

# Global Integrated Single-chip mmWave Sensor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC7CD0929411EN.html>

Date: April 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: GC7CD0929411EN

## Abstracts

The global Integrated Single-chip mmWave Sensor market size is expected to reach \$ 1980 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

An integrated single-chip mmWave sensor is a hardware module that integrates millimeter-wave radar sensor technology. It typically includes multiple components such as a millimeter-wave sensor chip, a signal processing unit, an antenna, and a power supply system. This module detects information such as the distance, speed, and angle of a target using millimeter-wave technology and is widely used in autonomous driving, industrial automation, security monitoring, and smart homes. Compared to a single sensor chip, a millimeter-wave sensor module has higher integration and more comprehensive functions, simplifying system design and improving system reliability and performance. Its working principle involves emitting millimeter-wave signals, which are reflected from the target. The reflected waves are then received and processed to obtain information about the target. In 2025, the production volume of integrated single-chip mmWave sensors is estimated at approximately 125.16 million units, with an average price of approximately \$12.99-\$28.89 per unit and a gross margin of approximately 30%-45%.

With the sweeping wave of intelligentization, single-chip millimeter-wave sensors are rapidly being adopted as key high-precision environmental perception devices in Advanced Driver Assistance Systems (ADAS) for automobiles, while demand continues to rise in smart manufacturing, smart security, unmanned systems, and smart homes. Millimeter-wave sensing technology enables non-contact detection and high-resolution imaging in complex environments, providing fundamental perception capabilities for autonomous driving, robot navigation, and human-machine interaction. Furthermore,

chip-level integration and advanced manufacturing processes are driving a continuous reduction in the cost of single-chip millimeter-wave sensors, providing a favorable economic foundation for large-scale applications. Despite the huge market potential, the industry still faces challenges such as cost pressures, spectrum resource limitations, supply chain bottlenecks, and regional differences in technical standards. The design and manufacturing of high-frequency millimeter-wave chips have extremely high requirements for processes and materials, and the development cycle for small-batch samples is long and requires significant investment. At the same time, different application scenarios place higher demands on sensing accuracy, anti-interference capabilities, and integration capabilities, posing a rigorous test to the technical strength and product innovation capabilities of chip suppliers. The automotive industry is one of the most important downstream markets for single-chip millimeter-wave sensors, especially with the continued growth in demand for high-precision radar in ADAS functions such as Automatic Emergency Braking (AEB), blind spot detection, and Adaptive Cruise Control (ACC). Furthermore, with the advancement of Industry 4.0 and smart manufacturing, the demand for high-resolution, low-latency sensors in factory automation, robot obstacle avoidance, and safety monitoring is rapidly expanding. In smart homes and building automation, millimeter-wave sensors are also showing a growing trend in applications such as human presence detection and security monitoring, bringing broader application opportunities to the entire market.

This report studies the global Integrated Single-chip mmWave Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Single-chip mmWave Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Single-chip mmWave Sensor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Integrated Single-chip mmWave Sensor total production and demand, 2021-2032, (K Pcs)

Global Integrated Single-chip mmWave Sensor total production value, 2021-2032, (USD Million)

Global Integrated Single-chip mmWave Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Integrated Single-chip mmWave Sensor consumption by region & country,

CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Integrated Single-chip mmWave Sensor domestic production, consumption, key domestic manufacturers and share

Global Integrated Single-chip mmWave Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Integrated Single-chip mmWave Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Integrated Single-chip mmWave Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Integrated Single-chip mmWave Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Infineon, NXP, Socionext, Acconeer, LintechTT, Vayyar Imaging, Calterah, AirTouch (Shanghai) Intelligent Technology Co., Ltd., SGR Semiconductors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Single-chip mmWave Sensor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Single-chip mmWave Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Integrated Single-chip mmWave Sensor Market, Segmentation by Type:

24?GHz

60?GHz

77/79 ?GHz

Others

#### Global Integrated Single-chip mmWave Sensor Market, Segmentation by Power:

Low Power

Medium Power

High Performance

#### Global Integrated Single-chip mmWave Sensor Market, Segmentation by Channel:

OEM Direct

Distributor

#### Global Integrated Single-chip mmWave Sensor Market, Segmentation by Application:

Intelligent Internet of Things (AIoT)

Automotive ADAS

Smart Manufacturing

Consumer Electronics

Others

#### Companies Profiled:

Texas Instruments

Infineon

NXP

Socionext

Acconeer

LintechTT

Vayyar Imaging

Calterah

AirTouch (Shanghai) Intelligent Technology Co., Ltd.

