

Global Integrated Down-the-hole Drill Rig Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2076B95BF16EN.html>

Date: April 2026

Pages: 88

Price: US\$ 3,480.00 (Single User License)

ID: G2076B95BF16EN

Abstracts

According to our (Global Info Research) latest study, the global Integrated Down-the-hole Drill Rig market size was valued at US\$ 656 million in 2025 and is forecast to a readjusted size of US\$ 972 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global sales of integrated down-the-hole (DTH) drill rigs reached 8,500 units, with an average selling price of \$75,000 per unit. The integrated DTH drill rig is specialized drilling equipment utilized in sectors such as mining, oil exploration, and underground engineering. Featuring an all-in-one design, it seamlessly integrates multiple functional modules, including the power system, drill bit, hydraulic system, and control system. Compared to traditional split-type DTH rigs, the integrated model boasts a more compact structure, user-friendly operation, and superior maneuverability; it is ideally suited for operations in confined spaces or under complex geological conditions, finding widespread application in deep-hole drilling, rock excavation, and blast-hole drilling. Characterized by high efficiency, high precision, and a low failure rate, this equipment is applicable across a diverse range of industries, including coal mining, metal mining, construction, and geological exploration.

The upstream raw materials for this equipment primarily consist of high-strength steel, hydraulic oil, and electrical control components, while downstream demand is driven primarily by mining companies, construction firms, and geological exploration agencies. The total production capacity stands at approximately 12,000 units per year, with the industry maintaining a gross profit margin of approximately 28%. Driven by the continuous expansion of global mineral resource extraction, the growth of underground engineering projects, and rising demand for energy exploration, the future demand for integrated DTH drilling rigs within the mining, infrastructure construction, and energy

exploration sectors is projected to experience sustained growth, presenting immense potential for market opportunities.

As a critical piece of equipment for modern mining operations and underground engineering projects, the market outlook for integrated down-the-hole (DTH) drill rigs is driven by a confluence of factors. First, driven by the continuous global development and deep-level extraction of mineral resources—particularly within the coal, metal mining, and oil and gas sectors—there is a steadily growing demand for highly efficient and precise drilling equipment. While traditional drilling rigs face certain limitations regarding operational efficiency, maneuverability, and adaptability to complex geological conditions, the compact design and integrated functionality of integrated DTH rigs enable them to deliver superior operational efficiency and stability within confined spaces and challenging terrains, thereby establishing them as the increasingly preferred choice.

Second, as nations worldwide place greater emphasis on infrastructure development—specifically the rapid expansion of underground projects such as tunnels and subway systems—the scope of application for DTH drilling rigs has broadened significantly. These rigs serve not only to meet the demands of mining operations but are also widely utilized across sectors such as geological exploration, underground water conservancy projects, and energy exploration.

Looking ahead, driven by continuous technological advancements, integrated DTH drilling rigs are poised to evolve further in terms of automation, intelligent capabilities, and environmental sustainability. The equipment's high performance, low-emission profile, and extended operational lifespan are expected to secure it an even larger share of the global market. Furthermore, as infrastructure investment rises in emerging markets and developing nations, demand for this equipment is projected to continue its upward trajectory, positioning it as a key direction for future growth within the mining and engineering industries.

This report is a detailed and comprehensive analysis for global Integrated Down-the-hole Drill Rig market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Integrated Down-the-hole Drill Rig market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Down-the-hole Drill Rig market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Down-the-hole Drill Rig market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Down-the-hole Drill Rig market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated Down-the-hole Drill Rig

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Down-the-hole Drill Rig market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KS Drillingrig, Zhigao, Yugong Machinery, Kerex Group, Daswell, Henan Rancheng Machinery Co.,Ltd, Koleda, Sunward, HANFA GROUP, JINKE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Integrated Down-the-hole Drill Rig market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tracked

Wheeled

Market segment by Driving Type

Diesel-driven

Electric-driven

Dual Diesel-Electric

Market segment by Drilling Diameter

Drilling Diameter: ?80–115 mm

Drilling Diameter: ?115–152 mm

Drilling Diameter: ?152–270 mm

Market segment by Application

Mining

Construction

Energy Exploration

Others

Major players covered

KS Drillingrig

Zhigao

Yugong Machinery

Kerex Group

Daswell

Henan Rancheng Machinery Co.,Ltd

Koleda

Sunward

HANFA GROUP

JINKE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Integrated Down-the-hole Drill Rig product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Integrated Down-the-hole Drill Rig, with price, sales quantity, revenue, and global market share of Integrated Down-the-hole Drill Rig from 2021 to 2026.

Chapter 3, the Integrated Down-the-hole Drill Rig competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Integrated Down-the-hole Drill Rig breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Integrated Down-the-hole Drill Rig market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Integrated Down-the-hole Drill Rig.

Chapter 14 and 15, to describe Integrated Down-the-hole Drill Rig sales channel, distributors, customers, research findings and conclusion.

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