

# Global Integrated Down-the-hole Drill Rig Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Integrated Down-the-hole Drill Rig market size is expected to reach \$ 972 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of integrated down-the-hole (DTH) drill rigs reached 8,500 units, with an average selling price of \$75,000 per unit. The integrated DTH drill rig is specialized drilling equipment utilized in sectors such as mining, oil exploration, and underground engineering. Featuring an all-in-one design, it seamlessly integrates multiple functional modules, including the power system, drill bit, hydraulic system, and control system. Compared to traditional split-type DTH rigs, the integrated model boasts a more compact structure, user-friendly operation, and superior maneuverability; it is ideally suited for operations in confined spaces or under complex geological conditions, finding widespread application in deep-hole drilling, rock excavation, and blast-hole drilling. Characterized by high efficiency, high precision, and a low failure rate, this equipment is applicable across a diverse range of industries, including coal mining, metal mining, construction, and geological exploration.

The upstream raw materials for this equipment primarily consist of high-strength steel, hydraulic oil, and electrical control components, while downstream demand is driven primarily by mining companies, construction firms, and geological exploration agencies. The total production capacity stands at approximately 12,000 units per year, with the industry maintaining a gross profit margin of approximately 28%. Driven by the continuous expansion of global mineral resource extraction, the growth of underground engineering projects, and rising demand for energy exploration, the future demand for integrated DTH drilling rigs within the mining, infrastructure construction, and energy exploration sectors is projected to experience sustained growth, presenting immense

potential for market opportunities.

As a critical piece of equipment for modern mining operations and underground engineering projects, the market outlook for integrated down-the-hole (DTH) drill rigs is driven by a confluence of factors. First, driven by the continuous global development and deep-level extraction of mineral resources—particularly within the coal, metal mining, and oil and gas sectors—there is a steadily growing demand for highly efficient and precise drilling equipment. While traditional drilling rigs face certain limitations regarding operational efficiency, maneuverability, and adaptability to complex geological conditions, the compact design and integrated functionality of integrated DTH rigs enable them to deliver superior operational efficiency and stability within confined spaces and challenging terrains, thereby establishing them as the increasingly preferred choice.

Second, as nations worldwide place greater emphasis on infrastructure development—specifically the rapid expansion of underground projects such as tunnels and subway systems—the scope of application for DTH drilling rigs has broadened significantly. These rigs serve not only to meet the demands of mining operations but are also widely utilized across sectors such as geological exploration, underground water conservancy projects, and energy exploration.

Looking ahead, driven by continuous technological advancements, integrated DTH drilling rigs are poised to evolve further in terms of automation, intelligent capabilities, and environmental sustainability. The equipment's high performance, low-emission profile, and extended operational lifespan are expected to secure it an even larger share of the global market. Furthermore, as infrastructure investment rises in emerging markets and developing nations, demand for this equipment is projected to continue its upward trajectory, positioning it as a key direction for future growth within the mining and engineering industries.

This report studies the global Integrated Down-the-hole Drill Rig production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Down-the-hole Drill Rig and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Down-the-hole Drill Rig that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Integrated Down-the-hole Drill Rig total production and demand, 2021-2032, (Units)

Global Integrated Down-the-hole Drill Rig total production value, 2021-2032, (USD Million)

Global Integrated Down-the-hole Drill Rig production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Integrated Down-the-hole Drill Rig consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Integrated Down-the-hole Drill Rig domestic production, consumption, key domestic manufacturers and share

Global Integrated Down-the-hole Drill Rig production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Integrated Down-the-hole Drill Rig production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Integrated Down-the-hole Drill Rig production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Integrated Down-the-hole Drill Rig market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KS Drillingrig, Zhigao, Yugong Machinery, Kerex Group, Daswell, Henan Rancheng Machinery Co.,Ltd, Koleda, Sunward, HANFA GROUP, JINKE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Down-the-hole Drill Rig market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Integrated Down-the-hole Drill Rig Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Integrated Down-the-hole Drill Rig Market, Segmentation by Type:**

Tracked

Wheeled

**Global Integrated Down-the-hole Drill Rig Market, Segmentation by Driving Type:**

Diesel-driven

Electric-driven

Dual Diesel-Electric

Global Integrated Down-the-hole Drill Rig Market, Segmentation by Drilling Diameter:

Drilling Diameter: ?80–115 mm

Drilling Diameter: ?115–152 mm

Drilling Diameter: ?152–270 mm

Global Integrated Down-the-hole Drill Rig Market, Segmentation by Application:

Mining

Construction

Energy Exploration

Others

Companies Profiled:

KS Drillingrig

Zhigao

Yugong Machinery

Kerex Group

Daswell

Henan Rancheng Machinery Co.,Ltd

Koleda

Sunward

HANFA GROUP

JINKE

**Key Questions Answered:**

1. How big is the global Integrated Down-the-hole Drill Rig market?
2. What is the demand of the global Integrated Down-the-hole Drill Rig market?
3. What is the year over year growth of the global Integrated Down-the-hole Drill Rig market?
4. What is the production and production value of the global Integrated Down-the-hole Drill Rig market?
5. Who are the key producers in the global Integrated Down-the-hole Drill Rig market?
6. What are the growth factors driving the market demand?

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