SGR Semiconductors

Hangzhou Shore Technology Co., Ltd

Possumic Technology Co., Ltd

#### Key Questions Answered:

1. How big is the global Integrated Single-chip mmWave Sensor market?
2. What is the demand of the global Integrated Single-chip mmWave Sensor market?
3. What is the year over year growth of the global Integrated Single-chip mmWave Sensor market?
4. What is the production and production value of the global Integrated Single-chip mmWave Sensor market?
5. Who are the key producers in the global Integrated Single-chip mmWave Sensor market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Integrated Single-chip mmWave Sensor Introduction
- 1.2 World Integrated Single-chip mmWave Sensor Supply & Forecast
  - 1.2.1 World Integrated Single-chip mmWave Sensor Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Integrated Single-chip mmWave Sensor Production (2021-2032)
  - 1.2.3 World Integrated Single-chip mmWave Sensor Pricing Trends (2021-2032)
- 1.3 World Integrated Single-chip mmWave Sensor Production by Region (Based on Production Site)
  - 1.3.1 World Integrated Single-chip mmWave Sensor Production Value by Region (2021-2032)
  - 1.3.2 World Integrated Single-chip mmWave Sensor Production by Region (2021-2032)
  - 1.3.3 World Integrated Single-chip mmWave Sensor Average Price by Region (2021-2032)
  - 1.3.4 North America Integrated Single-chip mmWave Sensor Production (2021-2032)
  - 1.3.5 Europe Integrated Single-chip mmWave Sensor Production (2021-2032)
  - 1.3.6 China Integrated Single-chip mmWave Sensor Production (2021-2032)
  - 1.3.7 Japan Integrated Single-chip mmWave Sensor Production (2021-2032)
  - 1.3.8 South Korea Integrated Single-chip mmWave Sensor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Integrated Single-chip mmWave Sensor Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Integrated Single-chip mmWave Sensor Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Integrated Single-chip mmWave Sensor Demand (2021-2032)
- 2.2 World Integrated Single-chip mmWave Sensor Consumption by Region
  - 2.2.1 World Integrated Single-chip mmWave Sensor Consumption by Region (2021-2026)
  - 2.2.2 World Integrated Single-chip mmWave Sensor Consumption Forecast by Region (2027-2032)
- 2.3 United States Integrated Single-chip mmWave Sensor Consumption (2021-2032)
- 2.4 China Integrated Single-chip mmWave Sensor Consumption (2021-2032)
- 2.5 Europe Integrated Single-chip mmWave Sensor Consumption (2021-2032)

- 2.6 Japan Integrated Single-chip mmWave Sensor Consumption (2021-2032)
- 2.7 South Korea Integrated Single-chip mmWave Sensor Consumption (2021-2032)
- 2.8 ASEAN Integrated Single-chip mmWave Sensor Consumption (2021-2032)
- 2.9 India Integrated Single-chip mmWave Sensor Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Integrated Single-chip mmWave Sensor Production Value by Manufacturer (2021-2026)
- 3.2 World Integrated Single-chip mmWave Sensor Production by Manufacturer (2021-2026)
- 3.3 World Integrated Single-chip mmWave Sensor Average Price by Manufacturer (2021-2026)
- 3.4 Integrated Single-chip mmWave Sensor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Integrated Single-chip mmWave Sensor Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Integrated Single-chip mmWave Sensor in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Integrated Single-chip mmWave Sensor in 2025
- 3.6 Integrated Single-chip mmWave Sensor Market: Overall Company Footprint Analysis
  - 3.6.1 Integrated Single-chip mmWave Sensor Market: Region Footprint
  - 3.6.2 Integrated Single-chip mmWave Sensor Market: Company Product Type Footprint
  - 3.6.3 Integrated Single-chip mmWave Sensor Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Integrated Single-chip mmWave Sensor Production Value Comparison

