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Global Intelligent Elderly Safety Monitoring System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Elderly Safety Monitoring System market size was valued at US$ 510 million in 2025 and is forecast to a readjusted size of US$ 1315 million by 2032 with a CAGR of 14.6% during review period.

The Intelligent Elderly Safety Monitoring System is a comprehensive platform that utilizes IoT, AI, and cloud computing technologies to provide proactive and seamless safety protection for the elderly in their home environment. By integrating non-contact sensors (such as radar and environmental sensors), smart wearable devices, and AI analysis algorithms, the system can learn and identify the daily activity patterns of the elderly in real time. Once an abnormal event significantly deviating from baseline behavior is detected (such as falls, prolonged inactivity, frequent nighttime toilet visits, etc.), the system will immediately and automatically process the data and, according to a preset emergency response procedure, notify caregivers or relatives through multiple channels (App, SMS, telephone). Its core purpose is to provide accurate and timely safety warnings and interventions while protecting the privacy and comfort of the elderly, thereby achieving truly intelligent home-based elderly care.

The market growth of smart elderly safety monitoring systems is being driven by their integration of artificial intelligence (AI) and the Internet of Things (IoT). Traditional systems primarily address the passive need for "fall alarms," ??while the market value of smart systems lies in enabling proactive, preventative care. AI algorithms can learn several weeks' worth of behavioral baselines in the elderly (such as activity time, sleep quality, and toilet frequency) and identify even minor behavioral deviations that may be early warning signs of deteriorating health (such as impending cardiovascular events or

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cognitive decline). This shift from event response to risk prediction significantly enhances the user value and accuracy of the system, solving the problem of high false alarm rates in traditional devices, attracting more purchases from families and healthcare institutions, and driving explosive market growth.

Intelligent monitoring systems are no longer just simple hardware products, but rather an ecosystem involving multiple stakeholders. Current market views suggest that the key to a system's success lies in its data collaboration and value chain integration capabilities. This requires intelligent systems to seamlessly integrate with existing smart home platforms, regional electronic health records (EHRs), and telemedicine services. In the future, the industry's main profit drivers will shift from hardware sales to data analytics services (SaaS) and long-term care insurance partnerships. Establishing deep partnerships with traditional home care service providers, insurance companies, and even property management companies, leveraging monitoring data to optimize resource allocation and reduce insurance claims risks, will be crucial for intelligent monitoring system manufacturers to build competitive barriers and achieve long-term stable revenue.

This report is a detailed and comprehensive analysis for global Intelligent Elderly Safety Monitoring System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Intelligent Elderly Safety Monitoring System market size and forecasts, in consumption value ($ Million), 2021-2032

Global Intelligent Elderly Safety Monitoring System market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Intelligent Elderly Safety Monitoring System market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Intelligent Elderly Safety Monitoring System market shares of main

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players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Intelligent Elderly Safety Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Elderly Safety Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GetSafe, One Call Alert, Life Protect 24/7, Medical Alert, MobileHelp, Bay Alarm Medical, Medical Guardian, LifeFone, LifeStation, ADT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Intelligent Elderly Safety Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automatic Alarm

Active Alarm

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Market segment by User Interaction Method

Wearable Systems

Non-Wearable / Ambient Systems

Market segment by Core Sensing Technology

Environmental & Physical Sensing

Radar & Vision Sensing

Market segment by Application

Family

Nursing Home

Hospital

Others

Market segment by players, this report covers

GetSafe

One Call Alert

Life Protect 24/7

Medical Alert

MobileHelp

Bay Alarm Medical

Medical Guardian

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LifeFone

LifeStation

ADT

Aeyesafe

Lorex Elderly Care Solutions

Philips Lifeline

Connect America

Mytrex, Inc

Semtech Corporation

Better Alerts

MediPedant

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13

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chapters:

Chapter 1, to describe Intelligent Elderly Safety Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Intelligent Elderly Safety Monitoring System, with revenue, gross margin, and global market share of Intelligent Elderly Safety Monitoring System from 2021 to 2026.

Chapter 3, the Intelligent Elderly Safety Monitoring System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Intelligent Elderly Safety Monitoring System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Intelligent Elderly Safety Monitoring System.

