

Global Intelligent Electric Tightening Tools Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Electric Tightening Tools market size was valued at US\$ 855 million in 2025 and is forecast to a readjusted size of US\$ 1051 million by 2032 with a CAGR of 3.0% during review period.

In 2025, the global production of smart electric tightening tools reached 456,200 units, with an average price of approximately US\$1,822 per unit. The global annual production capacity of smart electric tightening tools is approximately 600,000 units, with a gross profit margin of approximately 41.1%. Smart electric tightening tools are electric tightening devices that integrate intelligent technology, primarily used for the automated and efficient tightening of bolts and screws. These tools are widely used in manufacturing, the automotive industry, construction, and other fields requiring precise tightening. The upstream of smart electric tightening tools includes power and actuator mechanisms, measuring and sensing elements, etc.; the midstream consists of smart electric tightening tool manufacturers; and the downstream is mainly used in industries such as automotive, general manufacturing, and aerospace.

The smart electric tightening tool market is experiencing rapid growth, benefiting from the digitalization of manufacturing, increased demand for precision assembly, and stricter quality control requirements. Core drivers include high-precision torque control, repeatability and traceability, and seamless integration with MES/ERP systems, promoting the widespread application of intelligent diagnostics, remote maintenance, and cloud-based data analysis. The industry landscape is characterized by the coexistence of localized services and multinational brands, a shift from standalone tools to integrated solutions, with mature markets favoring high-end customization and industry standardization, while emerging markets are expanding through cost-

effectiveness and rapid deployment.

This report is a detailed and comprehensive analysis for global Intelligent Electric Tightening Tools market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Electric Tightening Tools market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Electric Tightening Tools market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Electric Tightening Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Intelligent Electric Tightening Tools market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Electric Tightening Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Electric Tightening Tools market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESTIC CORPORATION, HS-Technik, Atlas Copco (with Desoutter), Kilews, Nitto Kohki, Hios, Cleco, Delta Regis, Hayashi-Repic, Kolver, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Intelligent Electric Tightening Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Machine-mounted

Handheld

Market segment by Power Source

AC Power Tools

DC Power Tools

Market segment by Features

Constant Torque Type

Torque-Angle Control Type

Others

Market segment by Application

Automotive

General Manufacturing

Aerospace

Electronics

Others

Major players covered

ESTIC CORPORATION

HS-Technik

Atlas Copco (with Desoutter)

Kilews

Nitto Kohki

Hios

Cleco

Delta Regis

Hayashi-Repic

Kolver

Doga

ASG Jergens

ASA

Anlidar

Hantas

Beijing Liyou Technology Co., Ltd.

Contmp

Sensewee

Zgtools

Danikor

Sudong

BEST

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Electric Tightening Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Electric Tightening Tools, with price, sales quantity, revenue, and global market share of Intelligent Electric Tightening Tools from 2021 to 2026.

Chapter 3, the Intelligent Electric Tightening Tools competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Electric Tightening Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Intelligent Electric Tightening Tools market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Electric Tightening Tools.

Chapter 14 and 15, to describe Intelligent Electric Tightening Tools sales channel, distributors, customers, research findings and conclusion.

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