

Global Intelligent Diagnostic Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Diagnostic Robot market size is expected to reach \$ 2560 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

In 2025, the global production of Intelligent Diagnostic Robot reached approximately 60,000 units, with an average global market price of around US\$20,000 per unit. In the same year, the global total production capacity of Intelligent Diagnostic Robot reached 76,000 units. The industry average gross profit margin of this product reached 40%. Intelligent Diagnostic Robots (ICRo) are hospital service robots developed based on artificial intelligence, natural language processing, computer vision, and integrated technologies of medical information systems (HIS/EMR). Their core function is to provide patients with services such as initial symptom inquiry, departmental triage suggestions, hospital route navigation, registration guidance, and health consultations through voice, touchscreen, or multimodal interaction. This improves the operational efficiency of medical institutions, optimizes patient flow, and reduces the cost of manual triage, representing an important application of medical service robots and digital healthcare.

The Intelligent Diagnostic Robot industry chain consists of three main segments: upstream core technology and hardware supply; midstream complete machine manufacturing and system integration (robot design, navigation system development, medical knowledge graph construction, and integration with hospital information systems); and downstream application scenarios. Upstream technology is supported by AI and autonomous driving-related industries; midstream manufacturers are responsible for product implementation and differentiated design; and downstream development is driven by the needs of medical institutions and smart hospital construction, while also

forming an ecosystem of synergy with cloud service providers and medical data platforms.

Against the backdrop of global healthcare resource shortages, accelerating aging populations, and the ongoing development of smart hospitals, the Intelligent Diagnostic Robot is evolving from a traditional information retrieval tool into a comprehensive service terminal with AI-assisted triage, remote medical access, and patient management capabilities. In the future, with the in-depth application of large-scale modeling technology in the medical field, its value in reducing misdiagnosis rates, improving hospital operational efficiency, and enhancing patient experience will continue to increase. It is expected to penetrate simultaneously in developed countries and emerging markets such as China, and gradually expand from large tertiary hospitals to primary healthcare institutions, becoming an important component of smart healthcare infrastructure.

This report studies the global Intelligent Diagnostic Robot demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Diagnostic Robot, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Diagnostic Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Diagnostic Robot total market, 2021-2032, (USD Million)

Global Intelligent Diagnostic Robot total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Intelligent Diagnostic Robot total market, key domestic companies, and share, (USD Million)

Global Intelligent Diagnostic Robot revenue by player, revenue and market share 2021-2026, (USD Million)

Global Intelligent Diagnostic Robot total market by Type, CAGR, 2021-2032, (USD Million)

Global Intelligent Diagnostic Robot total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Intelligent Diagnostic Robot market based on the following parameters - company overview, revenue, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SoftBank Group Corp., Unlimited Robotics, YUJIN ROBOT, Orionstar, Suzhou Pangolin Robot Corp., Ltd., ESP Smart Health Technology (Shenzhen) Co., Ltd., Unisound, Jingqi Intelligent Hospital Robot Solution, Kunshan Xinzhengyuan Robot Intelligent Technology Co., Ltd., Anzerbot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Intelligent Diagnostic Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Diagnostic Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Diagnostic Robot Market, Segmentation by Type:

Fixed Terminal

Mobile Robot

Global Intelligent Diagnostic Robot Market, Segmentation by Functions:

Navigation and Guidance

Triage and Consultation

Comprehensive Service

Health Consultation

Global Intelligent Diagnostic Robot Market, Segmentation by Technical Capabilities:

Rule-Driven

AI Semantic Understanding

Large Model-Driven

Global Intelligent Diagnostic Robot Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

SoftBank Group Corp.

Unlimited Robotics

YUJIN ROBOT

Orionstar

Suzhou Pangolin Robot Corp., Ltd.

ESP Smart Health Technology (Shenzhen) Co., Ltd.

Unisound

Jingqi Intelligent Hospital Robot Solution

Kunshan Xinzhengyuan Robot Intelligent Technology Co., Ltd.

Anzerbot

Ibenrobot

Wdciot

Tami Robot

Jiangsu Ruike Daqi Intelligent Technology Co., Ltd.

Zhilian Medical

Wonders Group

Xinzhengyuan Robotics (Suzhou) Co., Ltd.

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Key Questions Answered

1. How big is the global Intelligent Diagnostic Robot market?
2. What is the demand of the global Intelligent Diagnostic Robot market?
3. What is the year over year growth of the global Intelligent Diagnostic Robot market?
4. What is the total value of the global Intelligent Diagnostic Robot market?

5. Who are the Major Players in the global Intelligent Diagnostic Robot market?
6. What are the growth factors driving the market demand?

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