4.1.1 United States VS China: Integrated Single-chip mmWave Sensor Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Integrated Single-chip mmWave Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Integrated Single-chip mmWave Sensor Production Comparison

4.2.1 United States VS China: Integrated Single-chip mmWave Sensor Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Integrated Single-chip mmWave Sensor Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Integrated Single-chip mmWave Sensor Consumption Comparison

4.3.1 United States VS China: Integrated Single-chip mmWave Sensor Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Integrated Single-chip mmWave Sensor Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Integrated Single-chip mmWave Sensor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Integrated Single-chip mmWave Sensor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Integrated Single-chip mmWave Sensor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Integrated Single-chip mmWave Sensor Production (2021-2026)

4.5 China Based Integrated Single-chip mmWave Sensor Manufacturers and Market Share

4.5.1 China Based Integrated Single-chip mmWave Sensor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Integrated Single-chip mmWave Sensor Production Value (2021-2026)

4.5.3 China Based Manufacturers Integrated Single-chip mmWave Sensor Production (2021-2026)

4.6 Rest of World Based Integrated Single-chip mmWave Sensor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Integrated Single-chip mmWave Sensor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Integrated Single-chip mmWave Sensor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Integrated Single-chip mmWave Sensor

Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Integrated Single-chip mmWave Sensor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 24?GHz

5.2.2 60?GHz

5.2.3 77/79 ?GHz

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Integrated Single-chip mmWave Sensor Production by Type (2021-2032)

5.3.2 World Integrated Single-chip mmWave Sensor Production Value by Type (2021-2032)

5.3.3 World Integrated Single-chip mmWave Sensor Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY POWER**

6.1 World Integrated Single-chip mmWave Sensor Market Size Overview by Power: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Power

6.2.1 Low Power

6.2.2 Medium Power

6.2.3 High Performance

6.3 Market Segment by Power

6.3.1 World Integrated Single-chip mmWave Sensor Production by Power (2021-2032)

6.3.2 World Integrated Single-chip mmWave Sensor Production Value by Power (2021-2032)

6.3.3 World Integrated Single-chip mmWave Sensor Average Price by Power (2021-2032)

## **7 MARKET ANALYSIS BY CHANNEL**

7.1 World Integrated Single-chip mmWave Sensor Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 OEM Direct

7.2.2 Distributor

7.3 Market Segment by Channel

7.3.1 World Integrated Single-chip mmWave Sensor Production by Channel  
(2021-2032)

7.3.2 World Integrated Single-chip mmWave Sensor Production Value by Channel  
(2021-2032)

7.3.3 World Integrated Single-chip mmWave Sensor Average Price by Channel  
(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Integrated Single-chip mmWave Sensor Market Size Overview by  
Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Intelligent Internet of Things (IIoT)

8.2.2 Automotive ADAS

8.2.3 Smart Manufacturing

8.2.4 Consumer Electronics

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Integrated Single-chip mmWave Sensor Production by Application  
(2021-2032)

8.3.2 World Integrated Single-chip mmWave Sensor Production Value by Application  
(2021-2032)

8.3.3 World Integrated Single-chip mmWave Sensor Average Price by Application  
(2021-2032)

## **9 COMPANY PROFILES**

9.1 Texas Instruments

9.1.1 Texas Instruments Details

9.1.2 Texas Instruments Major Business

9.1.3 Texas Instruments Integrated Single-chip mmWave Sensor Product and  
Services

9.1.4 Texas Instruments Integrated Single-chip mmWave Sensor Production, Price,  
Value, Gross Margin and Market Share (2021-2026)

