

# Global Integrated Capillary Blood Collection System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Integrated Capillary Blood Collection System market size is expected to reach \$ 767 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global integrated capillary blood collection system production reached approximately 1797 k units, the average price is 280 usd/unit. An integrated capillary blood collection system is a medical device that integrates multiple functional components required in the capillary blood collection process. It typically includes a sterilization storage area, a blood collection needle triggering or fixing structure, a capillary clamping or positioning component, a blood sample transfer or pretreatment area, and possibly a sample identification unit. It aims to simplify the operation of micro-blood collection from sites such as fingertips or heels, reduce the risk of cross-steps and contamination, and improve the standardization and ease of operation of the blood collection process. It is commonly used in blood glucose monitoring, routine blood screening, newborn disease screening, and other on-site or clinical testing scenarios that require micro-volume whole blood samples.

Market Concentration and Major Players:

Internationally, the integrated capillary blood collection system market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include BD and Tasso. Domestically, the integrated capillary blood collection system market still has significant room for growth.

Manufacturing Process and Market Trends:

Manufacturing relies on high-precision injection molding and automated assembly lines. The shell is mostly made of medical-grade polymer through mold injection molding. Internal springs and triggering mechanisms require precision cutting and shaping. Blood collection needles are mostly made of special stainless steel through stamping, grinding, and silicone oil coating for drag reduction. The capillary section involves tube drawing and forming, with a hydrophilic coating on the inner wall and quantitative spraying of anticoagulant. The system is then assembled fully automatically, laser welded, or ultrasonically bonded. Production takes place in a cleanroom, followed by unified irradiation sterilization and airtightness testing to ensure stable micro-sampling without cross-contamination. Driven by home self-testing for chronic disease management and the expansion of POCT, the market is iterating towards lower pain, better safety protection and simplified operation. One-time safety self-locking design is gradually becoming the mainstream. Some systems have begun to embed information identification or adapt to digital follow-up. Overall, the focus is more on ease of use, compliance and reliability and adaptability to rapid sampling needs in multiple scenarios.

This report studies the global Integrated Capillary Blood Collection System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Capillary Blood Collection System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Capillary Blood Collection System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Capillary Blood Collection System total production and demand, 2021-2032, (K Units)

Global Integrated Capillary Blood Collection System total production value, 2021-2032, (USD Million)

Global Integrated Capillary Blood Collection System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Integrated Capillary Blood Collection System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Integrated Capillary Blood Collection System domestic production, consumption, key domestic manufacturers and share

Global Integrated Capillary Blood Collection System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Integrated Capillary Blood Collection System production by Specification, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Integrated Capillary Blood Collection System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Integrated Capillary Blood Collection System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD (USA), Tasso (USA), YourBio Health (USA), DBS System (Switzerland), Spot On Sciences (USA), Trajan Scientific and Medical (Australia), Capitainer AB (Sweden), Greiner Bio-One (Austria), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Capillary Blood Collection System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Capillary Blood Collection System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Capillary Blood Collection System Market, Segmentation by Specification:

Collector

Lancets

Warming Devices

Others

Global Integrated Capillary Blood Collection System Market, Segmentation by Blood Collection Site:

Fingerstick

Heelstick

Upper-arm

Global Integrated Capillary Blood Collection System Market, Segmentation by Blood Volume:

300  $\mu$ L

Global Integrated Capillary Blood Collection System Market, Segmentation by Application:

Hospitals

Clinics

Others

#### Companies Profiled:

BD (USA)

Tasso (USA)

YourBio Health (USA)

DBS System (Switzerland)

Spot On Sciences (USA)

Trajan Scientific and Medical (Australia)

Capitainer AB (Sweden)

Greiner Bio-One (Austria)

#### Key Questions Answered:

1. How big is the global Integrated Capillary Blood Collection System market?
2. What is the demand of the global Integrated Capillary Blood Collection System market?
3. What is the year over year growth of the global Integrated Capillary Blood Collection System market?
4. What is the production and production value of the global Integrated Capillary Blood Collection System market?
5. Who are the key producers in the global Integrated Capillary Blood Collection System market?
6. What are the growth factors driving the market demand?

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