

Global Integrated CCUS Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Integrated CCUS Equipment market size was valued at US\$ 5659 million in 2025 and is forecast to a readjusted size of US\$ 13668 million by 2032 with a CAGR of 13.4% during review period.

Integrated Carbon Capture, Utilization, and Storage (CCUS) equipment refers to engineered systems that combine the full chain of CO₂ management—from capture, purification and compression to utilization conversion and long-term storage—within a unified platform. These systems are typically deployed at industrial emission points (e.g., power, cement, steel, chemical plants) to extract CO₂ from flue gas or process emissions using technologies such as chemical absorption, physical adsorption or membrane separation. Captured CO₂ is then processed for utilization (e.g., synthetic fuels, chemicals, mineralization) or transported to storage modules for permanent sequestration. Integrated CCUS equipment emphasizes seamless linkage among sub-systems to improve energy efficiency, reduce capital and operating costs, and transform carbon management into a holistic engineered solution rather than discrete technology deployments. The global gross margin for Integrated CCUS Equipment is projected to be around 15%-30% by 2025.

In recent years, with the strengthening of global carbon emission reduction targets and the promotion of national policies, carbon dioxide capture, utilization, and storage (CCUS) technology has entered a phase of rapid development. CCUS is not only an important technological means to achieve emission reduction targets in the industrial sector but also provides a feasible path for industries with difficult emission reduction, such as energy, steel, and cement. Global energy agencies and governments have

generally incorporated CCUS into the core deployment framework of their 'net-zero emissions' roadmaps, and major economies have introduced a series of fiscal subsidies, tax incentives, and demonstration project support policies. Furthermore, the resource utilization of captured carbon dioxide (CCUS) is becoming increasingly economically attractive. CO₂ can be diverted to new industrial chains such as chemical manufacturing, carbonate feedstocks, or enhanced oil and gas recovery, thus transforming CO₂ from an emission burden into a potential feedstock. Driven by multiple factors including policy, technology, and the market, CCUS has created unprecedented development opportunities for related industries.

Despite the rapid development of CCUS technology, the industry still faces a series of challenges and risks. First, the technology cost remains high, especially as the energy consumption and overall equipment cost of capture units are still difficult to compete with traditional emission treatment methods, which restricts large-scale adoption by some industrial users. Second, the infrastructure construction for CO₂ transportation and geological storage requires substantial investment, necessitating cross-regional collaboration and long-term asset allocation. Additionally, due to differences in carbon pricing systems and regulatory frameworks across countries, the economic return forecasts for projects are uncertain, posing challenges to capital investment. At the technological level, some advanced utilization pathways (such as carbon-based product manufacturing) are still in the demonstration or early commercialization stages, and large-scale implementation still requires technological maturity and market cultivation.

On the downstream demand side, the demand for CCUS mainly comes from industries such as power generation, steel manufacturing, cement, and petrochemicals, whose carbon dioxide emissions are large and difficult to significantly reduce through simple fuel switching. As global pressure to reduce emissions continues to intensify, the demand for CCUS technology from these high-emission industries will further increase. In addition, the growth of the low-carbon feedstock market has also promoted the expansion of utilization pathways; for example, the demand for using CO₂ to manufacture synthetic chemicals, synthetic fuels, and other new materials is gradually forming an industrial trend. In the international market, the application of CCUS is expanding from single capture to integrated 'capture-utilization-storage' system solutions, forming a more complete value chain and further improving the overall emission reduction efficiency of the industry.

This report is a detailed and comprehensive analysis for global Integrated CCUS Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly

changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Integrated CCUS Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Integrated CCUS Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Integrated CCUS Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Integrated CCUS Equipment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Integrated CCUS Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Integrated CCUS Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carbon Engineering, Climeworks, Avnos, Compact Membrane Systems, Global Thermostat, Novomer, OXY, Petrobras, Chevron Corporation, Carbfix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Integrated CCUS Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Geological Utilization

Chemical Utilization

Biological Utilization

Physical Utilization

Mineralization Utilization

Electrochemical Utilization

Market segment By Project Scale

Large?Scale Industrial

Mid?Scale Plant

Small/Modular

Pilot/Demo

Market segment By Deployment Model

Onsite Integrated CCUS

Modular/Skid CCUS

Market segment by Application

Power Generation

Oil & Gas

Steel & Cement

Chemical Industry

Other Industries

Market segment by players, this report covers

Carbon Engineering

Climeworks

Avnos

Compact Membrane Systems

Global Thermostat

Novomer

OXY

Petrobras

Chevron Corporation

Carbfix

SLB Capturi

Exxon Mobil

Honeywell

Aker Solutions

Carbon clean

Linde

BASF

Mitsubishi Heavy Industries

Fluor Corporation

Baker Hughes

Shell CANSOLV

Siemens Energy

China Huaneng Group.,Ltd.

CHN Energy

CNPC

Beijing Energy Holding Co., Ltd.

Shanghai Electric Group Co., Ltd

ENERGY CHINA

Sinopec

Guanghui Energy Co.,Ltd.

ChinaCoal

China Resources

Guangdong Energy Group Co., Ltd.

GreenOre CleanTech (Shanghai) Co., Ltd.

HBIS Group Co., Ltd.

Linhe Climate Technology (Beijing) Co., Ltd.

Jiangsu Green Carbon Nanotechnology Co., Ltd.

Colorful

Shougang LanzaTech

Yuanchu Technology (Beijing)Co.,Ltd.

Xi'an Carbon Energy Technology Co., Ltd.

Anhui CO2 Cap&Conv Technology CO., LTD.

Tianjin Zhongke HuiZhi Technology Co. Ltd

Cleanco2

Feynman Dynamics Ltd

Roxyl Carbon, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Integrated CCUS Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Integrated CCUS Equipment, with revenue, gross margin, and global market share of Integrated CCUS Equipment from 2021 to 2026.

Chapter 3, the Integrated CCUS Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Integrated CCUS Equipment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Integrated CCUS Equipment.

Chapter 13, to describe Integrated CCUS Equipment research findings and conclusion.

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