

# Global Integrated Liquid-Cooled Cabinet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Integrated Liquid-Cooled Cabinet market size was valued at US\$ 246 million in 2025 and is forecast to a readjusted size of US\$ 351 million by 2032 with a CAGR of 5.3% during review period.

In 2025, the global production of integrated liquid-cooled server racks reached 15,951 units, with an average price of approximately US\$15,000 per unit. The global annual production capacity of integrated liquid-cooled server racks is approximately 20,000 units, with a gross profit margin of approximately 24.3%. An integrated liquid-cooled server rack is a server rack that integrates a liquid cooling system. It combines cooling equipment, a liquid circulation system, and server hardware into a unified structure, aiming to achieve an efficient and simple cooling solution, particularly suitable for high-density computing environments and data centers. The upstream of integrated liquid-cooled server racks includes high-performance thermally conductive/insulating liquids, coolant additives, thermal interface materials, and heat dissipation materials; the midstream consists of integrated liquid-cooled server rack manufacturers; and the downstream is mainly used in small data centers, edge nodes, and communication base stations.

The integrated liquid-cooled server rack market is gradually shifting from customized, decentralized procurement to standardized, large-scale deployment, primarily for applications in data centers, edge computing, and high-performance computing scenarios with extremely high requirements for high-density heat dissipation and low energy consumption. Driving factors include increased computing density, energy efficiency and TCO optimization needs, and stringent control over noise and space occupation. Challenges include initial investment, system integration complexity, long-

term stability and safety of liquid materials and components, and insufficient industry standardization and certification. It is expected to continue expanding over the next five years, forming a rapid growth trend primarily driven by high-density racks and edge computing applications.

This report is a detailed and comprehensive analysis for global Integrated Liquid-Cooled Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Integrated Liquid-Cooled Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Liquid-Cooled Cabinet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Liquid-Cooled Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Liquid-Cooled Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated Liquid-Cooled Cabinet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Liquid-Cooled Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZTE, Vertiv, Fusion, Schneider Electric, Submer, Envicool, H3C, BEEHE, PowerLeader, Nettrix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Integrated Liquid-Cooled Cabinet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Integrated CDU

Distributed CDU

### Market segment by Liquid Cooling Technology

Cold Plate Liquid Cooling Cabinets

Immersion Liquid Cooling Cabinets

Spray Liquid Cooling Cabinets

### Market segment by Coolant Types

Water-based Coolant Cabinets

Fluorinated Coolant Cabinets

Oil-based Coolant Cabinets

#### Market segment by Application

Small Data Center

Edge Node

Communication Base Station

Others

#### Major players covered

ZTE

Vertiv

Fusion

Schneider Electric

Submer

Envicool

H3C

BEEHE

PowerLeader

Nettrix

Dawning Information Industry

## IEIT SYSTEMS

Ingrasys

## TIMELAP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Integrated Liquid-Cooled Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Integrated Liquid-Cooled Cabinet, with price, sales quantity, revenue, and global market share of Integrated Liquid-Cooled Cabinet from 2021 to 2026.

Chapter 3, the Integrated Liquid-Cooled Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Integrated Liquid-Cooled Cabinet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Integrated Liquid-Cooled Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Integrated Liquid-Cooled Cabinet.

Chapter 14 and 15, to describe Integrated Liquid-Cooled Cabinet sales channel, distributors, customers, research findings and conclusion.

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