Chapter 13, to describe Intelligent Elderly Safety Monitoring System research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Classification of Intelligent Elderly Safety Monitoring System by Type
  1.3.1 Overview: Global Intelligent Elderly Safety Monitoring System Market Size by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Type in 2025
  1.3.3 Automatic Alarm
  1.3.4 Active Alarm
1.4 Classification of Intelligent Elderly Safety Monitoring System by User Interaction Method
  1.4.1 Overview: Global Intelligent Elderly Safety Monitoring System Market Size by User Interaction Method: 2021 Versus 2025 Versus 2032
  1.4.2 Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by User Interaction Method in 2025
  1.4.3 Wearable Systems
  1.4.4 Non-Wearable / Ambient Systems
1.5 Classification of Intelligent Elderly Safety Monitoring System by Core Sensing Technology
  1.5.1 Overview: Global Intelligent Elderly Safety Monitoring System Market Size by Core Sensing Technology: 2021 Versus 2025 Versus 2032
  1.5.2 Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Core Sensing Technology in 2025
  1.5.3 Environmental & Physical Sensing
  1.5.4 Radar & Vision Sensing
1.6 Global Intelligent Elderly Safety Monitoring System Market by Application
  1.6.1 Overview: Global Intelligent Elderly Safety Monitoring System Market Size by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Family
  1.6.3 Nursing Home
  1.6.4 Hospital
  1.6.5 Others
1.7 Global Intelligent Elderly Safety Monitoring System Market Size & Forecast
1.8 Global Intelligent Elderly Safety Monitoring System Market Size and Forecast by Region

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1.8.1 Global Intelligent Elderly Safety Monitoring System Market Size by Region: 2021 VS 2025 VS 2032
1.8.2 Global Intelligent Elderly Safety Monitoring System Market Size by Region, (2021-2032)
1.8.3 North America Intelligent Elderly Safety Monitoring System Market Size and Prospect (2021-2032)
1.8.4 Europe Intelligent Elderly Safety Monitoring System Market Size and Prospect (2021-2032)
1.8.5 Asia-Pacific Intelligent Elderly Safety Monitoring System Market Size and Prospect (2021-2032)
1.8.6 South America Intelligent Elderly Safety Monitoring System Market Size and Prospect (2021-2032)
1.8.7 Middle East & Africa Intelligent Elderly Safety Monitoring System Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 GetSafe
2.1.1 GetSafe Details
2.1.2 GetSafe Major Business
2.1.3 GetSafe Intelligent Elderly Safety Monitoring System Product and Solutions
2.1.4 GetSafe Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 GetSafe Recent Developments and Future Plans
2.2 One Call Alert
2.2.1 One Call Alert Details
2.2.2 One Call Alert Major Business
2.2.3 One Call Alert Intelligent Elderly Safety Monitoring System Product and Solutions
2.2.4 One Call Alert Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 One Call Alert Recent Developments and Future Plans
2.3 Life Protect 24/7
2.3.1 Life Protect 24/7 Details
2.3.2 Life Protect 24/7 Major Business
2.3.3 Life Protect 24/7 Intelligent Elderly Safety Monitoring System Product and Solutions
2.3.4 Life Protect 24/7 Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Life Protect 24/7 Recent Developments and Future Plans

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2.4 Medical Alert
2.4.1 Medical Alert Details
2.4.2 Medical Alert Major Business
2.4.3 Medical Alert Intelligent Elderly Safety Monitoring System Product and Solutions
2.4.4 Medical Alert Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Medical Alert Recent Developments and Future Plans
2.5 MobileHelp
2.5.1 MobileHelp Details
2.5.2 MobileHelp Major Business
2.5.3 MobileHelp Intelligent Elderly Safety Monitoring System Product and Solutions
2.5.4 MobileHelp Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 MobileHelp Recent Developments and Future Plans
2.6 Bay Alarm Medical
2.6.1 Bay Alarm Medical Details
2.6.2 Bay Alarm Medical Major Business
2.6.3 Bay Alarm Medical Intelligent Elderly Safety Monitoring System Product and Solutions
2.6.4 Bay Alarm Medical Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Bay Alarm Medical Recent Developments and Future Plans
2.7 Medical Guardian
2.7.1 Medical Guardian Details
2.7.2 Medical Guardian Major Business
2.7.3 Medical Guardian Intelligent Elderly Safety Monitoring System Product and Solutions
2.7.4 Medical Guardian Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Medical Guardian Recent Developments and Future Plans
2.8 LifeFone
2.8.1 LifeFone Details
2.8.2 LifeFone Major Business
2.8.3 LifeFone Intelligent Elderly Safety Monitoring System Product and Solutions
2.8.4 LifeFone Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 LifeFone Recent Developments and Future Plans
2.9 LifeStation
2.9.1 LifeStation Details

