Developments/Updates

Table 23. Beacon Power Basic Information, Manufacturing Base and Competitors

Table 24. Beacon Power Major Business

Table 25. Beacon Power Intelligent Energy Storage Systems Product and Services

Table 26. Beacon Power Intelligent Energy Storage Systems Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share

(2019-2024)

Table 27. Beacon Power Recent Developments/Updates

Table 28. CODA Energy Basic Information, Manufacturing Base and Competitors

Table 29. CODA Energy Major Business

Table 30. CODA Energy Intelligent Energy Storage Systems Product and Services

Table 31. CODA Energy Intelligent Energy Storage Systems Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. CODA Energy Recent Developments/Updates

Table 33. Green Charge Networks Basic Information, Manufacturing Base and Competitors

Table 34. Green Charge Networks Major Business

Table 35. Green Charge Networks Intelligent Energy Storage Systems Product and Services

Table 36. Green Charge Networks Intelligent Energy Storage Systems Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Green Charge Networks Recent Developments/Updates

Table 38. NEC Energy Solutions Basic Information, Manufacturing Base and Competitors

Table 39. NEC Energy Solutions Major Business

Table 40. NEC Energy Solutions Intelligent Energy Storage Systems Product and Services

Table 41. NEC Energy Solutions Intelligent Energy Storage Systems Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. NEC Energy Solutions Recent Developments/Updates

Table 43. Global Intelligent Energy Storage Systems Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 44. Global Intelligent Energy Storage Systems Revenue by Manufacturer (2019-2024) & (USD Million)

Table 45. Global Intelligent Energy Storage Systems Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 46. Market Position of Manufacturers in Intelligent Energy Storage Systems, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 47. Head Office and Intelligent Energy Storage Systems Production Site of Key Manufacturer

Table 48. Intelligent Energy Storage Systems Market: Company Product Type Footprint

Table 49. Intelligent Energy Storage Systems Market: Company Product Application

## Footprint

Table 50. Intelligent Energy Storage Systems New Market Entrants and Barriers to Market Entry

Table 51. Intelligent Energy Storage Systems Mergers, Acquisition, Agreements, and Collaborations

Table 52. Global Intelligent Energy Storage Systems Sales Quantity by Region (2019-2024) & (K Units)

Table 53. Global Intelligent Energy Storage Systems Sales Quantity by Region (2025-2030) & (K Units)

Table 54. Global Intelligent Energy Storage Systems Consumption Value by Region (2019-2024) & (USD Million)

Table 55. Global Intelligent Energy Storage Systems Consumption Value by Region (2025-2030) & (USD Million)

Table 56. Global Intelligent Energy Storage Systems Average Price by Region (2019-2024) & (USD/Unit)

Table 57. Global Intelligent Energy Storage Systems Average Price by Region (2025-2030) & (USD/Unit)

Table 58. Global Intelligent Energy Storage Systems Sales Quantity by Type (2019-2024) & (K Units)

Table 59. Global Intelligent Energy Storage Systems Sales Quantity by Type (2025-2030) & (K Units)

Table 60. Global Intelligent Energy Storage Systems Consumption Value by Type (2019-2024) & (USD Million)

Table 61. Global Intelligent Energy Storage Systems Consumption Value by Type (2025-2030) & (USD Million)

Table 62. Global Intelligent Energy Storage Systems Average Price by Type (2019-2024) & (USD/Unit)

Table 63. Global Intelligent Energy Storage Systems Average Price by Type (2025-2030) & (USD/Unit)

Table 64. Global Intelligent Energy Storage Systems Sales Quantity by Application (2019-2024) & (K Units)

Table 65. Global Intelligent Energy Storage Systems Sales Quantity by Application (2025-2030) & (K Units)

Table 66. Global Intelligent Energy Storage Systems Consumption Value by Application (2019-2024) & (USD Million)

Table 67. Global Intelligent Energy Storage Systems Consumption Value by Application (2025-2030) & (USD Million)

