

Global Integrated Driving-parking Domain Controller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Driving-parking Domain Controller market size is expected to reach \$ 7503 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

Integrated Driving-parking Domain Controller is a centralized automotive electronic control unit that integrates driving assistance and automated parking functions on one hardware platform, coordinating sensor perception, data fusion, path planning, vehicle control, and communication with other vehicle domains to support functions such as lane assistance, adaptive cruise, automatic parking, memory parking, and low-speed maneuvering. In 2025, production was 7.3 million units and the average price was USD 320 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 26%. Upstream, the key components mainly include high-computing automotive-grade SoC chips, memory chips, PMIC power management chips, and Ethernet switch chips, with representative suppliers such as NVIDIA, Qualcomm, and Micron Technology providing core computing, processing, and storage components. The midstream segment focuses on domain controller hardware design, sensor interface integration, computing platform configuration, perception and parking algorithm adaptation, vehicle communication design, thermal management, functional safety validation, software calibration, system testing, and vehicle-level integration, which together determine computing efficiency, control stability, safety reliability, software scalability, and cost competitiveness. Downstream, Integrated Driving-parking Domain Controller is mainly used in passenger cars and commercial vehicles, where it helps vehicle platforms integrate driving assistance and parking functions into a unified control architecture, with representative customers including Toyota, Volkswagen, and BYD.

As the electrical architecture of automotive electronics evolves from distributed to centralised, the integrated driving and parking domain controller solution has emerged. Different from the traditional distributed architecture, the integrated driving and parking domain controller integrates the driving system and parking system in a domain control system, the advantage of which is that it can realize the deep reuse of the original driving and parking sensors and other hardware, saving hardware costs while greatly improving performance to meet the needs of OEMs to reduce costs and increase efficiency; in addition, the efficiency of iterative development of functions has also been effectively improved, creating conditions for breaking the barrier of intelligent driving to higher order. In addition, the efficiency of function iteration development has also been effectively improved, creating conditions for breaking the barriers of intelligent driving to higher levels.

This report studies the global Integrated Driving-parking Domain Controller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Driving-parking Domain Controller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Driving-parking Domain Controller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Driving-parking Domain Controller total production and demand, 2021-2032, (K Units)

Global Integrated Driving-parking Domain Controller total production value, 2021-2032, (USD Million)

Global Integrated Driving-parking Domain Controller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Integrated Driving-parking Domain Controller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Integrated Driving-parking Domain Controller domestic production, consumption, key domestic manufacturers and share

Global Integrated Driving-parking Domain Controller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Integrated Driving-parking Domain Controller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Integrated Driving-parking Domain Controller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Integrated Driving-parking Domain Controller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental/Aumovio (Germany), Bosch (Germany), Huawei (China), Aptiv (USA), Valeo (France), Desay SV (China), Neusoft Reach (China), Foryou Corporation (China), Jingwei Hiain (China), iMotion Automotive Technology (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Driving-parking Domain Controller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Driving-parking Domain Controller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Driving-parking Domain Controller Market, Segmentation by Type:

Entry-Level L2 Domain Controller

Highway NOA Domain Controller

Urban NOA Domain Controller

Others

Global Integrated Driving-parking Domain Controller Market, Segmentation by
Computing Power:

Computing Power

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