9.1.5 Texas Instruments Recent Developments/Updates

9.1.6 Texas Instruments Competitive Strengths & Weaknesses

9.2 Infineon

- 9.2.1 Infineon Details
- 9.2.2 Infineon Major Business
- 9.2.3 Infineon Integrated Single-chip mmWave Sensor Product and Services
- 9.2.4 Infineon Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Infineon Recent Developments/Updates
- 9.2.6 Infineon Competitive Strengths & Weaknesses
- 9.3 NXP
  - 9.3.1 NXP Details
  - 9.3.2 NXP Major Business
  - 9.3.3 NXP Integrated Single-chip mmWave Sensor Product and Services
  - 9.3.4 NXP Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 NXP Recent Developments/Updates
  - 9.3.6 NXP Competitive Strengths & Weaknesses
- 9.4 Socionext
  - 9.4.1 Socionext Details
  - 9.4.2 Socionext Major Business
  - 9.4.3 Socionext Integrated Single-chip mmWave Sensor Product and Services
  - 9.4.4 Socionext Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Socionext Recent Developments/Updates
  - 9.4.6 Socionext Competitive Strengths & Weaknesses
- 9.5 Acconeer
  - 9.5.1 Acconeer Details
  - 9.5.2 Acconeer Major Business
  - 9.5.3 Acconeer Integrated Single-chip mmWave Sensor Product and Services
  - 9.5.4 Acconeer Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Acconeer Recent Developments/Updates
  - 9.5.6 Acconeer Competitive Strengths & Weaknesses
- 9.6 LintechTT
  - 9.6.1 LintechTT Details
  - 9.6.2 LintechTT Major Business
  - 9.6.3 LintechTT Integrated Single-chip mmWave Sensor Product and Services
  - 9.6.4 LintechTT Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 LintechTT Recent Developments/Updates
  - 9.6.6 LintechTT Competitive Strengths & Weaknesses

## 9.7 Vayyar Imaging

### 9.7.1 Vayyar Imaging Details

### 9.7.2 Vayyar Imaging Major Business

### 9.7.3 Vayyar Imaging Integrated Single-chip mmWave Sensor Product and Services

### 9.7.4 Vayyar Imaging Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Vayyar Imaging Recent Developments/Updates

### 9.7.6 Vayyar Imaging Competitive Strengths & Weaknesses

## 9.8 Calterah

### 9.8.1 Calterah Details

### 9.8.2 Calterah Major Business

### 9.8.3 Calterah Integrated Single-chip mmWave Sensor Product and Services

### 9.8.4 Calterah Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Calterah Recent Developments/Updates

### 9.8.6 Calterah Competitive Strengths & Weaknesses

## 9.9 AirTouch (Shanghai) Intelligent Technology Co., Ltd.

### 9.9.1 AirTouch (Shanghai) Intelligent Technology Co., Ltd. Details

### 9.9.2 AirTouch (Shanghai) Intelligent Technology Co., Ltd. Major Business

### 9.9.3 AirTouch (Shanghai) Intelligent Technology Co., Ltd. Integrated Single-chip mmWave Sensor Product and Services

### 9.9.4 AirTouch (Shanghai) Intelligent Technology Co., Ltd. Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 AirTouch (Shanghai) Intelligent Technology Co., Ltd. Recent Developments/Updates

### 9.9.6 AirTouch (Shanghai) Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

## 9.10 SGR Semiconductors

### 9.10.1 SGR Semiconductors Details

### 9.10.2 SGR Semiconductors Major Business

### 9.10.3 SGR Semiconductors Integrated Single-chip mmWave Sensor Product and Services

### 9.10.4 SGR Semiconductors Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 SGR Semiconductors Recent Developments/Updates

### 9.10.6 SGR Semiconductors Competitive Strengths & Weaknesses

## 9.11 Hangzhou Shore Technology Co., Ltd

### 9.11.1 Hangzhou Shore Technology Co., Ltd Details

- 9.11.2 Hangzhou Shore Technology Co., Ltd Major Business
- 9.11.3 Hangzhou Shore Technology Co., Ltd Integrated Single-chip mmWave Sensor Product and Services
- 9.11.4 Hangzhou Shore Technology Co., Ltd Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Hangzhou Shore Technology Co., Ltd Recent Developments/Updates
- 9.11.6 Hangzhou Shore Technology Co., Ltd Competitive Strengths & Weaknesses
- 9.12 Possumic Technology Co., Ltd
  - 9.12.1 Possumic Technology Co., Ltd Details
  - 9.12.2 Possumic Technology Co., Ltd Major Business
  - 9.12.3 Possumic Technology Co., Ltd Integrated Single-chip mmWave Sensor Product and Services
  - 9.12.4 Possumic Technology Co., Ltd Integrated Single-chip mmWave Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Possumic Technology Co., Ltd Recent Developments/Updates
  - 9.12.6 Possumic Technology Co., Ltd Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Integrated Single-chip mmWave Sensor Industry Chain
- 10.2 Integrated Single-chip mmWave Sensor Upstream Analysis
  - 10.2.1 Integrated Single-chip mmWave Sensor Core Raw Materials
  - 10.2.2 Main Manufacturers of Integrated Single-chip mmWave Sensor Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Integrated Single-chip mmWave Sensor Production Mode
- 10.6 Integrated Single-chip mmWave Sensor Procurement Model
- 10.7 Integrated Single-chip mmWave Sensor Industry Sales Model and Sales Channels
  - 10.7.1 Integrated Single-chip mmWave Sensor Sales Model
  - 10.7.2 Integrated Single-chip mmWave Sensor Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. World Integrated Single-chip mmWave Sensor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Integrated Single-chip mmWave Sensor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Integrated Single-chip mmWave Sensor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Integrated Single-chip mmWave Sensor Production Value Market Share by Region (2021-2026)

