

Global Integrated Recirculating Aquaculture System (RAS) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GAFCFC2CC8A3EN.html>

Date: January 2024

Pages: 153

Price: US\$ 3,480.00 (Single User License)

ID: GAFCFC2CC8A3EN

Abstracts

According to our (Global Info Research) latest study, the global Integrated Recirculating Aquaculture System (RAS) market size was valued at USD 4587.9 million in 2023 and is forecast to a readjusted size of USD 8140.4 million by 2030 with a CAGR of 8.5% during review period.

Integrated Recirculating Aquaculture systems are among the technologies at the vanguard of aquaculture engineering. Recirculating Aquaculture Systems (RAS) allow fish to be farmed in net cages or tanks instead of open-air ponds. These systems allow high-density fish production within a breeding environment that is controllable by the operator of the facility. The filters of the recirculating system clean and recycle the water, sending it back to the tanks. New water is only added to the tanks to compensate for water lost due to splashing and evaporation, and to replace that used to remove waste materials.

The top three players of integrated recirculating aquaculture system (RAS) in the world include Skretting, Xylem, and RADAQUA, with a total market share of about 10%. The largest player is Skretting, with a market share of more than 4%. The Asia-Pacific area is the most important consumer region for integrated recirculating aquaculture system in the world, with a market share of more than 40%. In terms of type, closed type has a market share of over 80%. In the application field, the market share of indoor system accounts for more than 70%.

The Global Info Research report includes an overview of the development of the Integrated Recirculating Aquaculture System (RAS) industry chain, the market status of Indoor System (Closed Type, Semi-Closed Type), Outdoor System (Closed Type, Semi-

Closed Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Integrated Recirculating Aquaculture System (RAS).

Regionally, the report analyzes the Integrated Recirculating Aquaculture System (RAS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Integrated Recirculating Aquaculture System (RAS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Integrated Recirculating Aquaculture System (RAS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Integrated Recirculating Aquaculture System (RAS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Closed Type, Semi-Closed Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Integrated Recirculating Aquaculture System (RAS) market.

Regional Analysis: The report involves examining the Integrated Recirculating Aquaculture System (RAS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Integrated Recirculating Aquaculture System (RAS) market. This may include estimating market growth rates, predicting market demand,

and identifying emerging trends.

The report also involves a more granular approach to Integrated Recirculating Aquaculture System (RAS):

Company Analysis: Report covers individual Integrated Recirculating Aquaculture System (RAS) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Integrated Recirculating Aquaculture System (RAS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Indoor System, Outdoor System).

Technology Analysis: Report covers specific technologies relevant to Integrated Recirculating Aquaculture System (RAS). It assesses the current state, advancements, and potential future developments in Integrated Recirculating Aquaculture System (RAS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Integrated Recirculating Aquaculture System (RAS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Integrated Recirculating Aquaculture System (RAS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Closed Type

Semi-Closed Type

Market segment by Application

Indoor System

Outdoor System

Market segment by players, this report covers

Skretting

Xylem

RADAQUA

PR Aqua

AquaMaof

Billund Aquaculture

AKVA Group

Hesy Aquaculture

Aquacare Environment

Qingdao Haixing

Clewer Aquaculture

Sterner

Veolia

MAT-KULING

Fox Aquaculture

Pentair

Innovasea

Nocera

BioFishency

SENECT

Alpha Aqua

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Integrated Recirculating Aquaculture System (RAS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Integrated Recirculating Aquaculture System (RAS), with revenue, gross margin and global market share of Integrated Recirculating Aquaculture System (RAS) from 2019 to 2024.

Chapter 3, the Integrated Recirculating Aquaculture System (RAS) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Integrated Recirculating Aquaculture System (RAS) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Integrated Recirculating Aquaculture System (RAS).

Chapter 13, to describe Integrated Recirculating Aquaculture System (RAS) research findings and conclusion.

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