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2.9.2 LifeStation Major Business
2.9.3 LifeStation Intelligent Elderly Safety Monitoring System Product and Solutions
2.9.4 LifeStation Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 LifeStation Recent Developments and Future Plans
2.10 ADT
2.10.1 ADT Details
2.10.2 ADT Major Business
2.10.3 ADT Intelligent Elderly Safety Monitoring System Product and Solutions
2.10.4 ADT Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 ADT Recent Developments and Future Plans
2.11 Aeyesafe
2.11.1 Aeyesafe Details
2.11.2 Aeyesafe Major Business
2.11.3 Aeyesafe Intelligent Elderly Safety Monitoring System Product and Solutions
2.11.4 Aeyesafe Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Aeyesafe Recent Developments and Future Plans
2.12 Lorex Elderly Care Solutions
2.12.1 Lorex Elderly Care Solutions Details
2.12.2 Lorex Elderly Care Solutions Major Business
2.12.3 Lorex Elderly Care Solutions Intelligent Elderly Safety Monitoring System Product and Solutions
2.12.4 Lorex Elderly Care Solutions Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Lorex Elderly Care Solutions Recent Developments and Future Plans
2.13 Philips Lifeline
2.13.1 Philips Lifeline Details
2.13.2 Philips Lifeline Major Business
2.13.3 Philips Lifeline Intelligent Elderly Safety Monitoring System Product and Solutions
2.13.4 Philips Lifeline Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Philips Lifeline Recent Developments and Future Plans
2.14 Connect America
2.14.1 Connect America Details
2.14.2 Connect America Major Business
2.14.3 Connect America Intelligent Elderly Safety Monitoring System Product and

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info@marketpublishers.com

Solutions
2.14.4 Connect America Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Connect America Recent Developments and Future Plans
2.15 Mytrex, Inc
2.15.1 Mytrex, Inc Details
2.15.2 Mytrex, Inc Major Business
2.15.3 Mytrex, Inc Intelligent Elderly Safety Monitoring System Product and Solutions
2.15.4 Mytrex, Inc Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Mytrex, Inc Recent Developments and Future Plans
2.16 Semtech Corporation
2.16.1 Semtech Corporation Details
2.16.2 Semtech Corporation Major Business
2.16.3 Semtech Corporation Intelligent Elderly Safety Monitoring System Product and Solutions
2.16.4 Semtech Corporation Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 Semtech Corporation Recent Developments and Future Plans
2.17 Better Alerts
2.17.1 Better Alerts Details
2.17.2 Better Alerts Major Business
2.17.3 Better Alerts Intelligent Elderly Safety Monitoring System Product and Solutions
2.17.4 Better Alerts Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 Better Alerts Recent Developments and Future Plans
2.18 MediPedant
2.18.1 MediPedant Details
2.18.2 MediPedant Major Business
2.18.3 MediPedant Intelligent Elderly Safety Monitoring System Product and Solutions
2.18.4 MediPedant Intelligent Elderly Safety Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
2.18.5 MediPedant Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Intelligent Elderly Safety Monitoring System Revenue and Share by Players (2021-2026)
3.2 Market Share Analysis (2025)

+357 96 030922
info@marketpublishers.com

3.2.1 Market Share of Intelligent Elderly Safety Monitoring System by Company Revenue
3.2.2 Top 3 Intelligent Elderly Safety Monitoring System Players Market Share in 2025
3.2.3 Top 6 Intelligent Elderly Safety Monitoring System Players Market Share in 2025
3.3 Intelligent Elderly Safety Monitoring System Market: Overall Company Footprint Analysis
3.3.1 Intelligent Elderly Safety Monitoring System Market: Region Footprint
3.3.2 Intelligent Elderly Safety Monitoring System Market: Company Product Type Footprint
3.3.3 Intelligent Elderly Safety Monitoring System Market: Company Product Application Footprint
3.4 New Market Entrants and Barriers to Market Entry
3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Intelligent Elderly Safety Monitoring System Consumption Value and Market Share by Type (2021-2026)
4.2 Global Intelligent Elderly Safety Monitoring System Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Application (2021-2026)
5.2 Global Intelligent Elderly Safety Monitoring System Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2032)
6.2 North America Intelligent Elderly Safety Monitoring System Market Size by Application (2021-2032)
6.3 North America Intelligent Elderly Safety Monitoring System Market Size by Country
6.3.1 North America Intelligent Elderly Safety Monitoring System Consumption Value by Country (2021-2032)
6.3.2 United States Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)

