

Global Integrated Hematology and Specific Protein Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8219C33D241EN.html>

Date: August 2026

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: G8219C33D241EN

Abstracts

According to our (Global Info Research) latest study, the global Integrated Hematology and Specific Protein Analyzer market size was valued at US\$ 391 million in 2025 and is forecast to a readjusted size of US\$ 656 million by 2032 with a CAGR of 7.6% during review period.

Integrated hematology and specific protein analyzers are in vitro diagnostic instruments that combine hematology analysis and specific-protein immunoassay within a single device, enabling one venous or capillary whole-blood sample to be tested for complete blood count and specific proteins such as CRP and SAA. Major test configurations include CBC + CRP, CBC + CRP + SAA, and extended combinations incorporating PCT, IL-6, or other specific-protein assays. These instruments generally use electrical impedance, laser light scattering, flow cytometry, or fluorescence staining for blood-cell counting and differentiation, together with latex-enhanced immunoturbidimetry, immunonephelometry, or fluorescence immunoassay for specific-protein measurement. Major product configurations include cartridge-based point-of-care systems, manually loaded benchtop analyzers, and autosampler-equipped benchtop instruments. Key upstream components and materials include semiconductor lasers, photodetectors, flow cells, counting chambers, precision pumps and valves, sampling probes, reaction cuvettes, autosamplers, temperature-control modules, control boards, touchscreens, antibodies, latex particles, lysing reagents, diluents, calibrators, and controls. Major downstream customers include hospital laboratories, emergency departments, fever clinics, pediatric and maternal-care institutions, primary healthcare facilities, outpatient clinics, independent clinical laboratories, and health-screening centers. The global effective production capacity in 2025 was approximately 37,000 units, with sales of around 24,327 units, a weighted average ex-factory price of approximately USD 15,615

per unit, and an equipment gross margin of approximately 34%-47%.

The global market for integrated hematology and specific protein analyzers is characterized by rapid expansion among Chinese manufacturers, while European and Japanese suppliers maintain established positions in traditional CBC + CRP applications. Chinese companies have developed relatively complete portfolios covering three-part and five-part differential systems, manually loaded analyzers, autosampler-equipped platforms, and cartridge-based point-of-care instruments by combining hematology technology, immunoassay capability, and proprietary reagents. Their product offerings are gradually expanding from CBC + CRP toward CBC + CRP + SAA and broader specific-protein combinations. International suppliers remain more concentrated in products for clinics, pediatric departments, emergency settings, and small to medium-sized laboratories. Competition is shifting from basic functional integration toward differentiation accuracy, protein-assay range, micro-sample compatibility, instrument reliability, reagent economics, and service capability.

Hospitals remain the largest end-user group, with particularly strong demand from laboratory medicine, emergency departments, fever clinics, pediatric facilities, maternal-care institutions, and infection-related departments. Performing hematology and inflammatory-protein testing from a single blood sample can reduce repeated collection, manual tube opening, sample transportation, and waiting time between separate instruments, thereby improving report turnaround and patient triage. Primary-care facilities and outpatient clinics place greater emphasis on footprint, ease of operation, maintenance requirements, reagent-storage conditions, and cost per test, supporting demand for compact, closed-reagent, cartridge-based, and low-maintenance systems. Future growth will also be supported by hospital replacement demand, expansion of primary diagnostic capabilities, and continued investment in diagnostic infrastructure across emerging markets.

From a product and technology perspective, the market is moving from three-part CBC + CRP systems toward five-part CBC + CRP, CBC + CRP + SAA, and broader multi-protein platforms. Medium- and high-end analyzers increasingly incorporate reticulocytes, nucleated red blood cells, immature granulocytes, body-fluid analysis, and low-WBC modes, while automatic loading, capillary-blood mixing, abnormal-sample rerun, automated result validation, and barcode recognition improve laboratory efficiency. Cartridge-based systems reduce contamination and maintenance risks through preloaded reagents, disposable reaction components, and simplified fluidics. As AI-assisted abnormal-cell recognition, remote quality control, reagent inventory management, LIS/HIS connectivity, and instrument-status monitoring become more

widely adopted, competitive value will increasingly extend beyond analytical performance toward workflow optimization, data management, and continuous service support.

The principal limitation is that clinical practice, reimbursement, and guideline support for CRP, SAA, and other specific-protein assays vary considerably across countries and regions, and fixed combined-test configurations remain less widely accepted in some developed markets. Combined testing can support infection and inflammation assessment, but it does not replace pathogen testing, imaging, or comprehensive clinical diagnosis, and its value still depends on standardized quality control and appropriate interpretation. These instruments also commonly rely on closed or semi-closed reagent systems, requiring healthcare institutions to evaluate not only purchase prices but also long-term reagent expenditure, supply stability, regulatory registration, and service coverage. The market will therefore increasingly favor manufacturers with proprietary assay technologies, reliable reagent systems, strong clinical validation, and international registration capabilities.

This report is a detailed and comprehensive analysis for global Integrated Hematology and Specific Protein Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Integrated Hematology and Specific Protein Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Hematology and Specific Protein Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Hematology and Specific Protein Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Hematology and Specific Protein Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated Hematology and Specific Protein Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Hematology and Specific Protein Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HORIBA, Nihon Kohden, HUMAN, Cormay Diagnostics, Mindray, Dymind Biotechnology, EDAN Instruments, Maccura Biotechnology, Zybion, Genrui Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Integrated Hematology and Specific Protein Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CBC + CRP

CBC + CRP + SAA

Other

Market segment by Hematology Differential

3-Part Differential

5-Part Differential

Market segment by Rated CBC Throughput

?30 Tests/Hour

31-60 Tests/Hour

>60 Tests/Hour

Market segment by Application

Hospital

Clinic

Others

Major players covered

HORIBA

Nihon Kohden

HUMAN

Cormay Diagnostics

Mindray

Dymind Biotechnology

EDAN Instruments

Maccura Biotechnology

Zybio

Genrui Biotech

Goldsite Diagnostics

Shenzhen Comen Medical Instruments

Medconn Diagnostics

URIT Medical Electronic

Dirui Industrial

Sinocare

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Integrated Hematology and Specific Protein Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Integrated Hematology and Specific Protein Analyzer, with price, sales quantity, revenue, and global market share of Integrated Hematology and Specific Protein Analyzer from 2021 to 2026.

Chapter 3, the Integrated Hematology and Specific Protein Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Integrated Hematology and Specific Protein Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Integrated Hematology and Specific Protein Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Integrated Hematology and Specific Protein Analyzer.

Chapter 14 and 15, to describe Integrated Hematology and Specific Protein Analyzer sales channel, distributors, customers, research findings and conclusion.

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