

Global Intelligent Anti-fraud Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Anti-fraud Software market size is expected to reach \$ 3410 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Intelligent anti-fraud software refers to software systems that utilize technologies such as big data analytics, artificial intelligence (AI), machine learning, and rule engines to monitor and analyze transaction behavior, user behavior, and system data in real-time or offline to identify, prevent, and respond to various types of fraud. This type of software accurately identifies risks such as payment fraud, identity theft, credit fraud, and account takeover by building risk models, anomaly detection mechanisms, and behavioral profiles, and reduces corporate losses through automated decision-making. Intelligent anti-fraud software typically supports multi-channel data integration, real-time risk control scoring, interpretability analysis, and compliance management, and is widely used in financial services, e-commerce, insurance, telecommunications, and government sectors, forming a core component of corporate risk management systems.

With the rapid development of the digital economy and the continuous expansion of online transaction volume, fraudulent activities are becoming increasingly complex and covert, driving the continued growth in demand for intelligent anti-fraud software. Traditional rule-based risk control systems are no longer sufficient to cope with new fraud methods, while AI-driven real-time risk control, behavioral analysis, and self-learning models are becoming the industry mainstream. In the future, as generative AI is used for fraud, the demand for anti-fraud systems with higher accuracy and lower false positive rates will significantly increase. Meanwhile, increasingly stringent regulatory compliance requirements will also drive companies to increase investment. Intelligent anti-fraud software will evolve towards 'real-time, intelligent, and automated

decision-making,' and will be deeply integrated with identity authentication, network security, and data governance systems, resulting in a broad market prospect and long-term rigid demand.

This report studies the global Intelligent Anti-fraud Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Anti-fraud Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Anti-fraud Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Anti-fraud Software total market, 2021-2032, (USD Million)

Global Intelligent Anti-fraud Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Intelligent Anti-fraud Software total market, key domestic companies, and share, (USD Million)

Global Intelligent Anti-fraud Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Intelligent Anti-fraud Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Intelligent Anti-fraud Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Intelligent Anti-fraud Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SEON Technologies, Kount, Visa, Accertify, IBM, Mavenir, ThreatMark, Stripe, Forter, PayPal, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Intelligent Anti-fraud Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Anti-fraud Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Anti-fraud Software Market, Segmentation by Type:

On-premise

Cloud-based

Global Intelligent Anti-fraud Software Market, Segmentation by Fraud Types:

Payment Fraud Detection

Identity Fraud

Account Takeover

Credit and Insurance Fraud

Anti-Money Laundering (AML) and Compliance Fraud

Global Intelligent Anti-fraud Software Market, Segmentation by Technical Paths:

Rule Engines

Machine Learning Models

Deep Learning and Graph Analysis

Behavioral Biometrics

Global Intelligent Anti-fraud Software Market, Segmentation by Application:

Finance

E-commerce

Telecommunications

Insurance

Public Security

Others

Companies Profiled:

SEON Technologies

Kount

Visa

Accertify

IBM

Mavenir

ThreatMark

Stripe

Forter

PayPal

Razorpay

Subuno

Fiserv

Shield

Riskified

Bolt

TransUnion

Key Questions Answered

1. How big is the global Intelligent Anti-fraud Software market?
2. What is the demand of the global Intelligent Anti-fraud Software market?
3. What is the year over year growth of the global Intelligent Anti-fraud Software

market?

4. What is the total value of the global Intelligent Anti-fraud Software market?
5. Who are the Major Players in the global Intelligent Anti-fraud Software market?
6. What are the growth factors driving the market demand?

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