+357 96 030922
info@marketpublishers.com

6.3.3 Canada Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
6.3.4 Mexico Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2032)
7.2 Europe Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2032)
7.3 Europe Intelligent Elderly Safety Monitoring System Market Size by Country
7.3.1 Europe Intelligent Elderly Safety Monitoring System Consumption Value by Country (2021-2032)
7.3.2 Germany Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
7.3.3 France Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
7.3.4 United Kingdom Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
7.3.5 Russia Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
7.3.6 Italy Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2032)
8.2 Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2032)
8.3 Asia-Pacific Intelligent Elderly Safety Monitoring System Market Size by Region
8.3.1 Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Region (2021-2032)
8.3.2 China Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
8.3.3 Japan Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
8.3.4 South Korea Intelligent Elderly Safety Monitoring System Market Size and

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Forecast (2021-2032)
8.3.5 India Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
8.3.6 Southeast Asia Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
8.3.7 Australia Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2032)
9.2 South America Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2032)
9.3 South America Intelligent Elderly Safety Monitoring System Market Size by Country
9.3.1 South America Intelligent Elderly Safety Monitoring System Consumption Value by Country (2021-2032)
9.3.2 Brazil Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
9.3.3 Argentina Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2032)
10.2 Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2032)
10.3 Middle East & Africa Intelligent Elderly Safety Monitoring System Market Size by Country
10.3.1 Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Country (2021-2032)
10.3.2 Turkey Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
10.3.3 Saudi Arabia Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)
10.3.4 UAE Intelligent Elderly Safety Monitoring System Market Size and Forecast (2021-2032)

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info@marketpublishers.com

11 MARKET DYNAMICS

11.1 Intelligent Elderly Safety Monitoring System Market Drivers
11.2 Intelligent Elderly Safety Monitoring System Market Restraints
11.3 Intelligent Elderly Safety Monitoring System Trends Analysis
11.4 Porters Five Forces Analysis
  11.4.1 Threat of New Entrants
  11.4.2 Bargaining Power of Suppliers
  11.4.3 Bargaining Power of Buyers
  11.4.4 Threat of Substitutes
  11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Intelligent Elderly Safety Monitoring System Industry Chain
12.2 Intelligent Elderly Safety Monitoring System Upstream Analysis
12.3 Intelligent Elderly Safety Monitoring System Midstream Analysis
12.4 Intelligent Elderly Safety Monitoring System Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology
14.2 Research Process and Data Source
14.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Intelligent Elderly Safety Monitoring System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Intelligent Elderly Safety Monitoring System Consumption Value by User Interaction Method, (USD Million), 2021 & 2025 & 2032
Table 3. Global Intelligent Elderly Safety Monitoring System Consumption Value by Core Sensing Technology, (USD Million), 2021 & 2025 & 2032
Table 4. Global Intelligent Elderly Safety Monitoring System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Global Intelligent Elderly Safety Monitoring System Consumption Value by Region (2021-2026) & (USD Million)
Table 6. Global Intelligent Elderly Safety Monitoring System Consumption Value by Region (2027-2032) & (USD Million)
Table 7. GetSafe Company Information, Head Office, and Major Competitors
Table 8. GetSafe Major Business
Table 9. GetSafe Intelligent Elderly Safety Monitoring System Product and Solutions
Table 10. GetSafe Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 11. GetSafe Recent Developments and Future Plans
Table 12. One Call Alert Company Information, Head Office, and Major Competitors
Table 13. One Call Alert Major Business
Table 14. One Call Alert Intelligent Elderly Safety Monitoring System Product and Solutions
Table 15. One Call Alert Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 16. One Call Alert Recent Developments and Future Plans
Table 17. Life Protect 24/7 Company Information, Head Office, and Major Competitors
Table 18. Life Protect 24/7 Major Business
Table 19. Life Protect 24/7 Intelligent Elderly Safety Monitoring System Product and Solutions
Table 20. Life Protect 24/7 Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 21. Medical Alert Company Information, Head Office, and Major Competitors
Table 22. Medical Alert Major Business
Table 23. Medical Alert Intelligent Elderly Safety Monitoring System Product and Solutions