Table 5. World Integrated Single-chip mmWave Sensor Production Value Market Share by Region (2027-2032)

Table 6. World Integrated Single-chip mmWave Sensor Production by Region (2021-2026) & (K Pcs)

Table 7. World Integrated Single-chip mmWave Sensor Production by Region (2027-2032) & (K Pcs)

Table 8. World Integrated Single-chip mmWave Sensor Production Market Share by Region (2021-2026)

Table 9. World Integrated Single-chip mmWave Sensor Production Market Share by Region (2027-2032)

Table 10. World Integrated Single-chip mmWave Sensor Average Price by Region (2021-2026) & (US\$/Pc)

Table 11. World Integrated Single-chip mmWave Sensor Average Price by Region (2027-2032) & (US\$/Pc)

Table 12. Integrated Single-chip mmWave Sensor Major Market Trends

Table 13. World Integrated Single-chip mmWave Sensor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Integrated Single-chip mmWave Sensor Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Integrated Single-chip mmWave Sensor Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Integrated Single-chip mmWave Sensor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Integrated Single-chip mmWave Sensor Producers in 2025

Table 18. World Integrated Single-chip mmWave Sensor Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Integrated Single-chip mmWave Sensor Producers in 2025

Table 20. World Integrated Single-chip mmWave Sensor Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 21. Global Integrated Single-chip mmWave Sensor Company Evaluation Quadrant

Table 22. World Integrated Single-chip mmWave Sensor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Integrated Single-chip mmWave Sensor Production Site of Key Manufacturer

Table 24. Integrated Single-chip mmWave Sensor Market: Company Product Type Footprint

Table 25. Integrated Single-chip mmWave Sensor Market: Company Product Application Footprint

Table 26. Integrated Single-chip mmWave Sensor Competitive Factors

Table 27. Integrated Single-chip mmWave Sensor New Entrant and Capacity Expansion Plans

Table 28. Integrated Single-chip mmWave Sensor Mergers & Acquisitions Activity

Table 29. United States VS China Integrated Single-chip mmWave Sensor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Integrated Single-chip mmWave Sensor Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Integrated Single-chip mmWave Sensor Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Integrated Single-chip mmWave Sensor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Integrated Single-chip mmWave Sensor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Integrated Single-chip mmWave Sensor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Integrated Single-chip mmWave Sensor Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Integrated Single-chip mmWave Sensor Production Market Share (2021-2026)

Table 37. China Based Integrated Single-chip mmWave Sensor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Integrated Single-chip mmWave Sensor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Integrated Single-chip mmWave Sensor

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Integrated Single-chip mmWave Sensor Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Integrated Single-chip mmWave Sensor Production Market Share (2021-2026)

Table 42. Rest of World Based Integrated Single-chip mmWave Sensor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Integrated Single-chip mmWave Sensor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Integrated Single-chip mmWave Sensor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Integrated Single-chip mmWave Sensor Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Integrated Single-chip mmWave Sensor Production Market Share (2021-2026)

Table 47. World Integrated Single-chip mmWave Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Integrated Single-chip mmWave Sensor Production by Type (2021-2026) & (K Pcs)

Table 49. World Integrated Single-chip mmWave Sensor Production by Type (2027-2032) & (K Pcs)

