

# Global Integrated Facility Management (IFM) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Integrated Facility Management (IFM) market size was valued at USD 71170 million in 2023 and is forecast to a readjusted size of USD 90220 million by 2030 with a CAGR of 3.4% during review period.

An integrated facility management system is an information technology (IT) based fiscal and financial management system which is use by many private firms, public firms and government entities to commence, spend and supervise their financial statement. It also commences and handles their expenditure, and supervises and reports their financial activities. The various services under this include as design and integration, data migration, deployment, consultancy and managed services.

Global top four integrated facility management (IFM) players include Sodexo, JLL, CBRE Group, Mitie, etc, which together account for around 30% of the market share. The largest player is Sodexo, with a market share of about 9%. The key players are mainly located in Europe and North America, they occupied for a share over 45%. North America is the most important integrated facility management (IFM) consumer market, with a market share of about 43%, followed by Europe and Asia-Pacific, with share 36% and 18%, separately.

The Global Info Research report includes an overview of the development of the Integrated Facility Management (IFM) industry chain, the market status of BFSI (Asset Management and Space Management, Project Management), Public Sector and Utilities (Asset Management and Space Management, Project Management), and key enterprises in developed and developing market, and analysed the cutting-edge

technology, patent, hot applications and market trends of Integrated Facility Management (IFM).

Regionally, the report analyzes the Integrated Facility Management (IFM) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Integrated Facility Management (IFM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Integrated Facility Management (IFM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Integrated Facility Management (IFM) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Asset Management and Space Management, Project Management).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Integrated Facility Management (IFM) market.

**Regional Analysis:** The report involves examining the Integrated Facility Management (IFM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Integrated Facility Management (IFM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Integrated Facility Management

(IFM):

**Company Analysis:** Report covers individual Integrated Facility Management (IFM) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Integrated Facility Management (IFM) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (BFSI, Public Sector and Utilities).

**Technology Analysis:** Report covers specific technologies relevant to Integrated Facility Management (IFM). It assesses the current state, advancements, and potential future developments in Integrated Facility Management (IFM) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Integrated Facility Management (IFM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Integrated Facility Management (IFM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Asset Management and Space Management

Project Management

Real Estate Portfolio Management and Lease Administration

Energy Management and Environment Sustainability Management

Maintenance Management

Others

#### Market segment by Application

BFSI

Public Sector and Utilities

Aerospace and Defense

Telecommunication

Manufacturing, Supply Chain, And Logistics

Real Estate and Infrastructure

Healthcare

Retail

Others

#### Market segment by players, this report covers

Archibus

Broadcom

Esri

General Electric

IBM

Johnson Controls

Manhattan Software

Oracle

SAP

Siemens

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Integrated Facility Management (IFM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Integrated Facility Management (IFM), with revenue, gross margin and global market share of Integrated Facility Management (IFM) from 2019 to 2024.

Chapter 3, the Integrated Facility Management (IFM) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Integrated Facility Management (IFM) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Integrated Facility Management (IFM).

Chapter 13, to describe Integrated Facility Management (IFM) research findings and conclusion.

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