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Table 24. Medical Alert Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 25. Medical Alert Recent Developments and Future Plans
Table 26. MobileHelp Company Information, Head Office, and Major Competitors
Table 27. MobileHelp Major Business
Table 28. MobileHelp Intelligent Elderly Safety Monitoring System Product and Solutions
Table 29. MobileHelp Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 30. MobileHelp Recent Developments and Future Plans
Table 31. Bay Alarm Medical Company Information, Head Office, and Major Competitors
Table 32. Bay Alarm Medical Major Business
Table 33. Bay Alarm Medical Intelligent Elderly Safety Monitoring System Product and Solutions
Table 34. Bay Alarm Medical Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 35. Bay Alarm Medical Recent Developments and Future Plans
Table 36. Medical Guardian Company Information, Head Office, and Major Competitors
Table 37. Medical Guardian Major Business
Table 38. Medical Guardian Intelligent Elderly Safety Monitoring System Product and Solutions
Table 39. Medical Guardian Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 40. Medical Guardian Recent Developments and Future Plans
Table 41. LifeFone Company Information, Head Office, and Major Competitors
Table 42. LifeFone Major Business
Table 43. LifeFone Intelligent Elderly Safety Monitoring System Product and Solutions
Table 44. LifeFone Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 45. LifeFone Recent Developments and Future Plans
Table 46. LifeStation Company Information, Head Office, and Major Competitors
Table 47. LifeStation Major Business
Table 48. LifeStation Intelligent Elderly Safety Monitoring System Product and Solutions
Table 49. LifeStation Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 50. LifeStation Recent Developments and Future Plans
Table 51. ADT Company Information, Head Office, and Major Competitors
Table 52. ADT Major Business

+357 96 030922
info@marketpublishers.com

Table 53. ADT Intelligent Elderly Safety Monitoring System Product and Solutions
Table 54. ADT Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. ADT Recent Developments and Future Plans
Table 56. Aeyesafe Company Information, Head Office, and Major Competitors
Table 57. Aeyesafe Major Business
Table 58. Aeyesafe Intelligent Elderly Safety Monitoring System Product and Solutions
Table 59. Aeyesafe Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 60. Aeyesafe Recent Developments and Future Plans
Table 61. Lorex Elderly Care Solutions Company Information, Head Office, and Major Competitors
Table 62. Lorex Elderly Care Solutions Major Business
Table 63. Lorex Elderly Care Solutions Intelligent Elderly Safety Monitoring System Product and Solutions
Table 64. Lorex Elderly Care Solutions Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 65. Lorex Elderly Care Solutions Recent Developments and Future Plans
Table 66. Philips Lifeline Company Information, Head Office, and Major Competitors
Table 67. Philips Lifeline Major Business
Table 68. Philips Lifeline Intelligent Elderly Safety Monitoring System Product and Solutions
Table 69. Philips Lifeline Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 70. Philips Lifeline Recent Developments and Future Plans
Table 71. Connect America Company Information, Head Office, and Major Competitors
Table 72. Connect America Major Business
Table 73. Connect America Intelligent Elderly Safety Monitoring System Product and Solutions
Table 74. Connect America Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 75. Connect America Recent Developments and Future Plans
Table 76. Mytrex, Inc Company Information, Head Office, and Major Competitors
Table 77. Mytrex, Inc Major Business
Table 78. Mytrex, Inc Intelligent Elderly Safety Monitoring System Product and Solutions
Table 79. Mytrex, Inc Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 80. Mytrex, Inc Recent Developments and Future Plans
Table 81. Semtech Corporation Company Information, Head Office, and Major

