

# Global Integrated Liquid Cooling Cabinet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Integrated Liquid Cooling Cabinet market size was valued at US\$ 684 million in 2025 and is forecast to a readjusted size of US\$ 974 million by 2032 with a CAGR of 5.2% during review period.

In 2025, the global production of integrated immersion liquid cooling systems reached 8,870 units, with an average price of approximately US\$75,000 per unit. The global annual production capacity of integrated immersion liquid cooling systems was approximately 12,000 units, with a gross margin of approximately 25.2%. Integrated immersion liquid cooling systems are integrated, high-efficiency thermal solutions designed for data centers, high-performance computing, and AI applications. They integrate servers and cooling systems into a single unit or platform, employing immersion cooling technology to completely or partially immerse electronic equipment in an insulating liquid for efficient thermal management. The upstream of integrated immersion liquid cooling systems includes non-conductive coolants, insulating coatings, and thermal interface materials; the midstream consists of integrated immersion liquid cooling system manufacturers; and the downstream applications are primarily in data centers, aerospace, and other industries.

Integrated immersion liquid cooling systems are gradually being adopted in data centers, high-performance computing, and high-power electronics, with the market at a critical juncture of transitioning from pilot phases to commercial deployment. Driving factors include the continuous improvement in computing density and energy efficiency, the high noise and space requirements of centralized cooling solutions, and the significant advantages of liquid cooling technology in reducing total cost of ownership (TCO) and temperature rise. Challenges include initial investment, system integration

complexity, the long-term stability and safety of liquid materials, and a lack of standardization and certification. Overall, the market is expected to experience rapid growth over the next five years, gradually forming a mature industry chain dominated by data centers and high-performance computing scenarios.

This report is a detailed and comprehensive analysis for global Integrated Liquid Cooling Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Integrated Liquid Cooling Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Liquid Cooling Cabinet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Liquid Cooling Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Liquid Cooling Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated Liquid Cooling Cabinet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Liquid Cooling Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujitsu, Supermicro, Delta Electronic, Araner, CoolBitts, DUG, Aspsys, Ingrasys, Asperitas, PEZY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Integrated Liquid Cooling Cabinet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single Phase

Two Phase

### Market segment by Rack Type

Horizontal

Vertical

### Market segment by Coolant Type

Fluoride Immersion Liquid Cooling

Mineral Oil Immersion Liquid Cooling

## Silicone Oil Immersion Liquid Cooling

### Market segment by Application

Data Center

Aerospace

Others

### Major players covered

Fujitsu

Supermicro

Delta Electronic

Araner

CoolBits

DUG

Aspsys

Ingrasys

Asperitas

PEZY

2CRSi

UNICOM Engineering

STULZ

LiquidStack

Green Revolution Cooling

Envicool

EVOSCV

Blueocean

FII

IEIT SYSTEMS

HAIWU

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Integrated Liquid Cooling Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Integrated Liquid Cooling Cabinet, with price, sales quantity, revenue, and global market share of Integrated Liquid Cooling

Cabinet from 2021 to 2026.

Chapter 3, the Integrated Liquid Cooling Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Integrated Liquid Cooling Cabinet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Integrated Liquid Cooling Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Integrated Liquid Cooling Cabinet.

Chapter 14 and 15, to describe Integrated Liquid Cooling Cabinet sales channel, distributors, customers, research findings and conclusion.

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