

Global Integrated Data Center Battery Cooling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCCCC7684732EN.html>

Date: June 2026

Pages: 126

Price: US\$ 3,480.00 (Single User License)

ID: GCCCC7684732EN

Abstracts

According to our (Global Info Research) latest study, the global Integrated Data Center Battery Cooling System market size was valued at US\$ 1276 million in 2025 and is forecast to a readjusted size of US\$ 3044 million by 2032 with a CAGR of 13.2% during review period.

In 2025, global Integrated Data Center Battery Cooling System production reached approximately 8,267 units, with an average global market price of around US\$150,000 per unit.

The gross profit margin of major companies in the industry is between 28% – 46%.

In 2025, the global production capacity of integrated data center battery cooling system was approximately 11,022 units.

Integrated Data Center Battery Cooling Systems are packaged thermal management systems designed for UPS battery rooms, lithium battery cabinets, and backup energy storage units in data centers. They integrate cooling equipment, sensors, control modules, safety protection, and monitoring functions to maintain stable battery temperature and reduce thermal risk.

The industrial chain covers upstream compressors, pumps, heat exchangers, fans, sensors, valves, controllers, cooling liquid, cabinets, and safety components; midstream thermal design, system integration, assembly, testing, and commissioning; downstream hyperscale data centers, cloud facilities, telecom rooms, UPS systems, and data center energy storage projects.

This report is a detailed and comprehensive analysis for global Integrated Data Center Battery Cooling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Integrated Data Center Battery Cooling System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Data Center Battery Cooling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Data Center Battery Cooling System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Integrated Data Center Battery Cooling System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Integrated Data Center Battery Cooling System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated Data Center Battery Cooling

System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric (APC), Eaton, Modine Manufacturing, Stulz, Rittal, Legrand, Danfoss, Mitsubishi Electric, Daikin Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Integrated Data Center Battery Cooling System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated Air Cooling Battery Cooling System

Integrated Liquid Cooling Battery Cooling System

Integrated Hybrid Cooling Battery Cooling System

Market segment by System Integration Form

Integrated Cabinet Battery Cooling System

Integrated Container Battery Cooling System

Integrated Skid-mounted Battery Cooling System

Market segment by Cooling Capacity

Low-capacity Integrated Battery Cooling System (?100 kW)

Medium-capacity Integrated Battery Cooling System (?100–500 kW)

High-capacity Integrated Battery Cooling System (?500 kW)

Market segment by Application

UPS Battery Cooling

Data Center Energy Storage Cooling

Backup Power Battery Cooling

Others

Major players covered

Vertiv

Schneider Electric (APC)

Eaton

Modine Manufacturing

Stulz

Rittal

Legrand

Danfoss

Mitsubishi Electric

Daikin Industries

Huawei Digital Power

Envicool

Kehua Data (Kehua Tech)

Net-Power

Canatal

Cool-Smart

LG Energy Solution

Samsung SDI

Delta Electronics

Narada Power Source

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Integrated Data Center Battery Cooling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Integrated Data Center Battery Cooling System, with price, sales quantity, revenue, and global market share of Integrated Data Center Battery Cooling System from 2021 to 2026.

Chapter 3, the Integrated Data Center Battery Cooling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Integrated Data Center Battery Cooling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Integrated Data Center Battery Cooling System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Integrated Data Center Battery Cooling System.

Chapter 14 and 15, to describe Integrated Data Center Battery Cooling System sales channel, distributors, customers, research findings and conclusion.

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