Table 68. Global Intelligent Energy Storage Systems Average Price by Application (2019-2024) & (USD/Unit)



Table 69. Global Intelligent Energy Storage Systems Average Price by Application (2025-2030) & (USD/Unit)

Table 70. North America Intelligent Energy Storage Systems Sales Quantity by Type (2019-2024) & (K Units)

Table 71. North America Intelligent Energy Storage Systems Sales Quantity by Type (2025-2030) & (K Units)

Table 72. North America Intelligent Energy Storage Systems Sales Quantity by Application (2019-2024) & (K Units)

Table 73. North America Intelligent Energy Storage Systems Sales Quantity by Application (2025-2030) & (K Units)

Table 74. North America Intelligent Energy Storage Systems Sales Quantity by Country (2019-2024) & (K Units)

Table 75. North America Intelligent Energy Storage Systems Sales Quantity by Country (2025-2030) & (K Units)

Table 76. North America Intelligent Energy Storage Systems Consumption Value by Country (2019-2024) & (USD Million)

Table 77. North America Intelligent Energy Storage Systems Consumption Value by Country (2025-2030) & (USD Million)

Table 78. Europe Intelligent Energy Storage Systems Sales Quantity by Type (2019-2024) & (K Units)

Table 79. Europe Intelligent Energy Storage Systems Sales Quantity by Type (2025-2030) & (K Units)

Table 80. Europe Intelligent Energy Storage Systems Sales Quantity by Application (2019-2024) & (K Units)

Table 81. Europe Intelligent Energy Storage Systems Sales Quantity by Application (2025-2030) & (K Units)

Table 82. Europe Intelligent Energy Storage Systems Sales Quantity by Country (2019-2024) & (K Units)

Table 83. Europe Intelligent Energy Storage Systems Sales Quantity by Country (2025-2030) & (K Units)

Table 84. Europe Intelligent Energy Storage Systems Consumption Value by Country (2019-2024) & (USD Million)

Table 85. Europe Intelligent Energy Storage Systems Consumption Value by Country (2025-2030) & (USD Million)

Table 86. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Type (2019-2024) & (K Units)

Table 87. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Type (2025-2030) & (K Units)

Table 88. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Application

(2019-2024) & (K Units)

Table 89. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Application (2025-2030) & (K Units)

Table 90. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Region (2019-2024) & (K Units)

Table 91. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity by Region (2025-2030) & (K Units)

Table 92. Asia-Pacific Intelligent Energy Storage Systems Consumption Value by Region (2019-2024) & (USD Million)

Table 93. Asia-Pacific Intelligent Energy Storage Systems Consumption Value by Region (2025-2030) & (USD Million)

Table 94. South America Intelligent Energy Storage Systems Sales Quantity by Type (2019-2024) & (K Units)

Table 95. South America Intelligent Energy Storage Systems Sales Quantity by Type (2025-2030) & (K Units)

Table 96. South America Intelligent Energy Storage Systems Sales Quantity by Application (2019-2024) & (K Units)

Table 97. South America Intelligent Energy Storage Systems Sales Quantity by Application (2025-2030) & (K Units)

Table 98. South America Intelligent Energy Storage Systems Sales Quantity by Country (2019-2024) & (K Units)

Table 99. South America Intelligent Energy Storage Systems Sales Quantity by Country (2025-2030) & (K Units)

Table 100. South America Intelligent Energy Storage Systems Consumption Value by Country (2019-2024) & (USD Million)

Table 101. South America Intelligent Energy Storage Systems Consumption Value by Country (2025-2030) & (USD Million)

Table 102. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Type (2019-2024) & (K Units)

Table 103. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Type (2025-2030) & (K Units)

Table 104. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Application (2019-2024) & (K Units)

Table 105. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Application (2025-2030) & (K Units)

Table 106. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Region (2019-2024) & (K Units)

Table 107. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity by Region (2025-2030) & (K Units)

