

Global Intelligent Driving ADAS Domain Controller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAA26B1F2CFEEN.html>

Date: August 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: GAA26B1F2CFEEN

Abstracts

The global Intelligent Driving ADAS Domain Controller market size is expected to reach \$ 8176 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

Intelligent Driving ADAS Domain Controller is a centralized in-vehicle control unit built for intelligent driving assistance functions, integrating AI computing, multi-sensor processing, perception fusion, driving decision-making, vehicle control, and in-vehicle communication into one domain-controller platform. Compared with an automotive-grade ADAS domain controller, this product definition places greater emphasis on intelligent driving scenario coverage, real-time perception, algorithm iteration, multi-sensor collaboration, assisted-driving decision logic, parking assistance expansion, and scalable software deployment across vehicle platforms. In 2025, production was 8.1 million units and the average price was USD 310 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 26%. Upstream, the key components mainly include high-computing automotive-grade SoC chips, memory chips, PMIC power management chips, and Ethernet switch chips, with representative suppliers such as Horizon Robotics, SemiDrive, and Micron Technology providing core computing, processing, and storage components. The midstream segment focuses on domain controller hardware design, AI computing platform configuration, sensor interface integration, perception algorithm deployment, intelligent driving algorithm calibration, vehicle communication design, thermal management, functional safety validation, software calibration, system testing, and vehicle-level integration, which together determine computing efficiency, perception accuracy, control stability, safety reliability, software scalability, and cost competitiveness. Downstream, Intelligent Driving ADAS Domain Controller is mainly used in passenger cars and commercial vehicles, helping vehicle platforms integrate intelligent driving assistance

functions into a centralized computing and control architecture, with representative customers including Toyota, Volkswagen, and BYD.

Intelligent Driving ADAS Domain Controllers will be adopted as vehicle platforms treat assisted driving as a software-defined system rather than a collection of separate functions. In passenger cars, the controller must coordinate perception, decision-making, lane assistance, adaptive cruise, emergency braking, parking assistance, and low-speed maneuvering under one computing architecture. Commercial vehicles will use it more for safety supervision, blind-zone reduction, driver workload relief, and fleet operation reliability. The market logic is shifting from adding features to improving system-level intelligence. Suppliers will be evaluated by computing efficiency, perception fusion quality, software iteration speed, functional safety, thermal reliability, and cross-platform deployment capability.

This report studies the global Intelligent Driving ADAS Domain Controller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Driving ADAS Domain Controller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Driving ADAS Domain Controller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Driving ADAS Domain Controller total production and demand, 2021-2032, (K Units)

Global Intelligent Driving ADAS Domain Controller total production value, 2021-2032, (USD Million)

Global Intelligent Driving ADAS Domain Controller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Driving ADAS Domain Controller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Driving ADAS Domain Controller domestic production, consumption, key domestic manufacturers and share

Global Intelligent Driving ADAS Domain Controller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Driving ADAS Domain Controller production by Type, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Driving ADAS Domain Controller production by Application,
production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Driving ADAS Domain Controller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental/Aumovio (Germany), Bosch (Germany), Huawei (China), Aptiv (USA), Valeo (France), Desay SV (China), Neusoft Reach (China), Foryou Corporation (China), Jingwei Hiain (China), iMotion Automotive Technology (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Driving ADAS Domain Controller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Driving ADAS Domain Controller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Driving ADAS Domain Controller Market, Segmentation by Type:

Entry-Level Domain Controller

Highway NOA Domain Controller

Urban NOA Domain Controller

Others

Global Intelligent Driving ADAS Domain Controller Market, Segmentation by Computing Power:

Computing Power?50TOPS

50TOPS

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Figure 43. 50TOPS

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