+357 96 030922
info@marketpublishers.com

Competitors
Table 82. Semtech Corporation Major Business
Table 83. Semtech Corporation Intelligent Elderly Safety Monitoring System Product and Solutions
Table 84. Semtech Corporation Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Semtech Corporation Recent Developments and Future Plans
Table 86. Better Alerts Company Information, Head Office, and Major Competitors
Table 87. Better Alerts Major Business
Table 88. Better Alerts Intelligent Elderly Safety Monitoring System Product and Solutions
Table 89. Better Alerts Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Better Alerts Recent Developments and Future Plans
Table 91. MediPedant Company Information, Head Office, and Major Competitors
Table 92. MediPedant Major Business
Table 93. MediPedant Intelligent Elderly Safety Monitoring System Product and Solutions
Table 94. MediPedant Intelligent Elderly Safety Monitoring System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 95. MediPedant Recent Developments and Future Plans
Table 96. Global Intelligent Elderly Safety Monitoring System Revenue (USD Million) by Players (2021-2026)
Table 97. Global Intelligent Elderly Safety Monitoring System Revenue Share by Players (2021-2026)
Table 98. Breakdown of Intelligent Elderly Safety Monitoring System by Company Type (Tier 1, Tier 2, and Tier 3)
Table 99. Market Position of Players in Intelligent Elderly Safety Monitoring System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 100. Head Office of Key Intelligent Elderly Safety Monitoring System Players
Table 101. Intelligent Elderly Safety Monitoring System Market: Company Product Type Footprint
Table 102. Intelligent Elderly Safety Monitoring System Market: Company Product Application Footprint
Table 103. Intelligent Elderly Safety Monitoring System New Market Entrants and Barriers to Market Entry
Table 104. Intelligent Elderly Safety Monitoring System Mergers, Acquisition, Agreements, and Collaborations
Table 105. Global Intelligent Elderly Safety Monitoring System Consumption Value

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(USD Million) by Type (2021-2026)
Table 106. Global Intelligent Elderly Safety Monitoring System Consumption Value Share by Type (2021-2026)
Table 107. Global Intelligent Elderly Safety Monitoring System Consumption Value Forecast by Type (2027-2032)
Table 108. Global Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2026)
Table 109. Global Intelligent Elderly Safety Monitoring System Consumption Value Forecast by Application (2027-2032)
Table 110. North America Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2026) & (USD Million)
Table 111. North America Intelligent Elderly Safety Monitoring System Consumption Value by Type (2027-2032) & (USD Million)
Table 112. North America Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2026) & (USD Million)
Table 113. North America Intelligent Elderly Safety Monitoring System Consumption Value by Application (2027-2032) & (USD Million)
Table 114. North America Intelligent Elderly Safety Monitoring System Consumption Value by Country (2021-2026) & (USD Million)
Table 115. North America Intelligent Elderly Safety Monitoring System Consumption Value by Country (2027-2032) & (USD Million)
Table 116. Europe Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2026) & (USD Million)
Table 117. Europe Intelligent Elderly Safety Monitoring System Consumption Value by Type (2027-2032) & (USD Million)
Table 118. Europe Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2026) & (USD Million)
Table 119. Europe Intelligent Elderly Safety Monitoring System Consumption Value by Application (2027-2032) & (USD Million)
Table 120. Europe Intelligent Elderly Safety Monitoring System Consumption Value by Country (2021-2026) & (USD Million)
Table 121. Europe Intelligent Elderly Safety Monitoring System Consumption Value by Country (2027-2032) & (USD Million)
Table 122. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2026) & (USD Million)
Table 123. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Type (2027-2032) & (USD Million)
Table 124. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2026) & (USD Million)