Table 108. Middle East & Africa Intelligent Energy Storage Systems Consumption Value by Region (2019-2024) & (USD Million)

Table 109. Middle East & Africa Intelligent Energy Storage Systems Consumption Value by Region (2025-2030) & (USD Million)

Table 110. Intelligent Energy Storage Systems Raw Material

Table 111. Key Manufacturers of Intelligent Energy Storage Systems Raw Materials

Table 112. Intelligent Energy Storage Systems Typical Distributors

Table 113. Intelligent Energy Storage Systems Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Intelligent Energy Storage Systems Picture
- Figure 2. Global Intelligent Energy Storage Systems Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Intelligent Energy Storage Systems Consumption Value Market Share by Type in 2023
- Figure 4. Flow Batteries Examples
- Figure 5. Lithium Ion Examples
- Figure 6. Advanced Lead Acid Batteries Examples
- Figure 7. Global Intelligent Energy Storage Systems Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Intelligent Energy Storage Systems Consumption Value Market Share by Application in 2023
- Figure 9. Commercial Storage Examples
- Figure 10. Residential Storage Examples
- Figure 11. Industrial Storage Examples
- Figure 12. Grid Scale Examples
- Figure 13. Global Intelligent Energy Storage Systems Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 14. Global Intelligent Energy Storage Systems Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 15. Global Intelligent Energy Storage Systems Sales Quantity (2019-2030) & (K Units)
- Figure 16. Global Intelligent Energy Storage Systems Average Price (2019-2030) & (USD/Unit)
- Figure 17. Global Intelligent Energy Storage Systems Sales Quantity Market Share by Manufacturer in 2023
- Figure 18. Global Intelligent Energy Storage Systems Consumption Value Market Share by Manufacturer in 2023
- Figure 19. Producer Shipments of Intelligent Energy Storage Systems by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 20. Top 3 Intelligent Energy Storage Systems Manufacturer (Consumption Value) Market Share in 2023
- Figure 21. Top 6 Intelligent Energy Storage Systems Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Global Intelligent Energy Storage Systems Sales Quantity Market Share by

Region (2019-2030)

Figure 23. Global Intelligent Energy Storage Systems Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Intelligent Energy Storage Systems Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Intelligent Energy Storage Systems Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Intelligent Energy Storage Systems Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Intelligent Energy Storage Systems Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Intelligent Energy Storage Systems Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Intelligent Energy Storage Systems Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Intelligent Energy Storage Systems Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Intelligent Energy Storage Systems Average Price by Type (2019-2030) & (USD/Unit)

Figure 32. Global Intelligent Energy Storage Systems Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Intelligent Energy Storage Systems Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Intelligent Energy Storage Systems Average Price by Application (2019-2030) & (USD/Unit)

Figure 35. North America Intelligent Energy Storage Systems Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Intelligent Energy Storage Systems Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Intelligent Energy Storage Systems Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Intelligent Energy Storage Systems Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Intelligent Energy Storage Systems Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Intelligent Energy Storage Systems Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Intelligent Energy Storage Systems Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Intelligent Energy Storage Systems Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Intelligent Energy Storage Systems Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Intelligent Energy Storage Systems Consumption Value Market Share by Region (2019-2030)

Figure 55. China Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Intelligent Energy Storage Systems Sales Quantity Market

Share by Type (2019-2030)

Figure 62. South America Intelligent Energy Storage Systems Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Intelligent Energy Storage Systems Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Intelligent Energy Storage Systems Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Intelligent Energy Storage Systems Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Intelligent Energy Storage Systems Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Intelligent Energy Storage Systems Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Intelligent Energy Storage Systems Market Drivers

Figure 76. Intelligent Energy Storage Systems Market Restraints

Figure 77. Intelligent Energy Storage Systems Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Intelligent Energy Storage Systems in 2023

Figure 80. Manufacturing Process Analysis of Intelligent Energy Storage Systems

Figure 81. Intelligent Energy Storage Systems Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source



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