Table 50. World Integrated Single-chip mmWave Sensor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Integrated Single-chip mmWave Sensor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Integrated Single-chip mmWave Sensor Average Price by Type (2021-2026) & (US\$/Pc)

Table 53. World Integrated Single-chip mmWave Sensor Average Price by Type (2027-2032) & (US\$/Pc)

Table 54. World Integrated Single-chip mmWave Sensor Production Value by Power, (USD Million), 2021 & 2025 & 2032

Table 55. World Integrated Single-chip mmWave Sensor Production by Power (2021-2026) & (K Pcs)

Table 56. World Integrated Single-chip mmWave Sensor Production by Power (2027-2032) & (K Pcs)

Table 57. World Integrated Single-chip mmWave Sensor Production Value by Power (2021-2026) & (USD Million)

Table 58. World Integrated Single-chip mmWave Sensor Production Value by Power (2027-2032) & (USD Million)

Table 59. World Integrated Single-chip mmWave Sensor Average Price by Power (2021-2026) & (US\$/Pc)

Table 60. World Integrated Single-chip mmWave Sensor Average Price by Power (2027-2032) & (US\$/Pc)

Table 61. World Integrated Single-chip mmWave Sensor Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Integrated Single-chip mmWave Sensor Production by Channel (2021-2026) & (K Pcs)

Table 63. World Integrated Single-chip mmWave Sensor Production by Channel (2027-2032) & (K Pcs)

Table 64. World Integrated Single-chip mmWave Sensor Production Value by Channel (2021-2026) & (USD Million)

Table 65. World Integrated Single-chip mmWave Sensor Production Value by Channel (2027-2032) & (USD Million)

Table 66. World Integrated Single-chip mmWave Sensor Average Price by Channel (2021-2026) & (US\$/Pc)

Table 67. World Integrated Single-chip mmWave Sensor Average Price by Channel (2027-2032) & (US\$/Pc)

Table 68. World Integrated Single-chip mmWave Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Integrated Single-chip mmWave Sensor Production by Application (2021-2026) & (K Pcs)

Table 70. World Integrated Single-chip mmWave Sensor Production by Application (2027-2032) & (K Pcs)

Table 71. World Integrated Single-chip mmWave Sensor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Integrated Single-chip mmWave Sensor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Integrated Single-chip mmWave Sensor Average Price by Application (2021-2026) & (US\$/Pc)

Table 74. World Integrated Single-chip mmWave Sensor Average Price by Application (2027-2032) & (US\$/Pc)

Table 75. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 76. Texas Instruments Major Business

Table 77. Texas Instruments Integrated Single-chip mmWave Sensor Product and Services

Table 78. Texas Instruments Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Texas Instruments Recent Developments/Updates
- Table 80. Texas Instruments Competitive Strengths & Weaknesses
- Table 81. Infineon Basic Information, Manufacturing Base and Competitors
- Table 82. Infineon Major Business
- Table 83. Infineon Integrated Single-chip mmWave Sensor Product and Services
- Table 84. Infineon Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Infineon Recent Developments/Updates
- Table 86. Infineon Competitive Strengths & Weaknesses
- Table 87. NXP Basic Information, Manufacturing Base and Competitors
- Table 88. NXP Major Business
- Table 89. NXP Integrated Single-chip mmWave Sensor Product and Services
- Table 90. NXP Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. NXP Recent Developments/Updates
- Table 92. NXP Competitive Strengths & Weaknesses
- Table 93. Socionext Basic Information, Manufacturing Base and Competitors
- Table 94. Socionext Major Business
- Table 95. Socionext Integrated Single-chip mmWave Sensor Product and Services
- Table 96. Socionext Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Socionext Recent Developments/Updates
- Table 98. Socionext Competitive Strengths & Weaknesses
- Table 99. Acconeer Basic Information, Manufacturing Base and Competitors
- Table 100. Acconeer Major Business
- Table 101. Acconeer Integrated Single-chip mmWave Sensor Product and Services
- Table 102. Acconeer Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Acconeer Recent Developments/Updates
- Table 104. Acconeer Competitive Strengths & Weaknesses
- Table 105. LintechTT Basic Information, Manufacturing Base and Competitors
- Table 106. LintechTT Major Business
- Table 107. LintechTT Integrated Single-chip mmWave Sensor Product and Services
- Table 108. LintechTT Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. LintechTT Recent Developments/Updates
- Table 110. LintechTT Competitive Strengths & Weaknesses
- Table 111. Vayyar Imaging Basic Information, Manufacturing Base and Competitors
- Table 112. Vayyar Imaging Major Business