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Table 125. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Application (2027-2032) & (USD Million)
Table 126. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Region (2021-2026) & (USD Million)
Table 127. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value by Region (2027-2032) & (USD Million)
Table 128. South America Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2026) & (USD Million)
Table 129. South America Intelligent Elderly Safety Monitoring System Consumption Value by Type (2027-2032) & (USD Million)
Table 130. South America Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2026) & (USD Million)
Table 131. South America Intelligent Elderly Safety Monitoring System Consumption Value by Application (2027-2032) & (USD Million)
Table 132. South America Intelligent Elderly Safety Monitoring System Consumption Value by Country (2021-2026) & (USD Million)
Table 133. South America Intelligent Elderly Safety Monitoring System Consumption Value by Country (2027-2032) & (USD Million)
Table 134. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Type (2021-2026) & (USD Million)
Table 135. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Type (2027-2032) & (USD Million)
Table 136. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Application (2021-2026) & (USD Million)
Table 137. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Application (2027-2032) & (USD Million)
Table 138. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Country (2021-2026) & (USD Million)
Table 139. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value by Country (2027-2032) & (USD Million)
Table 140. Global Key Players of Intelligent Elderly Safety Monitoring System Upstream (Raw Materials)
Table 141. Global Intelligent Elderly Safety Monitoring System Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Intelligent Elderly Safety Monitoring System Picture
Figure 2. Global Intelligent Elderly Safety Monitoring System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Type in 2025
Figure 4. Automatic Alarm
Figure 5. Active Alarm
Figure 6. Global Intelligent Elderly Safety Monitoring System Consumption Value by User Interaction Method, (USD Million), 2021 & 2025 & 2032
Figure 7. Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by User Interaction Method in 2025
Figure 8. Wearable Systems
Figure 9. Non-Wearable / Ambient Systems
Figure 10. Global Intelligent Elderly Safety Monitoring System Consumption Value by Core Sensing Technology, (USD Million), 2021 & 2025 & 2032
Figure 11. Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Core Sensing Technology in 2025
Figure 12. Environmental & Physical Sensing
Figure 13. Radar & Vision Sensing
Figure 14. Global Intelligent Elderly Safety Monitoring System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 15. Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Application in 2025
Figure 16. Family Picture
Figure 17. Nursing Home Picture
Figure 18. Hospital Picture
Figure 19. Others Picture
Figure 20. Global Intelligent Elderly Safety Monitoring System Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 21. Global Intelligent Elderly Safety Monitoring System Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 22. Global Market Intelligent Elderly Safety Monitoring System Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
Figure 23. Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Region (2021-2032)

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Figure 24. Global Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Region in 2025
Figure 25. North America Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 26. Europe Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 27. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 28. South America Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 29. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 30. Company Three Recent Developments and Future Plans
Figure 31. Global Intelligent Elderly Safety Monitoring System Revenue Share by Players in 2025
Figure 32. Intelligent Elderly Safety Monitoring System Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025
Figure 33. Market Share of Intelligent Elderly Safety Monitoring System by Player Revenue in 2025
Figure 34. Top 3 Intelligent Elderly Safety Monitoring System Players Market Share in 2025
Figure 35. Top 6 Intelligent Elderly Safety Monitoring System Players Market Share in 2025
Figure 36. Global Intelligent Elderly Safety Monitoring System Consumption Value Share by Type (2021-2026)
Figure 37. Global Intelligent Elderly Safety Monitoring System Market Share Forecast by Type (2027-2032)
Figure 38. Global Intelligent Elderly Safety Monitoring System Consumption Value Share by Application (2021-2026)
Figure 39. Global Intelligent Elderly Safety Monitoring System Market Share Forecast by Application (2027-2032)
Figure 40. North America Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Type (2021-2032)
Figure 41. North America Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Application (2021-2032)
Figure 42. North America Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Country (2021-2032)
Figure 43. United States Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)

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Figure 44. Canada Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 45. Mexico Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 46. Europe Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Type (2021-2032)
Figure 47. Europe Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Application (2021-2032)
Figure 48. Europe Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Country (2021-2032)
Figure 49. Germany Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 50. France Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 51. United Kingdom Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 52. Russia Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 53. Italy Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 54. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Type (2021-2032)
Figure 55. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Application (2021-2032)
Figure 56. Asia-Pacific Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Region (2021-2032)
Figure 57. China Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 58. Japan Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 59. South Korea Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 60. India Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 61. Southeast Asia Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 62. Australia Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 63. South America Intelligent Elderly Safety Monitoring System Consumption

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Value Market Share by Type (2021-2032)
Figure 64. South America Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Application (2021-2032)
Figure 65. South America Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Country (2021-2032)
Figure 66. Brazil Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 67. Argentina Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 68. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Type (2021-2032)
Figure 69. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Application (2021-2032)
Figure 70. Middle East & Africa Intelligent Elderly Safety Monitoring System Consumption Value Market Share by Country (2021-2032)
Figure 71. Turkey Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 72. Saudi Arabia Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 73. UAE Intelligent Elderly Safety Monitoring System Consumption Value (2021-2032) & (USD Million)
Figure 74. Intelligent Elderly Safety Monitoring System Market Drivers
Figure 75. Intelligent Elderly Safety Monitoring System Market Restraints
Figure 76. Intelligent Elderly Safety Monitoring System Market Trends
Figure 77. Porters Five Forces Analysis
Figure 78. Intelligent Elderly Safety Monitoring System Industrial Chain
Figure 79. Methodology
Figure 80. Research Process and Data Source

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