

Global Integrated Vapor Chamber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Vapor Chamber market size is expected to reach \$ 3400 million by 2032, rising at a market growth of 14.5% CAGR during the forecast period (2026-2032).

Integrated Vapor Chamber is an advanced thermal management component that integrates the vapor chamber structure into a single sealed unit to achieve efficient heat spreading and rapid thermal transfer across high-power electronic devices. The technology enables uniform temperature distribution, compact system design, and improved reliability, making it well suited for high-performance computing and dense electronic architectures. The capacity utilization rate in 2025 reached 90%, and the industry's average gross margin was approximately 29%. Production in 2025 totaled 860 million units at an average price of 1.50 USD per unit. The upstream segment mainly relies on high-purity oxygen-free copper, with representative suppliers including Mitsubishi Materials, KME, Jiangxi Copper, and Tongling Nonferrous Metals. The midstream focuses on vapor chamber structural design, precision forming, vacuum sealing, wick structure fabrication, and reliability testing to ensure high thermal conductivity and long-term stability. Downstream applications are concentrated in consumer electronics, telecommunications equipment, and servers, with key customers including Apple, Samsung, Huawei, Dell, Inspur, and Ericsson.

This report studies the global Integrated Vapor Chamber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Vapor Chamber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Integrated Vapor Chamber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Vapor Chamber total production and demand, 2021-2032, (K Units)

Global Integrated Vapor Chamber total production value, 2021-2032, (USD Million)

Global Integrated Vapor Chamber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Integrated Vapor Chamber consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Integrated Vapor Chamber domestic production, consumption, key domestic manufacturers and share

Global Integrated Vapor Chamber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Integrated Vapor Chamber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Integrated Vapor Chamber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Integrated Vapor Chamber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Auras Technology, CCI, Fujikura, AVC, Jentech, Suzhou Tianmai Thermal Technology, Jones Tech, J.Pond Precision Technology, Feirongda Technology, LINGYI iTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Vapor Chamber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Vapor Chamber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Vapor Chamber Market, Segmentation by Type:

Thickness

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