Table 113. Vayyar Imaging Integrated Single-chip mmWave Sensor Product and Services

Table 114. Vayyar Imaging Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Vayyar Imaging Recent Developments/Updates

Table 116. Vayyar Imaging Competitive Strengths & Weaknesses

Table 117. Calterah Basic Information, Manufacturing Base and Competitors

Table 118. Calterah Major Business

Table 119. Calterah Integrated Single-chip mmWave Sensor Product and Services

Table 120. Calterah Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Calterah Recent Developments/Updates

Table 122. Calterah Competitive Strengths & Weaknesses

Table 123. AirTouch (Shanghai) Intelligent Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. AirTouch (Shanghai) Intelligent Technology Co., Ltd. Major Business

Table 125. AirTouch (Shanghai) Intelligent Technology Co., Ltd. Integrated Single-chip mmWave Sensor Product and Services

Table 126. AirTouch (Shanghai) Intelligent Technology Co., Ltd. Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. AirTouch (Shanghai) Intelligent Technology Co., Ltd. Recent Developments/Updates

Table 128. AirTouch (Shanghai) Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 129. SGR Semiconductors Basic Information, Manufacturing Base and Competitors

Table 130. SGR Semiconductors Major Business

Table 131. SGR Semiconductors Integrated Single-chip mmWave Sensor Product and Services

Table 132. SGR Semiconductors Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SGR Semiconductors Recent Developments/Updates

Table 134. SGR Semiconductors Competitive Strengths & Weaknesses

Table 135. Hangzhou Shore Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 136. Hangzhou Shore Technology Co., Ltd Major Business

Table 137. Hangzhou Shore Technology Co., Ltd Integrated Single-chip mmWave Sensor Product and Services

Table 138. Hangzhou Shore Technology Co., Ltd Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hangzhou Shore Technology Co., Ltd Recent Developments/Updates

Table 140. Hangzhou Shore Technology Co., Ltd Competitive Strengths & Weaknesses

Table 141. Possumic Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 142. Possumic Technology Co., Ltd Major Business

Table 143. Possumic Technology Co., Ltd Integrated Single-chip mmWave Sensor Product and Services

Table 144. Possumic Technology Co., Ltd Integrated Single-chip mmWave Sensor Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Possumic Technology Co., Ltd Recent Developments/Updates

Table 146. Possumic Technology Co., Ltd Competitive Strengths & Weaknesses

Table 147. Global Key Players of Integrated Single-chip mmWave Sensor Upstream (Raw Materials)

Table 148. Global Integrated Single-chip mmWave Sensor Typical Customers

Table 149. Integrated Single-chip mmWave Sensor Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Integrated Single-chip mmWave Sensor Picture

Figure 2. World Integrated Single-chip mmWave Sensor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Integrated Single-chip mmWave Sensor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Integrated Single-chip mmWave Sensor Production (2021-2032) & (K Pcs)

Figure 5. World Integrated Single-chip mmWave Sensor Average Price (2021-2032) & (US\$/Pc)

Figure 6. World Integrated Single-chip mmWave Sensor Production Value Market Share by Region (2021-2032)

Figure 7. World Integrated Single-chip mmWave Sensor Production Market Share by Region (2021-2032)

Figure 8. North America Integrated Single-chip mmWave Sensor Production (2021-2032) & (K Pcs)

Figure 9. Europe Integrated Single-chip mmWave Sensor Production (2021-2032) & (K Pcs)

Figure 10. China Integrated Single-chip mmWave Sensor Production (2021-2032) & (K Pcs)

Figure 11. Japan Integrated Single-chip mmWave Sensor Production (2021-2032) & (K Pcs)

Figure 12. South Korea Integrated Single-chip mmWave Sensor Production (2021-2032) & (K Pcs)

Figure 13. Integrated Single-chip mmWave Sensor Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Integrated Single-chip mmWave Sensor Consumption (2021-2032) & (K Pcs)

