

# Global Intelligent Electric Tightening Tools Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Intelligent Electric Tightening Tools market size is expected to reach \$ 1051 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of smart electric tightening tools reached 456,200 units, with an average price of approximately US\$1,822 per unit. The global annual production capacity of smart electric tightening tools is approximately 600,000 units, with a gross profit margin of approximately 41.1%. Smart electric tightening tools are electric tightening devices that integrate intelligent technology, primarily used for the automated and efficient tightening of bolts and screws. These tools are widely used in manufacturing, the automotive industry, construction, and other fields requiring precise tightening. The upstream of smart electric tightening tools includes power and actuator mechanisms, measuring and sensing elements, etc.; the midstream consists of smart electric tightening tool manufacturers; and the downstream is mainly used in industries such as automotive, general manufacturing, and aerospace.

The smart electric tightening tool market is experiencing rapid growth, benefiting from the digitalization of manufacturing, increased demand for precision assembly, and stricter quality control requirements. Core drivers include high-precision torque control, repeatability and traceability, and seamless integration with MES/ERP systems, promoting the widespread application of intelligent diagnostics, remote maintenance, and cloud-based data analysis. The industry landscape is characterized by the coexistence of localized services and multinational brands, a shift from standalone tools to integrated solutions, with mature markets favoring high-end customization and industry standardization, while emerging markets are expanding through cost-effectiveness and rapid deployment.

This report studies the global Intelligent Electric Tightening Tools production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Electric Tightening Tools and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Electric Tightening Tools that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Intelligent Electric Tightening Tools total production and demand, 2021-2032, (K Units)

Global Intelligent Electric Tightening Tools total production value, 2021-2032, (USD Million)

Global Intelligent Electric Tightening Tools production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Electric Tightening Tools consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Electric Tightening Tools domestic production, consumption, key domestic manufacturers and share

Global Intelligent Electric Tightening Tools production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Electric Tightening Tools production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Electric Tightening Tools production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Electric Tightening Tools market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESTIC CORPORATION, HS-Technik, Atlas Copco (with Desoutter), Kilews, Nitto Kohki, Hios, Cleco, Delta Regis, Hayashi-Repic, Kolver, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Intelligent Electric Tightening Tools market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Intelligent Electric Tightening Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Intelligent Electric Tightening Tools Market, Segmentation by Type:

Machine-mounted

Handheld

### Global Intelligent Electric Tightening Tools Market, Segmentation by Power Source:

AC Power Tools

DC Power Tools

Global Intelligent Electric Tightening Tools Market, Segmentation by Features:

Constant Torque Type

Torque-Angle Control Type

Others

Global Intelligent Electric Tightening Tools Market, Segmentation by Application:

Automotive

General Manufacturing

Aerospace

Electronics

Others

Companies Profiled:

ESTIC CORPORATION

HS-Technik

Atlas Copco (with Desoutter)

Kilews

Nitto Kohki

Hios

Cleco

Delta Regis

Hayashi-Repic

Kolver

Doga

ASG Jergens

ASA

Anlidar

Hantas

Beijing Liyou Technology Co., Ltd.

Contmp

Sensewee

Zgtools

Danikor

Sudong

BEST

### **Key Questions Answered:**

1. How big is the global Intelligent Electric Tightening Tools market?
2. What is the demand of the global Intelligent Electric Tightening Tools market?
3. What is the year over year growth of the global Intelligent Electric Tightening Tools market?

4. What is the production and production value of the global Intelligent Electric Tightening Tools market?
5. Who are the key producers in the global Intelligent Electric Tightening Tools market?
6. What are the growth factors driving the market demand?

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