

Global Integrated Heat Pump Valve Module for New Energy Vehicles Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Integrated Heat Pump Valve Module for New Energy Vehicles market size was valued at US\$ 1523 million in 2025 and is forecast to a readjusted size of US\$ 2810 million by 2032 with a CAGR of 8.0% during review period.

Integrated heat pump valve modules for new energy vehicles are integrated flow control components used in the heat pump thermal management systems of battery electric vehicles, plug-in hybrid electric vehicles and range-extended electric vehicles. The product scope mainly covers refrigerant-side valve modules, coolant-side valve modules and combined refrigerant-coolant integrated modules. A typical module consists of electronic expansion valves, electronic control valves, solenoid valves, check valves, multi-way valves, manifolds, precision-machined valve bodies, sealing parts, sensor interfaces and partial control or actuator units. Manufacturing processes usually include precision machining, brazing or joining, sealing assembly, helium leak testing, pressure resistance testing, functional calibration and vehicle platform validation. Key specifications include pressure rating, leakage rate, flow control accuracy, response time, refrigerant compatibility, operating temperature range, integration level, port configuration and vehicle platform adaptability. The module is designed to switch refrigerant or coolant circuits, regulate flow and distribute thermal energy under cooling, heating, defrosting, battery cooling, battery heating and powertrain heat recovery modes. It is mainly applied in heat pump thermal management systems for new energy passenger vehicles and selected electric commercial vehicles. In 2025, the global industry average price of integrated heat pump valve modules for new energy vehicles is about USD 210 per set, and the industry average gross margin is about 30%.

Integrated heat pump valve modules for new energy vehicles are becoming a key component in the shift from distributed thermal management parts to compact and integrated system architecture. The upstream supply chain includes aluminum valve bodies, precision-machined parts, sealing materials, electronic expansion valves, solenoid valves, sensors, actuators and control units. The midstream mainly covers module design, circuit integration, sealing validation, pressure testing and assembly. The downstream demand comes from vehicle manufacturers, thermal management system integrators and electric vehicle platforms. The value of the product is not limited to individual valves, but comes from centralized refrigerant and coolant circuit control, fewer leakage points, higher assembly efficiency and better heat pump performance.

Competition is moving from single-valve supply toward platform-level integration capability. Suppliers with in-house valve production, manifold design, system validation and co-development capability with vehicle platforms are better positioned to win long-cycle programs. Companies relying only on conventional air-conditioning components or standalone valves need to upgrade toward integrated modules. Chinese suppliers have clear advantages in cost control, response speed and local electric vehicle customer access, while European, Japanese and Korean suppliers remain strong in system engineering, global platform validation and high-pressure refrigerant applications. As vehicle platforms become more standardized, the market is expected to become more concentrated around suppliers with proven module-level reliability.

The policy and technology environment remains supportive. Rising new energy vehicle penetration, stricter energy efficiency requirements, stronger demand for low-temperature driving range, adoption of low global warming potential refrigerants and lightweight thermal management design are all pushing heat pump valve modules into wider vehicle segments. Future growth will be driven by highly integrated valve modules, multi-way valves, carbon dioxide heat pump valve groups, combined refrigerant-coolant modules and platform-specific customized designs. At the same time, supplier profitability may be affected by price pressure, vehicle makers' in-house development, changes in refrigerant routes and long automotive validation cycles.

This report is a detailed and comprehensive analysis for global Integrated Heat Pump Valve Module for New Energy Vehicles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the

year 2025, are provided.

Key Features:

Global Integrated Heat Pump Valve Module for New Energy Vehicles market size and forecasts, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Integrated Heat Pump Valve Module for New Energy Vehicles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Integrated Heat Pump Valve Module for New Energy Vehicles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Integrated Heat Pump Valve Module for New Energy Vehicles market shares of main players, shipments in revenue (\$ Million), sales quantity (Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated Heat Pump Valve Module for New Energy Vehicles

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Heat Pump Valve Module for New Energy Vehicles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Sanhua Automotive Components Co., Ltd., Hanon Systems, Valeo, Ningbo Tuopu Group Co., Ltd., Zhejiang Yinlun Machinery Co., Ltd., MAHLE GmbH, Welling Auto Parts, YX Thermal / Ethermal, Hutchinson, Marelli Holdings Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Integrated Heat Pump Valve Module for New Energy Vehicles market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Refrigerant-side Valve Module

Coolant-side Valve Module

Hybrid Refrigerant-Coolant Module

Others

Market segment by Refrigerant Type

R134a-based

R1234yf-based

R290-based

Others

Market segment by Application

BEV (Battery Electric Vehicle)

PHEV (Plug-in Hybrid Electric Vehicle)

Others

Major players covered

Zhejiang Sanhua Automotive Components Co., Ltd.

Hanon Systems

Valeo

Ningbo Tuopu Group Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

MAHLE GmbH

Welling Auto Parts

YX Thermal / Ethermal

Hutchinson

Marelli Holdings Co., Ltd.

TI Fluid Systems plc

Eagle Industry Co., Ltd.

Schrader Pacific Advanced Valves

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Integrated Heat Pump Valve Module for New Energy Vehicles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Integrated Heat Pump Valve Module for New Energy Vehicles, with price, sales quantity, revenue, and global market share of Integrated Heat Pump Valve Module for New Energy Vehicles from 2021 to 2026.

Chapter 3, the Integrated Heat Pump Valve Module for New Energy Vehicles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Integrated Heat Pump Valve Module for New Energy Vehicles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Integrated Heat Pump Valve Module for New Energy Vehicles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Integrated Heat Pump Valve Module for New Energy Vehicles.

Chapter 14 and 15, to describe Integrated Heat Pump Valve Module for New Energy Vehicles sales channel, distributors, customers, research findings and conclusion.

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