

Global Integrated Risk Management (IRM) Software Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDF3BAEDBE60EN.html>

Date: August 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: GDF3BAEDBE60EN

Abstracts

The global Integrated Risk Management (IRM) Software market size is expected to reach \$ 651 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Integrated Risk Management (IRM) software is a type of digital management platform designed to help enterprises establish a unified risk management framework, enabling risk identification, assessment, monitoring, analysis, reporting, and decision support. By consolidating risk data from various business domains—such as operational, information security, compliance, financial, supply chain, third-party, strategic, and business continuity risks—the software facilitates a shift from siloed risk management to enterprise-wide, holistic risk governance. IRM systems typically feature modules for risk registers, risk assessment models, control management, compliance management, incident management, audit management, third-party risk management, business continuity management (BCM), and data analytics and visualization. Compared to traditional GRC (Governance, Risk, and Compliance) tools, IRM places greater emphasis on analyzing interdependencies between risks, real-time monitoring, and proactive risk prediction; it enhances enterprise risk response capabilities through data integration, automated workflows, and intelligent analytics. Widely adopted in high-risk sectors—including finance, energy, manufacturing, healthcare, government, telecommunications, and large multinational corporations—IRM software serves as a foundational tool for digital governance and risk-based decision-making.

Driven by factors such as tightening global regulations, enterprise digital transformation, rising cybersecurity threats, increased supply chain uncertainty, and the application of artificial intelligence, the IRM market is evolving from traditional compliance management toward intelligent risk governance. Key opportunities currently lie in areas

such as financial risk management, cybersecurity risk management, third-party vendor risk, ESG risk management, business continuity management, cloud environment risk management, and AI-driven predictive risk analytics. Core industry competitiveness is defined by capabilities in risk data integration, cross-business risk correlation analysis, automated workflows, AI-based risk prediction, regulatory compliance adaptability, and integration with enterprise systems like ERP, SIEM, and CMDB. Current industry pain points include fragmented risk data, inconsistent risk management standards across departments, reliance on manual experience for risk assessments, insufficient real-time monitoring capabilities, complex system deployments, and significant disparities in cross-regional regulatory requirements. To address these challenges, the industry is enhancing management efficiency through cloud-native IRM platforms, AI-driven risk analysis, big data risk modeling, automated compliance checks, and unified risk data platforms. At the same time, driven by the growing corporate demand for proactive risk management and digital governance, IRM software is evolving from a traditional tool for recording risks into an enterprise-grade, intelligent platform for risk-based decision-making; future developments will increasingly focus on real-time risk awareness, predictive analytics, automated response, and deep integration with the enterprise's digital ecosystem.

This report studies the global Integrated Risk Management (IRM) Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Risk Management (IRM) Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Risk Management (IRM) Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Risk Management (IRM) Software total market, 2021-2032, (USD Million)

Global Integrated Risk Management (IRM) Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Integrated Risk Management (IRM) Software total market, key domestic companies, and share, (USD Million)

Global Integrated Risk Management (IRM) Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Integrated Risk Management (IRM) Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Integrated Risk Management (IRM) Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Integrated Risk Management (IRM) Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Galvanize, Acuity Risk Management, RSA Security, Ostendio, Vose Software, NEC, NTT DATA, ServiceNow, IBM OpenPages, Sphera, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Integrated Risk Management (IRM) Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Risk Management (IRM) Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Risk Management (IRM) Software Market, Segmentation by Type:

Monthly Subscription

Annual Subscription

Global Integrated Risk Management (IRM) Software Market, Segmentation by Risk:

Operational Risk Management Software

Cyber ??Risk Management Software

Financial Risk Management Software

Compliance Risk Management Software

Third-party Risk Management Software

Supply Chain Risk Management Software

Global Integrated Risk Management (IRM) Software Market, Segmentation by Risk Categories Covered:

Risk Categories Covered: ?5

Risk Categories Covered: 6?15

Risk Categories Covered: 16?30

Risk Categories Covered: >30

Global Integrated Risk Management (IRM) Software Market, Segmentation by Application:

SME (Small and Medium Enterprises)

Large Enterprise

Companies Profiled:

Galvanize

Acuity Risk Management

RSA Security

Ostendio

Vose Software

NEC

NTT DATA

ServiceNow

IBM OpenPages

Sphera

Archer

Nexus Global

Riskconnect

OneTrust

Huawei

Yonyou

Key Questions Answered

1. How big is the global Integrated Risk Management (IRM) Software market?
2. What is the demand of the global Integrated Risk Management (IRM) Software market?
3. What is the year over year growth of the global Integrated Risk Management (IRM) Software market?
4. What is the total value of the global Integrated Risk Management (IRM) Software market?
5. Who are the Major Players in the global Integrated Risk Management (IRM) Software market?
6. What are the growth factors driving the market demand?

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