

# Global Intelligent Electric Two-wheel Vehicles Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Intelligent Electric Two-wheel Vehicles market size is expected to reach \$ 33051 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

Intelligent Electric Two-wheel Vehicles refer to two-wheeled vehicles powered by motors and batteries, designed for road or urban micro-mobility scenarios, and incorporating 'vehicle-side intelligence + connectivity + software services' as core product components. This category covers two-wheeled forms such as electric bicycles (including power-assisted/commuter types), electric scooters/pedicabs, and electric mopeds/motorcycles. Through automotive-grade controllers and sensors (such as IMU, positioning, and vehicle status data collection), communication modules (Bluetooth/cellular/IoT), and cloud platforms, they achieve capabilities such as app connectivity, remote anti-theft/vehicle location, riding data and health management, OTA upgrades, energy management and battery safety monitoring, fleet management and risk control, forming a sustainable commercialization path of 'hardware sales + software subscription/services.' Statistically, they are typically measured at the 'whole vehicle ex-factory' price (including frame, electric drive and battery system, vehicle-side intelligent hardware and basic software), and service fees can be combined and accounted for according to the business model. In 2025, the global production of Intelligent Electric Two-wheel Vehicles is estimated at 45.707 million units, with an average price of approximately US\$396.37 per unit and a gross profit margin of approximately 17.82%. The company's annual production is estimated at 6 million units. The traditional two-wheeled electric vehicle market is nearing saturation and fierce competition. Strong manufacturers are seeking a second growth curve by developing high-end intelligent products and expanding into overseas markets. New entrants often possess internet DNA, forcing the entire market to accelerate its technological transformation. Companies will build an integrated ecosystem encompassing software

applications (APPs), cloud platforms, intelligent central control systems, and smart helmets. This will enable data interaction and collaboration between vehicles and users, vehicles and mobile phones, the cloud, and the backend, providing users with customized intelligent functions for different scenarios, such as alarms, Bluetooth, and NFC one-button start.

Industry upgrading and policy-driven electrification have completed the leap from 'transportation tools' to 'basic urban mobility terminals,' with intelligentization becoming the most certain source of incremental growth in the next stage. New national standards and quality and safety requirements, cost reduction through lithium batteries and electric drives, and digital channel development are jointly driving product structure upgrades. Leading brands are extending 'one-time hardware profits' into a longer lifecycle value of 'hardware scale + service repurchase' through mid-to-high-end new products, intelligent anti-theft systems, and vehicle networking services. Commercialization Path and Key Competitive Points: The focus of competition in intelligent two-wheeled vehicles is shifting from appearance and range to a comprehensive competition of 'system capabilities': vehicle-side control and algorithms (energy consumption, thermal management, fault diagnosis), data closed loop (riding and battery data feedback, iterative verification), and delivery and maintenance (OTA schedule, after-sales network, risk control system). For ToB fleets and shared mobility customers, stability, manageability, and total lifecycle cost are the core of procurement. Manufacturers need to package the entire vehicle, battery swapping, and SaaS into a scalable solution to generate sustainable orders. Downstream Demand Trends: The demand side presents two main lines: First, the C-end is expanding from commuting to 'multi-scenario' applications, with users willing to pay for safety, control, intelligent anti-theft, and brand services; second, the B-end, driven by instant delivery, park/cultural tourism, and shared micro-mobility, requires higher durability, maintainability, and traceability. Future growth is more likely to come from structural upgrades in high-penetration areas and channel expansion in overseas markets, rather than simply expanding production of low-end models.

Intelligence, power, and range are the three core technologies that represent the future trends of two-wheeled vehicles. Tailg launched its intelligent driving system, the Tai-Link Intelligent Driving System, highlighting the entry of two-wheeled vehicle intelligence into the 'scenario-based implementation' stage. Based on riding data from millions of users and AI deep learning, the system integrates multi-dimensional intelligent control functions, including TCS traction control, ESP stability control, and intelligent anti-theft features. It supports various unlocking methods such as Bluetooth contactless unlocking and voice interaction, creating a full-scenario riding experience from safety and convenience to personalization. The system is also compatible with models at different price points, promoting the widespread application of intelligent technology. Yadea held

a new product launch event for its Guanneng series. Among them, the newly launched Ark Intelligent Safety Control System, through the close cooperation of sensors and intelligent systems, provides a guarantee for safe riding in environments such as bumpy roads and slippery roads. In the current competitive landscape, the market is concentrating on leading companies, and the competition between companies is not only about cost control, but also about expanding into core areas such as batteries, motors, and control systems.

This report studies the global Intelligent Electric Two-wheel Vehicles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Electric Two-wheel Vehicles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Electric Two-wheel Vehicles that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Intelligent Electric Two-wheel Vehicles total production and demand, 2021-2032, (K Units)

Global Intelligent Electric Two-wheel Vehicles total production value, 2021-2032, (USD Million)

Global Intelligent Electric Two-wheel Vehicles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Electric Two-wheel Vehicles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Electric Two-wheel Vehicles domestic production, consumption, key domestic manufacturers and share

Global Intelligent Electric Two-wheel Vehicles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Electric Two-wheel Vehicles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Electric Two-wheel Vehicles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Electric Two-wheel Vehicles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TVS Motor, Vmoto, Apollo Scooters, Greaves Electric Mobility (Listed Group), Dualtron, Razor, Honda Motor Co., Ltd., Yamaha Motor Co., Ltd., Suzuki Motor Corporation, Hero MotoCorp Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Electric Two-wheel Vehicles market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Electric Two-wheel Vehicles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Electric Two-wheel Vehicles Market, Segmentation by Type:

Electric Bicycles

Electric Scooters and Motorcycles

Electric Skateboards

Others

## Global Intelligent Electric Two-wheel Vehicles Market, Segmentation by Business Model:

Equipment

Service

## Global Intelligent Electric Two-wheel Vehicles Market, Segmentation by Sales:

Distribution

Direct Selling

## Global Intelligent Electric Two-wheel Vehicles Market, Segmentation by Application:

To C

To B

## **Companies Profiled:**

TVS Motor

Vmoto

Apollo Scooters

Greaves Electric Mobility (Listed Group)

Dualtron

Razor

Honda Motor Co., Ltd.

Yamaha Motor Co., Ltd.

Suzuki Motor Corporation

Hero MotoCorp Ltd.

Bajaj Auto Ltd.

Ola Electric Mobility Ltd.

VinFast Auto Ltd.

Gogoro Inc.

KYMCO

Trek Bicycle Corporation

Zero Motorcycles, Inc.

AIMA Technology Group Co., Ltd.

Yadea Group Holdings Ltd.

Segway?Ninebot?

TAILG Technology Group

Golden Arrow Group

Jiangsu Xinri E-Vehicle Co., Ltd.

Luyuan Electric Vehicle

NIU Technologies

HelloRike

Blueshark

LIMA Vehicle Group

Xiaodao Group

Zonsen Industrial Group

CFMOTO

QJMOTOR

**Key Questions Answered:**

1. How big is the global Intelligent Electric Two-wheel Vehicles market?
2. What is the demand of the global Intelligent Electric Two-wheel Vehicles market?
3. What is the year over year growth of the global Intelligent Electric Two-wheel Vehicles market?
4. What is the production and production value of the global Intelligent Electric Two-wheel Vehicles market?
5. Who are the key producers in the global Intelligent Electric Two-wheel Vehicles market?
6. What are the growth factors driving the market demand?

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