

Global Integrated Logistics Supply Chain Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Integrated Logistics Supply Chain Service market size was valued at US\$ 3602 million in 2025 and is forecast to a readjusted size of US\$ 7885 million by 2032 with a CAGR of 11.8% during review period.

Integrated logistics supply chain services refer to providing end-to-end logistics solutions encompassing raw material procurement, production and transportation, warehousing management, and final product delivery through integrated technologies and management methods. This service coordinates activities across all links of the supply chain, optimizes resource allocation and information flow, achieves efficient logistics and supply chain operations, improves operational efficiency, reduces costs, and enhances responsiveness to market demands.

The integrated logistics supply chain service industry chain mainly consists of upstream information technology and logistics infrastructure providers, midstream integrated logistics and supply chain service providers, and downstream customer industries. Upstream includes transportation equipment, warehousing facilities, the Internet of Things (IoT), automated warehousing systems, transportation management systems (TMS), warehouse management systems (WMS), intelligent sorting and AGV equipment, blockchain, and supply chain visualization software, providing digital, intelligent, and traceable technological support for the entire logistics process. Midstream comprises core service links, including comprehensive services such as warehousing, transportation, distribution, inventory management, supply chain finance, supply chain optimization, and consulting, provided by professional logistics companies or third-party logistics providers (3PL/4PL) offering end-to-end integration. Downstream

application industries cover manufacturing, retail, e-commerce, pharmaceuticals, FMCG, automotive, and cross-border trade. In terms of gross profit margin, integrated logistics supply chain services belong to the service industry, and the overall gross profit margin is slightly higher than that of traditional transportation or warehousing. The comprehensive gross profit margin is usually between 20% and 35%, while the gross profit margin of high-end value-added services (such as supply chain optimization, smart warehousing, and cross-border logistics solutions) can reach 40% to 50%, while the gross profit margin of basic transportation and warehousing is about 15% to 25%.

Integrated logistics supply chain services are a key driver for modern enterprises to improve their competitiveness and operational efficiency. By integrating and optimizing all aspects of the supply chain, this service not only reduces operating costs and inventory levels, but also significantly improves delivery speed and customer satisfaction. In a global and highly competitive market environment, integrated logistics supply chain services can help companies respond to market changes more flexibly, respond quickly to customer needs, and maintain transparency and controllability of the supply chain, becoming an important pillar for the sustainable development of enterprises.

This report is a detailed and comprehensive analysis for global Integrated Logistics Supply Chain Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Integrated Logistics Supply Chain Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Integrated Logistics Supply Chain Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Integrated Logistics Supply Chain Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Integrated Logistics Supply Chain Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated Logistics Supply Chain Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Logistics Supply Chain Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DHL Supply Chain, UPS Supply Chain Solutions, FedEx Supply Chain, Kuehne + Nagel International AG, DB Schenker, XPO, Nippon Express, DSV, Sinotrans, GXO Logistics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Integrated Logistics Supply Chain Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Transport Management Service

Warehousing Service

Others

Market segment by Business Model

Digital Supply Chain Services

Intelligent Logistics and Automation Services

Supply Chain Visualization and Analysis Services

Market segment by Business Model

Third-Party Logistics

Fourth-Party Logistics

Market segment by Application

Manufacturing Industry

Food Industry

Pharmaceutical Industry

Consumer Goods

Others

Market segment by players, this report covers

DHL Supply Chain

UPS Supply Chain Solutions

FedEx Supply Chain

Kuehne + Nagel International AG

DB Schenker

XPO

Nippon Express

DSV

Sinotrans

GXO Logistics

Gebrüder Weiss

Pfennig group

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Integrated Logistics Supply Chain Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Integrated Logistics Supply Chain Service, with revenue, gross margin, and global market share of Integrated Logistics Supply Chain Service from 2021 to 2026.

Chapter 3, the Integrated Logistics Supply Chain Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Integrated Logistics Supply Chain Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Integrated Logistics Supply Chain Service.

Chapter 13, to describe Integrated Logistics Supply Chain Service research findings and conclusion.

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