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Global Integrated Gate Commutated Thyristors Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G231319BE275EN.html
Date: October 2026
Pages: 73
Price: US$ 3,480.00 (Single User License)
ID: G231319BE275EN

Abstracts

According to our (Global Info Research) latest study, the global Integrated Gate Commutated Thyristors Modules market size was valued at US$ 513 million in 2025 and is forecast to a readjusted size of US$ 713 million by 2032 with a CAGR of 4.9% during review period.

Integrated Gate Commutated Thyristor (IGCT) Modules are advanced power electronic devices used in high-power applications for electrical energy control. They are a type of thyristor-based semiconductor device but possess characteristics that make them suitable for high-voltage and high-current applications.

IGCTs combine the advantages of both gate turn-off thyristors (GTOs) and insulated gate bipolar transistors (IGBTs). They offer low conduction losses similar to IGBTs while having the turn-off capability of GTOs. This makes them efficient for high-power applications where both low on-state losses and the ability to switch off current are essential.

Major manufacturers in the market include Hitachi Energy, Zhuzhou CRRC, etc., and the industry is highly concentrated. In 2022, the share of major manufacturers will account for more than 90%.

This report is a detailed and comprehensive analysis for global Integrated Gate Commutated Thyristors Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many

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markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Integrated Gate Commutated Thyristors Modules market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Integrated Gate Commutated Thyristors Modules market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Integrated Gate Commutated Thyristors Modules market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Integrated Gate Commutated Thyristors Modules market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated Gate Commutated Thyristors Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Gate Commutated Thyristors Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy,

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CSR Zhuzhou Institute Co, Ltd. (CRRC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Integrated Gate Commutated Thyristors Modules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Asymmetric IGCT

Reverse Block IGCT

Reverse Conduction IGCT

Market segment by Application

Industrial

Energy

Rail Transit

Others

Major players covered

Hitachi Energy

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CSR Zhuzhou Institute Co, Ltd. (CRRC)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Integrated Gate Commutated Thyristors Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Integrated Gate Commutated Thyristors Modules, with price, sales quantity, revenue, and global market share of Integrated Gate Commutated Thyristors Modules from 2021 to 2026.

Chapter 3, the Integrated Gate Commutated Thyristors Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Integrated Gate Commutated Thyristors Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Integrated Gate Commutated Thyristors Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Integrated Gate Commutated Thyristors Modules.

Chapter 14 and 15, to describe Integrated Gate Commutated Thyristors Modules sales channel, distributors, customers, research findings and conclusion.

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