

Global Integrated Liquid-Cooled Cabinet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Liquid-Cooled Cabinet market size is expected to reach \$ 351 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of integrated liquid-cooled server racks reached 15,951 units, with an average price of approximately US\$15,000 per unit. The global annual production capacity of integrated liquid-cooled server racks is approximately 20,000 units, with a gross profit margin of approximately 24.3%. An integrated liquid-cooled server rack is a server rack that integrates a liquid cooling system. It combines cooling equipment, a liquid circulation system, and server hardware into a unified structure, aiming to achieve an efficient and simple cooling solution, particularly suitable for high-density computing environments and data centers. The upstream of integrated liquid-cooled server racks includes high-performance thermally conductive/insulating liquids, coolant additives, thermal interface materials, and heat dissipation materials; the midstream consists of integrated liquid-cooled server rack manufacturers; and the downstream is mainly used in small data centers, edge nodes, and communication base stations.

The integrated liquid-cooled server rack market is gradually shifting from customized, decentralized procurement to standardized, large-scale deployment, primarily for applications in data centers, edge computing, and high-performance computing scenarios with extremely high requirements for high-density heat dissipation and low energy consumption. Driving factors include increased computing density, energy efficiency and TCO optimization needs, and stringent control over noise and space occupation. Challenges include initial investment, system integration complexity, long-term stability and safety of liquid materials and components, and insufficient industry

standardization and certification. It is expected to continue expanding over the next five years, forming a rapid growth trend primarily driven by high-density racks and edge computing applications.

This report studies the global Integrated Liquid-Cooled Cabinet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Liquid-Cooled Cabinet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Liquid-Cooled Cabinet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Liquid-Cooled Cabinet total production and demand, 2021-2032, (Units)

Global Integrated Liquid-Cooled Cabinet total production value, 2021-2032, (USD Million)

Global Integrated Liquid-Cooled Cabinet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Integrated Liquid-Cooled Cabinet consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Integrated Liquid-Cooled Cabinet domestic production, consumption, key domestic manufacturers and share

Global Integrated Liquid-Cooled Cabinet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Integrated Liquid-Cooled Cabinet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Integrated Liquid-Cooled Cabinet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Integrated Liquid-Cooled Cabinet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZTE, Vertiv, Fusion, Schneider Electric, Submer, Envicool, H3C, BEEHE, PowerLeader, Nettrix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Liquid-Cooled Cabinet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Liquid-Cooled Cabinet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Liquid-Cooled Cabinet Market, Segmentation by Type:

Integrated CDU

Distributed CDU

Global Integrated Liquid-Cooled Cabinet Market, Segmentation by Liquid Cooling

Technology:

Cold Plate Liquid Cooling Cabinets

Immersion Liquid Cooling Cabinets

Spray Liquid Cooling Cabinets

Global Integrated Liquid-Cooled Cabinet Market, Segmentation by Coolant Types:

Water-based Coolant Cabinets

Fluorinated Coolant Cabinets

Oil-based Coolant Cabinets

Global Integrated Liquid-Cooled Cabinet Market, Segmentation by Application:

Small Data Center

Edge Node

Communication Base Station

Others

Companies Profiled:

ZTE

Vertiv

Fusion

Schneider Electric

Submer

Envicool

H3C

BEEHE

PowerLeader

Nettrix

Dawning Information Industry

IEIT SYSTEMS

Ingrasys

TIMELAP

Key Questions Answered:

1. How big is the global Integrated Liquid-Cooled Cabinet market?
2. What is the demand of the global Integrated Liquid-Cooled Cabinet market?
3. What is the year over year growth of the global Integrated Liquid-Cooled Cabinet market?
4. What is the production and production value of the global Integrated Liquid-Cooled Cabinet market?
5. Who are the key producers in the global Integrated Liquid-Cooled Cabinet market?
6. What are the growth factors driving the market demand?

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