Figure 16. World Integrated Single-chip mmWave Sensor Consumption Market Share by Region (2021-2032)

Figure 17. United States Integrated Single-chip mmWave Sensor Consumption (2021-2032) & (K Pcs)

Figure 18. China Integrated Single-chip mmWave Sensor Consumption (2021-2032) & (K Pcs)

Figure 19. Europe Integrated Single-chip mmWave Sensor Consumption (2021-2032) & (K Pcs)

Figure 20. Japan Integrated Single-chip mmWave Sensor Consumption (2021-2032) & (K Pcs)

Figure 21. South Korea Integrated Single-chip mmWave Sensor Consumption (2021-2032) & (K Pcs)

Figure 22. ASEAN Integrated Single-chip mmWave Sensor Consumption (2021-2032) & (K Pcs)

Figure 23. India Integrated Single-chip mmWave Sensor Consumption (2021-2032) & (K Pcs)

Figure 24. Producer Shipments of Integrated Single-chip mmWave Sensor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Integrated Single-chip mmWave Sensor Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Integrated Single-chip mmWave Sensor Markets in 2025

Figure 27. United States VS China: Integrated Single-chip mmWave Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Integrated Single-chip mmWave Sensor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Integrated Single-chip mmWave Sensor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Integrated Single-chip mmWave Sensor Production Market Share 2025

Figure 31. China Based Manufacturers Integrated Single-chip mmWave Sensor Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Integrated Single-chip mmWave Sensor Production Market Share 2025

Figure 33. World Integrated Single-chip mmWave Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Integrated Single-chip mmWave Sensor Production Value Market Share by Type in 2025

Figure 35. 24?GHz

Figure 36. 60?GHz

Figure 37. 77/79 ?GHz

Figure 38. Others

Figure 39. World Integrated Single-chip mmWave Sensor Production Market Share by Type (2021-2032)

Figure 40. World Integrated Single-chip mmWave Sensor Production Value Market Share by Type (2021-2032)

Figure 41. World Integrated Single-chip mmWave Sensor Average Price by Type

(2021-2032) & (US\$/Pc)

Figure 42. World Integrated Single-chip mmWave Sensor Production Value by Power, (USD Million), 2021 & 2025 & 2032

Figure 43. World Integrated Single-chip mmWave Sensor Production Value Market Share by Power in 2025

Figure 44. Low Power

Figure 45. Medium Power

Figure 46. High Performance

Figure 47. World Integrated Single-chip mmWave Sensor Production Market Share by Power (2021-2032)

Figure 48. World Integrated Single-chip mmWave Sensor Production Value Market Share by Power (2021-2032)

Figure 49. World Integrated Single-chip mmWave Sensor Average Price by Power (2021-2032) & (US\$/Pc)

Figure 50. World Integrated Single-chip mmWave Sensor Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 51. World Integrated Single-chip mmWave Sensor Production Value Market Share by Channel in 2025

Figure 52. OEM Direct

Figure 53. Distributor

Figure 54. World Integrated Single-chip mmWave Sensor Production Market Share by Channel (2021-2032)

Figure 55. World Integrated Single-chip mmWave Sensor Production Value Market Share by Channel (2021-2032)

Figure 56. World Integrated Single-chip mmWave Sensor Average Price by Channel (2021-2032) & (US\$/Pc)

Figure 57. World Integrated Single-chip mmWave Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Integrated Single-chip mmWave Sensor Production Value Market Share by Application in 2025

Figure 59. Intelligent Internet of Things (IIoT)

Figure 60. Automotive ADAS

Figure 61. Smart Manufacturing

Figure 62. Consumer Electronics

Figure 63. Others

Figure 64. World Integrated Single-chip mmWave Sensor Production Market Share by Application (2021-2032)

Figure 65. World Integrated Single-chip mmWave Sensor Production Value Market Share by Application (2021-2032)

Figure 66. World Integrated Single-chip mmWave Sensor Average Price by Application (2021-2032) & (US\$/Pc)

Figure 67. Integrated Single-chip mmWave Sensor Industry Chain

Figure 68. Integrated Single-chip mmWave Sensor Procurement Model

Figure 69. Integrated Single-chip mmWave Sensor Sales Model

Figure 70. Integrated Single-chip mmWave Sensor Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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