

Global Integrated Logistics Supply Chain Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Logistics Supply Chain Service market size is expected to reach \$ 7885 million by 2032, rising at a market growth of 11.8% CAGR during the forecast period (2026-2032).

Integrated logistics supply chain services refer to providing end-to-end logistics solutions encompassing raw material procurement, production and transportation, warehousing management, and final product delivery through integrated technologies and management methods. This service coordinates activities across all links of the supply chain, optimizes resource allocation and information flow, achieves efficient logistics and supply chain operations, improves operational efficiency, reduces costs, and enhances responsiveness to market demands.

The integrated logistics supply chain service industry chain mainly consists of upstream information technology and logistics infrastructure providers, midstream integrated logistics and supply chain service providers, and downstream customer industries. Upstream includes transportation equipment, warehousing facilities, the Internet of Things (IoT), automated warehousing systems, transportation management systems (TMS), warehouse management systems (WMS), intelligent sorting and AGV equipment, blockchain, and supply chain visualization software, providing digital, intelligent, and traceable technological support for the entire logistics process. Midstream comprises core service links, including comprehensive services such as warehousing, transportation, distribution, inventory management, supply chain finance, supply chain optimization, and consulting, provided by professional logistics companies or third-party logistics providers (3PL/4PL) offering end-to-end integration. Downstream application industries cover manufacturing, retail, e-commerce, pharmaceuticals, FMCG, automotive, and cross-border trade. In terms of gross profit margin, integrated

logistics supply chain services belong to the service industry, and the overall gross profit margin is slightly higher than that of traditional transportation or warehousing. The comprehensive gross profit margin is usually between 20% and 35%, while the gross profit margin of high-end value-added services (such as supply chain optimization, smart warehousing, and cross-border logistics solutions) can reach 40% to 50%, while the gross profit margin of basic transportation and warehousing is about 15% to 25%.

Integrated logistics supply chain services are a key driver for modern enterprises to improve their competitiveness and operational efficiency. By integrating and optimizing all aspects of the supply chain, this service not only reduces operating costs and inventory levels, but also significantly improves delivery speed and customer satisfaction. In a global and highly competitive market environment, integrated logistics supply chain services can help companies respond to market changes more flexibly, respond quickly to customer needs, and maintain transparency and controllability of the supply chain, becoming an important pillar for the sustainable development of enterprises.

This report studies the global Integrated Logistics Supply Chain Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Logistics Supply Chain Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Logistics Supply Chain Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Logistics Supply Chain Service total market, 2021-2032, (USD Million)

Global Integrated Logistics Supply Chain Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Integrated Logistics Supply Chain Service total market, key domestic companies, and share, (USD Million)

Global Integrated Logistics Supply Chain Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Integrated Logistics Supply Chain Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Integrated Logistics Supply Chain Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Integrated Logistics Supply Chain Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DHL Supply Chain, UPS Supply Chain Solutions, FedEx Supply Chain, Kuehne + Nagel International AG, DB Schenker, XPO, Nippon Express, DSV, Sinotrans, GXO Logistics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Integrated Logistics Supply Chain Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Logistics Supply Chain Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Logistics Supply Chain Service Market, Segmentation by Type:

Transport Management Service

Warehousing Service

Others

Global Integrated Logistics Supply Chain Service Market, Segmentation by Business Model:

Digital Supply Chain Services

Intelligent Logistics and Automation Services

Supply Chain Visualization and Analysis Services

Global Integrated Logistics Supply Chain Service Market, Segmentation by Business Model:

Third-Party Logistics

Fourth-Party Logistics

Global Integrated Logistics Supply Chain Service Market, Segmentation by Application:

Manufacturing Industry

Food Industry

Pharmaceutical Industry

Consumer Goods

Others

Companies Profiled:

DHL Supply Chain

UPS Supply Chain Solutions

FedEx Supply Chain

Kuehne + Nagel International AG

DB Schenker

XPO

Nippon Express

DSV

Sinotrans

GXO Logistics

Gebrüder Weiss

Pfenning group

Key Questions Answered

1. How big is the global Integrated Logistics Supply Chain Service market?
2. What is the demand of the global Integrated Logistics Supply Chain Service market?
3. What is the year over year growth of the global Integrated Logistics Supply Chain Service market?
4. What is the total value of the global Integrated Logistics Supply Chain Service market?
5. Who are the Major Players in the global Integrated Logistics Supply Chain Service market?
6. What are the growth factors driving the market demand?

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