

Global Integrated Liquid Cooling Cabinet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Liquid Cooling Cabinet market size is expected to reach \$ 974 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of integrated immersion liquid cooling systems reached 8,870 units, with an average price of approximately US\$75,000 per unit. The global annual production capacity of integrated immersion liquid cooling systems was approximately 12,000 units, with a gross margin of approximately 25.2%. Integrated immersion liquid cooling systems are integrated, high-efficiency thermal solutions designed for data centers, high-performance computing, and AI applications. They integrate servers and cooling systems into a single unit or platform, employing immersion cooling technology to completely or partially immerse electronic equipment in an insulating liquid for efficient thermal management. The upstream of integrated immersion liquid cooling systems includes non-conductive coolants, insulating coatings, and thermal interface materials; the midstream consists of integrated immersion liquid cooling system manufacturers; and the downstream applications are primarily in data centers, aerospace, and other industries.

Integrated immersion liquid cooling systems are gradually being adopted in data centers, high-performance computing, and high-power electronics, with the market at a critical juncture of transitioning from pilot phases to commercial deployment. Driving factors include the continuous improvement in computing density and energy efficiency, the high noise and space requirements of centralized cooling solutions, and the significant advantages of liquid cooling technology in reducing total cost of ownership (TCO) and temperature rise. Challenges include initial investment, system integration complexity, the long-term stability and safety of liquid materials, and a lack of

standardization and certification. Overall, the market is expected to experience rapid growth over the next five years, gradually forming a mature industry chain dominated by data centers and high-performance computing scenarios.

This report studies the global Integrated Liquid Cooling Cabinet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Liquid Cooling Cabinet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Liquid Cooling Cabinet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Liquid Cooling Cabinet total production and demand, 2021-2032, (Units)

Global Integrated Liquid Cooling Cabinet total production value, 2021-2032, (USD Million)

Global Integrated Liquid Cooling Cabinet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Integrated Liquid Cooling Cabinet consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Integrated Liquid Cooling Cabinet domestic production, consumption, key domestic manufacturers and share

Global Integrated Liquid Cooling Cabinet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Integrated Liquid Cooling Cabinet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Integrated Liquid Cooling Cabinet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Integrated Liquid Cooling Cabinet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujitsu, Supermicro, Delta Electronic, Araner, CoolBits, DUG, Aspsys, Ingrasys, Asperitas, PEZY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Liquid Cooling Cabinet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Liquid Cooling Cabinet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Liquid Cooling Cabinet Market, Segmentation by Type:

Single Phase

Two Phase

Global Integrated Liquid Cooling Cabinet Market, Segmentation by Rack Type:

Horizontal

Vertical

Global Integrated Liquid Cooling Cabinet Market, Segmentation by Coolant Type:

Fluoride Immersion Liquid Cooling

Mineral Oil Immersion Liquid Cooling

Silicone Oil Immersion Liquid Cooling

Global Integrated Liquid Cooling Cabinet Market, Segmentation by Application:

Data Center

Aerospace

Others

Companies Profiled:

Fujitsu

Supermicro

Delta Electronic

Araner

CoolBits

DUG

Aspsys

Ingrasys

Asperitas

PEZY

2CRSi

UNICOM Engineering

STULZ

LiquidStack

Green Revolution Cooling

Envicool

EVOSCV

Blueocean

FII

IEIT SYSTEMS

HAIWU

Key Questions Answered:

1. How big is the global Integrated Liquid Cooling Cabinet market?
2. What is the demand of the global Integrated Liquid Cooling Cabinet market?
3. What is the year over year growth of the global Integrated Liquid Cooling Cabinet market?
4. What is the production and production value of the global Integrated Liquid Cooling Cabinet market?
5. Who are the key producers in the global Integrated Liquid Cooling Cabinet market?
6. What are the growth factors driving the market demand?

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