

# Global Integrated Unmanned Ground System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Integrated Unmanned Ground System market size was valued at US\$ 9707 million in 2025 and is forecast to a readjusted size of US\$ 17421 million by 2032 with a CAGR of 8.7% during review period.

In 2025, global Integrated Unmanned Ground System approximately 128,026 units, with an average global market price of around US\$ 73,689 per unit. Gross margin is about 42%. The cost is 42,739 usd. Production Capacity is about 160,000 units. An Integrated Unmanned Ground System (IUGS) is a comprehensive unmanned ground solution that integrates robotic ground vehicles with sensors, communication links, command-and-control software, and mission payloads to enable autonomous or remote operations across diverse tasks. Upstream, it depends on vehicle platforms, propulsion systems, sensors (electro-optical, radar, LiDAR), communication modules, control software, AI algorithms, and system integration technologies supplied by defense and robotics manufacturers; downstream, it is deployed in military and defense operations, border security, critical infrastructure protection, disaster response, and high-risk industrial environments to perform reconnaissance, patrol, logistics, and support missions while reducing human exposure and improving operational efficiency.

This report is a detailed and comprehensive analysis for global Integrated Unmanned Ground System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Integrated Unmanned Ground System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Unmanned Ground System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Unmanned Ground System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Unmanned Ground System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Integrated Unmanned Ground System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Unmanned Ground System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Dynamics, Northrop Grumman, Lockheed Martin, Rheinmetall, BAE Systems, Elbit Systems, Leonardo, Saab, QinetiQ, Thales, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Integrated Unmanned Ground System market is split by Type and by Application. For

the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Lightweight Type

Medium Type

Heavy Type

#### Market segment by Operation

Remote-Controlled

Semi-Autonomous

Fully Autonomous

#### Market segment by Application

Military

Civilian

#### Major players covered

General Dynamics

Northrop Grumman

Lockheed Martin

Rheinmetall

BAE Systems

Elbit Systems

Leonardo

Saab

QinetiQ

Thales

L3Harris Technologies

Oshkosh Defense

Textron Systems

Milrem Robotics

Roboteam

FLIR Systems (Teledyne FLIR)

Nexter

Kongsberg Defence & Aerospace

Hyundai Rotem

Hanwha Defense

ASELSAN

EDGE Group

Norinco

AVIC Defense

ST Engineering

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Integrated Unmanned Ground System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Integrated Unmanned Ground System, with price, sales quantity, revenue, and global market share of Integrated Unmanned Ground System from 2021 to 2026.

Chapter 3, the Integrated Unmanned Ground System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Integrated Unmanned Ground System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Integrated Unmanned Ground System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Integrated Unmanned Ground System.

Chapter 14 and 15, to describe Integrated Unmanned Ground System sales channel, distributors, customers, research findings and conclusion.

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