

Global Integrated Circuit Design Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Circuit Design Service market size is expected to reach \$ 1728 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Integrated Circuit Design Service (ICS) refers to a technical outsourcing service provided by a professional design company or team, based on the client's product specifications. This service covers the entire process or parts of the design, from chip architecture definition, logic design, physical implementation to tape-out and packaging/testing support. Core services include digital front-end design (RTL writing and synthesis), functional verification, design for testability (DFT), physical design (layout and timing closure), analog/mixed-signal design, IP integration, and tape-out project management. This service helps fabless design companies, system manufacturers, and IDMs reduce R&D investment, shorten design cycles, and address talent shortages. It is widely used in AI processors, communication chips, IoT MCUs, automotive chips, and consumer electronics SoCs.

The global integrated circuit design service landscape is dominated by the US and Taiwan, with China rapidly catching up and Europe specializing in niche areas. Taiwan boasts global design service companies like Global Unichip and Faraday, leveraging TSMC's advanced processes to provide one-stop services from design to tape-out. The US focuses on open design services (such as Marvell and Broadcom's custom chip division) and startup support. China's VeriSilicon and other companies are experiencing rapid growth, benefiting from increased domestic chip self-sufficiency and demand driven by AI/automotive electronics. Europe has an advantage in automotive-grade chips and low-power design services. Future trends include Chiplet/3D-IC design services, design-manufacturing collaborative optimization, cloud design platforms, and

AI-assisted design processes. Key obstacles include high costs of advanced process design, strong reliance on the IP ecosystem, a shortage of high-end talent, and supply chain risks due to geopolitics. Dynamically, Chiplet interface standardization is driving new design service models, and Chinese mainland design service companies are accelerating the adoption of domestic EDA toolchains.

This report studies the global Integrated Circuit Design Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Circuit Design Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Circuit Design Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Circuit Design Service total market, 2021-2032, (USD Million)

Global Integrated Circuit Design Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Integrated Circuit Design Service total market, key domestic companies, and share, (USD Million)

Global Integrated Circuit Design Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Integrated Circuit Design Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Integrated Circuit Design Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Integrated Circuit Design Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global Unichip, Faraday Technology, VeriSilicon, Alchip, SySense, eSilicon, OpenFive, Socionext, MegaChips, ASIC Land, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Integrated Circuit Design Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Circuit Design Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Circuit Design Service Market, Segmentation by Type:

Front-End Design Service

Verification Service

Back-End/Physical Design Service

Design for Testability (DFT) Service

Analog/Mixed-Signal Design Service

Global Integrated Circuit Design Service Market, Segmentation by Service Model:

- Turnkey Service
- Modular Outsourcing Service
- On-Site Service
- Sliceouts Outsourcing Service
- Others

Global Integrated Circuit Design Service Market, Segmentation by Process Technology Node:

- Node ? 90nm
- Node 40/28nm
- Node 16/12/7nm
- Node 5/3nm

Global Integrated Circuit Design Service Market, Segmentation by Application:

- Consumer Electronics
- Automotive Electronics
- Industrial Electronics
- Others

Companies Profiled:

- Global Unichip

Faraday Technology

VeriSilicon

Alchip

SySense

eSilicon

OpenFive

Socionext

MegaChips

ASIC Land

Cadence Design Services

Synopsys Design Services

Siemens EDA (Mentor) Design Services

Chipone

Silicon Creations

Miracle Technology

Key Questions Answered

1. How big is the global Integrated Circuit Design Service market?
2. What is the demand of the global Integrated Circuit Design Service market?
3. What is the year over year growth of the global Integrated Circuit Design Service market?
4. What is the total value of the global Integrated Circuit Design Service market?
5. Who are the Major Players in the global Integrated Circuit Design Service market?

6. What are the growth factors driving the market demand?

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