

Global Integrated Hematology and Specific Protein Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Hematology and Specific Protein Analyzer market size is expected to reach \$ 656 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Integrated hematology and specific protein analyzers are in vitro diagnostic instruments that combine hematology analysis and specific-protein immunoassay within a single device, enabling one venous or capillary whole-blood sample to be tested for complete blood count and specific proteins such as CRP and SAA. Major test configurations include CBC + CRP, CBC + CRP + SAA, and extended combinations incorporating PCT, IL-6, or other specific-protein assays. These instruments generally use electrical impedance, laser light scattering, flow cytometry, or fluorescence staining for blood-cell counting and differentiation, together with latex-enhanced immunoturbidimetry, immunonephelometry, or fluorescence immunoassay for specific-protein measurement. Major product configurations include cartridge-based point-of-care systems, manually loaded benchtop analyzers, and autosampler-equipped benchtop instruments. Key upstream components and materials include semiconductor lasers, photodetectors, flow cells, counting chambers, precision pumps and valves, sampling probes, reaction cuvettes, autosamplers, temperature-control modules, control boards, touchscreens, antibodies, latex particles, lysing reagents, diluents, calibrators, and controls. Major downstream customers include hospital laboratories, emergency departments, fever clinics, pediatric and maternal-care institutions, primary healthcare facilities, outpatient clinics, independent clinical laboratories, and health-screening centers. The global effective production capacity in 2025 was approximately 37,000 units, with sales of around 24,327 units, a weighted average ex-factory price of approximately USD 15,615 per unit, and an equipment gross margin of approximately 34%-47%.

The global market for integrated hematology and specific protein analyzers is characterized by rapid expansion among Chinese manufacturers, while European and Japanese suppliers maintain established positions in traditional CBC + CRP applications. Chinese companies have developed relatively complete portfolios covering three-part and five-part differential systems, manually loaded analyzers, autosampler-equipped platforms, and cartridge-based point-of-care instruments by combining hematology technology, immunoassay capability, and proprietary reagents. Their product offerings are gradually expanding from CBC + CRP toward CBC + CRP + SAA and broader specific-protein combinations. International suppliers remain more concentrated in products for clinics, pediatric departments, emergency settings, and small to medium-sized laboratories. Competition is shifting from basic functional integration toward differentiation accuracy, protein-assay range, micro-sample compatibility, instrument reliability, reagent economics, and service capability.

Hospitals remain the largest end-user group, with particularly strong demand from laboratory medicine, emergency departments, fever clinics, pediatric facilities, maternal-care institutions, and infection-related departments. Performing hematology and inflammatory-protein testing from a single blood sample can reduce repeated collection, manual tube opening, sample transportation, and waiting time between separate instruments, thereby improving report turnaround and patient triage. Primary-care facilities and outpatient clinics place greater emphasis on footprint, ease of operation, maintenance requirements, reagent-storage conditions, and cost per test, supporting demand for compact, closed-reagent, cartridge-based, and low-maintenance systems. Future growth will also be supported by hospital replacement demand, expansion of primary diagnostic capabilities, and continued investment in diagnostic infrastructure across emerging markets.

From a product and technology perspective, the market is moving from three-part CBC + CRP systems toward five-part CBC + CRP, CBC + CRP + SAA, and broader multi-protein platforms. Medium- and high-end analyzers increasingly incorporate reticulocytes, nucleated red blood cells, immature granulocytes, body-fluid analysis, and low-WBC modes, while automatic loading, capillary-blood mixing, abnormal-sample rerun, automated result validation, and barcode recognition improve laboratory efficiency. Cartridge-based systems reduce contamination and maintenance risks through preloaded reagents, disposable reaction components, and simplified fluidics. As AI-assisted abnormal-cell recognition, remote quality control, reagent inventory management, LIS/HIS connectivity, and instrument-status monitoring become more widely adopted, competitive value will increasingly extend beyond analytical

performance toward workflow optimization, data management, and continuous service support.

The principal limitation is that clinical practice, reimbursement, and guideline support for CRP, SAA, and other specific-protein assays vary considerably across countries and regions, and fixed combined-test configurations remain less widely accepted in some developed markets. Combined testing can support infection and inflammation assessment, but it does not replace pathogen testing, imaging, or comprehensive clinical diagnosis, and its value still depends on standardized quality control and appropriate interpretation. These instruments also commonly rely on closed or semi-closed reagent systems, requiring healthcare institutions to evaluate not only purchase prices but also long-term reagent expenditure, supply stability, regulatory registration, and service coverage. The market will therefore increasingly favor manufacturers with proprietary assay technologies, reliable reagent systems, strong clinical validation, and international registration capabilities.

This report studies the global Integrated Hematology and Specific Protein Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Hematology and Specific Protein Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Hematology and Specific Protein Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Hematology and Specific Protein Analyzer total production and demand, 2021-2032, (Units)

Global Integrated Hematology and Specific Protein Analyzer total production value, 2021-2032, (USD Million)

Global Integrated Hematology and Specific Protein Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Integrated Hematology and Specific Protein Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Integrated Hematology and Specific Protein Analyzer domestic production, consumption, key domestic manufacturers and share

Global Integrated Hematology and Specific Protein Analyzer production by

manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Integrated Hematology and Specific Protein Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Integrated Hematology and Specific Protein Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Integrated Hematology and Specific Protein Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HORIBA, Nihon Kohden, HUMAN, Cormay Diagnostics, Mindray, Dymind Biotechnology, EDAN Instruments, Maccura Biotechnology, Zybio, Genrui Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Hematology and Specific Protein Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Hematology and Specific Protein Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Hematology and Specific Protein Analyzer Market, Segmentation by Type:

CBC + CRP

CBC + CRP + SAA

Other

Global Integrated Hematology and Specific Protein Analyzer Market, Segmentation by Hematology Differential:

3-Part Differential

5-Part Differential

Global Integrated Hematology and Specific Protein Analyzer Market, Segmentation by Rated CBC Throughput:

?30 Tests/Hour

31-60 Tests/Hour

>60 Tests/Hour

Global Integrated Hematology and Specific Protein Analyzer Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

HORIBA

Nihon Kohden

HUMAN

Cormay Diagnostics

Mindray

Dymind Biotechnology

EDAN Instruments

Maccura Biotechnology

Zybio

Genrui Biotech

Goldsite Diagnostics

Shenzhen Comen Medical Instruments

Medconn Diagnostics

URIT Medical Electronic

Dirui Industrial

Sinocare

Key Questions Answered:

1. How big is the global Integrated Hematology and Specific Protein Analyzer market?
2. What is the demand of the global Integrated Hematology and Specific Protein Analyzer market?
3. What is the year over year growth of the global Integrated Hematology and Specific Protein Analyzer market?
4. What is the production and production value of the global Integrated Hematology and Specific Protein Analyzer market?
5. Who are the key producers in the global Integrated Hematology and Specific Protein Analyzer market?
6. What are the growth factors driving the market demand?

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