

# Global Intelligent Automated Warehouses Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA70F3CCFDA6EN.html>

Date: June 2026

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: GA70F3CCFDA6EN

## Abstracts

According to our (Global Info Research) latest study, the global Intelligent Automated Warehouses market size was valued at US\$ 19168 million in 2025 and is forecast to a readjusted size of US\$ 32631 million by 2032 with a CAGR of 7.9% during review period.

Intelligent automated warehouses are modern logistics infrastructures that integrate automated storage equipment, robotic systems, and intelligent management software. They achieve efficient material storage and logistics management through automated storage and retrieval systems (AS/RS), stacker cranes, automated guided vehicles (AGVs), conveyor systems, and warehouse management systems (WMS). This system significantly improves warehouse space utilization, reduces manual operations, enhances inventory management accuracy, and enables real-time digital management of logistics operations. The upstream of this industry chain mainly includes suppliers of steel structure racks, sensors, core robot components, conveyor equipment, automated control systems, and industrial software platforms. The midstream consists of system integrators, responsible for the overall design, equipment integration, and engineering implementation of automated warehousing systems. Downstream applications mainly include e-commerce logistics companies, retail distribution centers, manufacturing companies, pharmaceutical logistics companies, and cold chain logistics operators. The gross profit margin for industry system integrators and solution providers is approximately 22%-35%.

This report is a detailed and comprehensive analysis for global Intelligent Automated Warehouses market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly

changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Intelligent Automated Warehouses market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Intelligent Automated Warehouses market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Intelligent Automated Warehouses market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Intelligent Automated Warehouses market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Intelligent Automated Warehouses

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Intelligent Automated Warehouses market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dematic, AutoStore AS, Alstef Group, White Systems, Murata, TGW Logistics Group, Swisslog, Daifuku, Element Logic, Noblelift Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

Intelligent Automated Warehouses market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Unit Load

Mini Load

### Market segment by Throughput

Low Throughput (less than 50 pallets/hour)

Medium Throughput (50?150 pallets/hour)

High Throughput (more than 150 pallets/hour)

### Market segment by Application

Manufacturing Enterprise Self-use Warehousing

Socialized Logistics Warehousing

### Market segment by players, this report covers

Dematic

AutoStore AS

Alstef Group

White Systems

Murata

TGW Logistics Group

Swisslog

Daifuku

Element Logic

Noblelift Group

Jiangsu NOVA Intelligent Logistics Equipment Co., Ltd.

Saimo Technology Co., Ltd.

Jungheinrich

Anhui Heli Co., Ltd.

Zhejiang Sineva Intelligent Technology Co.,Ltd.

DATATRACK

Njouman

Beijing Kuangshi Robotics Technology Co., Ltd.

Kedle

Rongyizh

INA INTELLIGENT TECHNOLOGY

Yicheng Automation

Bozhon Precision Industry Technology Co., Ltd.

Wap Intelligence Storage Equipment (Shanghai) Corp.,Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Intelligent Automated Warehouses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Intelligent Automated Warehouses, with revenue, gross margin, and global market share of Intelligent Automated Warehouses from 2021 to 2026.

Chapter 3, the Intelligent Automated Warehouses competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Intelligent Automated Warehouses market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Intelligent Automated Warehouses.

Chapter 13, to describe Intelligent Automated Warehouses research findings and conclusion.

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