

Global Integrated Ball Screw Actuators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Ball Screw Actuators market size is expected to reach \$ 1664 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Integrated ball screw actuators encapsulate servo motors, precision ball screws, linear guides, and encoder systems within the actuator housing, forming a highly integrated, ready-to-install unit suitable for servo motor operation in confined spaces. This integrated design ensures system compatibility and flexibility by optimizing the structure to support third-party drive integration and employing standard linear servo motors with various feedback types. Featuring high precision, high thrust, and high efficiency, the product utilizes precision ground ball screws and stable bearing designs to reduce side forces and prevent sway and wear, thereby achieving reliable and low-friction motion control. By replacing traditional fluid power systems, this integrated electromechanical actuator reduces total ownership costs and maintenance requirements while delivering powerful motion control performance within a compact footprint in limited spaces. In 2025, global Integrated Ball Screw Actuators production reached approximately 4.4 million units with an average global market price of around US\$210 per unit.

The future development of Integrated Ball Screw Actuators will be closely aligned with the trajectory of intelligent manufacturing and high-end equipment upgrades, with enterprise revenue growth becoming highly dependent on the deep import substitution of core components. Domestic enterprises have already initiated the substitution process in the fields of CNC machine tools and industrial robots, and this shift towards supply chain autonomy and controllability will help enterprises improve profit margins and expand market share. Major industry trends indicate that products are evolving towards high integration and lightweight iteration; through process improvements,

enterprises are continuously optimizing module volume and heat dissipation performance. For instance, third-generation products have achieved significant weight reduction and cooling effects and possess mass production capabilities, which effectively enhances the competitiveness and added value of products in the high-end market. Meanwhile, to meet the demands of complex scenarios such as precision instruments, R&D is breaking through towards high precision, low noise, and resistance to special environments. The application of new materials and surface treatment technologies will extend product life and reduce maintenance costs, thereby driving enterprises to transform towards high value-added service-oriented manufacturing.

This report studies the global Integrated Ball Screw Actuators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Ball Screw Actuators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Ball Screw Actuators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Ball Screw Actuators total production and demand, 2021-2032, (K Units)

Global Integrated Ball Screw Actuators total production value, 2021-2032, (USD Million)

Global Integrated Ball Screw Actuators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Integrated Ball Screw Actuators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Integrated Ball Screw Actuators domestic production, consumption, key domestic manufacturers and share

Global Integrated Ball Screw Actuators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Integrated Ball Screw Actuators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Integrated Ball Screw Actuators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Integrated Ball Screw Actuators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Del-Tron Precision, NSK, KSS, Parker Hannifin, Bosch Rexroth, Nanotec Electronics, Helix Linear, Tolomatic, Festo, PBC Linear, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Ball Screw Actuators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Ball Screw Actuators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Integrated Ball Screw Actuators Market, Segmentation by Type:

Electric

Pneumatic

Global Integrated Ball Screw Actuators Market, Segmentation by Load Capacity:

?1 kN

1?10 kN

10?50 kN

?50 kN

Global Integrated Ball Screw Actuators Market, Segmentation by Linear Speed:

?100 mm/s

100?500 mm/s

500?1,500 mm/s

?1,500 mm/s

Global Integrated Ball Screw Actuators Market, Segmentation by Application:

Automotive

Medical

Aerospace

Industrial Manufacturing

Others

Companies Profiled:

Del-Tron Precision

NSK

KSS

Parker Hannifin

Bosch Rexroth

Nanotec Electronics

Helix Linear

Tolomatic

Festo

PBC Linear

HEPCOMOTION

Nook

Isel

Jiangsu DINGS'Intelligent Control Technology

Key Questions Answered:

1. How big is the global Integrated Ball Screw Actuators market?
2. What is the demand of the global Integrated Ball Screw Actuators market?
3. What is the year over year growth of the global Integrated Ball Screw Actuators market?
4. What is the production and production value of the global Integrated Ball Screw Actuators market?
5. Who are the key producers in the global Integrated Ball Screw Actuators market?

6. What are the growth factors driving the market demand?

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