

Global Integrated Data Center Battery Cooling System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0E2E658FD3FEN.html>

Date: June 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G0E2E658FD3FEN

Abstracts

The global Integrated Data Center Battery Cooling System market size is expected to reach \$ 3044 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

In 2025, global Integrated Data Center Battery Cooling System production reached approximately 8,267 units, with an average global market price of around US\$150,000 per unit.

The gross profit margin of major companies in the industry is between 28% – 46%.

In 2025, the global production capacity of integrated data center battery cooling system was approximately 11,022 units.

Integrated Data Center Battery Cooling Systems are packaged thermal management systems designed for UPS battery rooms, lithium battery cabinets, and backup energy storage units in data centers. They integrate cooling equipment, sensors, control modules, safety protection, and monitoring functions to maintain stable battery temperature and reduce thermal risk.

The industrial chain covers upstream compressors, pumps, heat exchangers, fans, sensors, valves, controllers, cooling liquid, cabinets, and safety components; midstream thermal design, system integration, assembly, testing, and commissioning; downstream hyperscale data centers, cloud facilities, telecom rooms, UPS systems, and data center energy storage projects.

This report studies the global Integrated Data Center Battery Cooling System

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Data Center Battery Cooling System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Data Center Battery Cooling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Data Center Battery Cooling System total production and demand, 2021-2032, (Units)

Global Integrated Data Center Battery Cooling System total production value, 2021-2032, (USD Million)

Global Integrated Data Center Battery Cooling System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Integrated Data Center Battery Cooling System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Integrated Data Center Battery Cooling System domestic production, consumption, key domestic manufacturers and share

Global Integrated Data Center Battery Cooling System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Integrated Data Center Battery Cooling System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Integrated Data Center Battery Cooling System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Integrated Data Center Battery Cooling System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric (APC), Eaton, Modine Manufacturing, Stulz, Rittal, Legrand, Danfoss, Mitsubishi Electric, Daikin Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Integrated Data Center Battery Cooling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Data Center Battery Cooling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Data Center Battery Cooling System Market, Segmentation by Type:

Integrated Air Cooling Battery Cooling System

Integrated Liquid Cooling Battery Cooling System

Integrated Hybrid Cooling Battery Cooling System

Global Integrated Data Center Battery Cooling System Market, Segmentation by

System Integration Form:

Integrated Cabinet Battery Cooling System

Integrated Container Battery Cooling System

Integrated Skid-mounted Battery Cooling System

Global Integrated Data Center Battery Cooling System Market, Segmentation by Cooling Capacity:

Low-capacity Integrated Battery Cooling System (≤ 100 kW)

Medium-capacity Integrated Battery Cooling System ($100\text{--}500$ kW)

High-capacity Integrated Battery Cooling System (>500 kW)

Global Integrated Data Center Battery Cooling System Market, Segmentation by Application:

UPS Battery Cooling

Data Center Energy Storage Cooling

Backup Power Battery Cooling

Others

Companies Profiled:

Vertiv

Schneider Electric (APC)

Eaton

Modine Manufacturing

Stulz

Rittal

Legrand

Danfoss

Mitsubishi Electric

Daikin Industries

Huawei Digital Power

Envicool

Kehua Data (Kehua Tech)

Net-Power

Canatal

Cool-Smart

LG Energy Solution

Samsung SDI

Delta Electronics

Narada Power Source

Key Questions Answered:

1. How big is the global Integrated Data Center Battery Cooling System market?
2. What is the demand of the global Integrated Data Center Battery Cooling System market?

3. What is the year over year growth of the global Integrated Data Center Battery Cooling System market?
4. What is the production and production value of the global Integrated Data Center Battery Cooling System market?
5. Who are the key producers in the global Integrated Data Center Battery Cooling System market?
6. What are the growth factors driving the market demand?

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