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Global Intelligent Automatic Sorting System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Intelligent Automatic Sorting System market size was valued at USD 8187.7 million in 2023 and is forecast to a readjusted size of USD 14720 million by 2030 with a CAGR of 8.7% during review period.

Intelligent Automatic Sorting System is a modern device integrating light, machine, electricity, and information technology, with a wide range of technology extensions. The sorting system is generally ring-shaped, and is driven by a linear motor drive assembly placed in the track without mechanical transmission friction. Drive to the preset sorting opening, and sort the parcels to the target intersection by rotating the sorting trolley belt.

Classical Intelligent Automatic Sortation solutions include flap type, bag drop type, slider type, narrow belt type, swing arm type, etc. The emerging intelligent sorting solutions mainly include cross belt type and AGV type. The automated sorting system is based on its layout and parameters. And other features are applied in different scenarios. Among them, the circular cross-belt sorter has advantages in technical parameters and cost-effectiveness. At present, as the main solution for small-piece express sorting, it is widely used in the express industry. A set of cross-belt sorting equipment includes feed parts. Platforms, cross-belt trolleys, tracks, driving devices, information identification devices, information management systems, control systems and grids, excluding auxiliary conveyor belts and other equipment. The swing arm type is currently the main equipment used for the automated sorting of large express delivery.

Global top five companies in Intelligent Automatic Sorting System (IASS) are KION Group (Dematic), Honeywell Intelligrated, Daifuku, Vanderlande, and Centric, with a

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total market share of about 26%. . In terms of product type, the products can be divided into two types: low and medium speed sorting systems and high speed sorting systems, with high speed sorting systems dominating, accounting for about 80% of the market share. In terms of applications, they can be broadly divided into five areas: retail and e-commerce, postal and parcel, food and beverage, pharmaceutical and medical supplies, and large airports, with retail and e-commerce accounting for more applications, accounting for about 35%.

The Global Info Research report includes an overview of the development of the Intelligent Automatic Sorting System industry chain, the market status of Retail and E-commerce (Low and Medium Speed Type, High Speed Type), Post & Parcel (Low and Medium Speed Type, High Speed Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intelligent Automatic Sorting System.

Regionally, the report analyzes the Intelligent Automatic Sorting System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intelligent Automatic Sorting System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Intelligent Automatic Sorting System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intelligent Automatic Sorting System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (Orbit Speed) (e.g., Low and Medium Speed Type, High Speed Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intelligent Automatic Sorting System market.

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Regional Analysis: The report involves examining the Intelligent Automatic Sorting System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Intelligent Automatic Sorting System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intelligent Automatic Sorting System:

Company Analysis: Report covers individual Intelligent Automatic Sorting System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Intelligent Automatic Sorting System This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Retail and E-commerce, Post & Parcel).

Technology Analysis: Report covers specific technologies relevant to Intelligent Automatic Sorting System. It assesses the current state, advancements, and potential future developments in Intelligent Automatic Sorting System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Intelligent Automatic Sorting System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Intelligent Automatic Sorting System market is split by Type (Orbit Speed) and by

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Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type (Orbit Speed), and by Application in terms of volume and value.

Market segment by Type (Orbit Speed)

- Low and Medium Speed Type
- High Speed Type

Market segment by Application

- Retail and E-commerce
- Post & Parcel
- Food & Drinks
- Pharmaceutical and Medical
- Airport
- Others

Major players covered

- KION Group(Dematic)
- Honeywell Intelligrated
- Daifuku
- Vanderlande
- Wayz Intelligent Manufacturing Technology
- Siemens

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BEUMER

KENGIC Intelligent Technology

TGW Group

Fives Group

Murata Machinery

Interroll

GINFON Group

China Post Technology

Zhejiang Damon Technology

Knapp

SSI SCHAEFER

Intralox

Toshiba

Bastian Solutions

Hytrol

Okura Yusoki

Houng Fuh Group

OMH Science Group

Shanghai Simba Automation Technology

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Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intelligent Automatic Sorting System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intelligent Automatic Sorting System, with price, sales, revenue and global market share of Intelligent Automatic Sorting System from 2019 to 2024.

Chapter 3, the Intelligent Automatic Sorting System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intelligent Automatic Sorting System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type (Orbit Speed) and application, with sales market share and growth rate by type (orbit speed), application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Intelligent Automatic Sorting System market forecast, by regions, type (orbit speed) and application, with sales and revenue, from 2025 to 2030.

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Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intelligent Automatic Sorting System.

Chapter 14 and 15, to describe Intelligent Automatic Sorting System sales channel, distributors, customers, research findings and conclusion.

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