

Global Intelligent Addressable Fire Alarm System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intelligent Addressable Fire Alarm System market size is expected to reach \$ 1533 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

The intelligent fire addressing alarm system is a fire early warning and management system based on address coding and network communication technology. By setting a unique address in each detector or terminal device, it achieves precise location and real-time monitoring of fire smoke, temperature, and abnormal conditions. It can also be linked with building management systems and fire control centers to achieve rapid response and hierarchical alarms. In 2025, global sales were approximately 145,000 units, with an average unit price of approximately US\$6,800, a capacity utilization rate of approximately 76%, and a gross profit margin of approximately 32%. Its upstream mainly includes fire detector manufacturers, electronic component and sensor suppliers, and communication module and chip manufacturers. The midstream consists of fire protection system integrators and intelligent building equipment manufacturers. The downstream is concentrated in commercial real estate developers, industrial plant operators, data center builders, public infrastructure management departments, and smart city system integrators. In the product cost structure, electronic sensors and detection modules account for approximately 35%, while communication and control... The breakdown of costs is approximately 25% for components, 15% for software systems and algorithms, 10% for structural components and installation accessories, 10% for testing, calibration, and manual assembly, and 5% for other management and operating costs. On the demand side, the downstream demand list mainly includes upgrades to fire protection systems in commercial complexes, safety renovations in industrial parks, data center security protection, construction of fire protection systems for public transportation hubs, and smart city infrastructure construction. The

downstream customer list includes real estate developers, industrial manufacturing enterprises, cloud computing data center operators, government public safety departments, and building system integrators. On the business opportunity side, policy-driven factors include the upgrading of fire safety standards and the advancement of smart city construction in various countries; technological innovation-driven factors include the development of IoT sensing technology, edge computing, and AI fire identification algorithms to improve system intelligence; and changing consumer demands are reflected in the increased need for improved early warning capabilities, reduced false alarm rates, and remote centralized management, thereby driving the system towards higher integration, intelligence, and cloud-based connectivity.

The intelligent fire addressing and alarm system is currently in a critical stage of transformation from traditional firefighting to digitalization and intelligence. Its core driving force has gradually shifted from simple safety and compliance requirements to data-driven management and enhanced proactive warning capabilities. Against the backdrop of continuous increase in urban building density and rapid expansion of large complexes and data centers, the complexity of fire risks has significantly increased, making it difficult for traditional non addressed alarm systems to meet the needs of refined management. Therefore, the penetration rate of addressing systems with precise positioning and multi node linkage capabilities continues to increase. At the same time, with the maturity of IoT technology and the popularization of building automation systems, smart fire alarm systems are deeply integrated with security monitoring, energy management, and building control systems to form a unified intelligent building management platform. The focus of future market competition will shift from a single hardware device to integrated software and hardware solutions, including cloud platform management capabilities, AI fire recognition algorithms, system stability, and cross platform compatibility. On the other hand, with the continuous improvement of public safety standards in various countries and the promotion of smart city and green building policies, the dual driving effect of the market for new additions and renovations has significantly increased. In addition, the increasing demand from end-users for system reliability, low false alarm rates, and remote operation and maintenance capabilities is also driving manufacturers to accelerate product upgrades towards high-sensitivity sensing, multi protocol communication, and cloud centralized management. The overall industry is entering a new growth cycle centered on intelligence and platformization.

This report studies the global Intelligent Addressable Fire Alarm System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intelligent Addressable Fire Alarm System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intelligent Addressable Fire Alarm System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intelligent Addressable Fire Alarm System total production and demand, 2021-2032, (K Units)

Global Intelligent Addressable Fire Alarm System total production value, 2021-2032, (USD Million)

Global Intelligent Addressable Fire Alarm System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intelligent Addressable Fire Alarm System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intelligent Addressable Fire Alarm System domestic production, consumption, key domestic manufacturers and share

Global Intelligent Addressable Fire Alarm System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intelligent Addressable Fire Alarm System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intelligent Addressable Fire Alarm System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intelligent Addressable Fire Alarm System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Apollo (UK), Bosch (DE), C-TEC (UK), Detnov (ES), Eaton (IE), Fike (US), Gentex (US), Halma (UK), Hochiki (JP), Honeywell (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intelligent Addressable Fire Alarm System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intelligent Addressable Fire Alarm System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intelligent Addressable Fire Alarm System Market, Segmentation by Type:

Field Programmable Type

Non Field Programmable Type

Global Intelligent Addressable Fire Alarm System Market, Segmentation by Detection Sensitivity:

Level 1

Level 2

Level 3

Level 4

Level 5

Global Intelligent Addressable Fire Alarm System Market, Segmentation by Artificial Intelligence Type:

Traditional Type

AI Visual Alarm Type

Global Intelligent Addressable Fire Alarm System Market, Segmentation by Application:

Commercial Use

Industrial Use

Companies Profiled:

Apollo (UK)

Bosch (DE)

C-TEC (UK)

Detnov (ES)

Eaton (IE)

Fike (US)

Gentex (US)

Halma (UK)

Hochiki (JP)

Honeywell (US)

Johnson Controls (IE)

Kidde (US)

Multron (SG)

Notifier (US)

ORR Protection (US)

Potter Electric Signal (US)

RAVEL (ES)

Schneider Electric (FR)

Siemens (DE)

System Sensor (US)

Teknim (TR)

Viking (US)

Jade Bird Fire (CN)

Neat Fire (CN)

Key Questions Answered:

1. How big is the global Intelligent Addressable Fire Alarm System market?
2. What is the demand of the global Intelligent Addressable Fire Alarm System market?
3. What is the year over year growth of the global Intelligent Addressable Fire Alarm

System market?

4. What is the production and production value of the global Intelligent Addressable Fire Alarm System market?
5. Who are the key producers in the global Intelligent Addressable Fire Alarm System market?
6. What are the growth factors driving the market demand?

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