

Global Integrated Arthroscopy Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Integrated Arthroscopy Pump market size is expected to reach \$ 325 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

An integrated arthroscopic pump is a surgical fluid management device that combines irrigation, suction, intra-articular pressure monitoring, and flow control into a single main unit. It automatically adjusts fluid inflow and outflow based on the operational status of shavers, radiofrequency (RF) ablation devices, and outflow channels to maintain joint distension and a clear surgical field; it is primarily used in arthroscopic surgeries for the knee, shoulder, hip, ankle, elbow, and wrist. In 2025, global sales volume reached approximately 18,650 units, with an average unit price of around \$11,780; the industry's capacity utilization rate was approximately 74.60%, and the comprehensive gross profit margin was about 55.80%. Upstream enterprises operate in sectors such as medical motors, pressure and flow sensors, control chips, LCD screens, medical-grade plastics, silicone tubing, precision pump bodies, and electronic manufacturing services (EMS), while downstream entities include general hospitals, orthopedic specialty hospitals, day surgery centers, sports medicine centers, and medical device distribution and service providers. The product cost structure comprises: electronic controllers and sensors (18%), motors and pumping assemblies (14%), mechanical structures and housings (11%), control software and firmware (9%), tubing interfaces and consumable adaptation components (8%), assembly labor (9%), testing and calibration (10%), registration and quality management (7%), packaging and logistics (4%), and R&D depreciation and administrative expenses (10%). Downstream requirements include integrated inflow/outflow control, real-time pressure monitoring, automatic flow compensation, pulse-free irrigation, shaver and RF device linkage, surgical parameter presets, disposable tubing recognition, and anomaly alarms; downstream clients include

tertiary general hospitals, orthopedic specialty hospitals, sports medicine centers, day surgery centers, Beijing Jishuitan Hospital, Shanghai Sixth People's Hospital, Mayo Clinic, Cleveland Clinic, and specialized medical device distributors. Policy drivers primarily stem from capacity building in minimally invasive surgery, medical equipment upgrades, the tiered diagnosis and treatment system, and the expansion of high-quality medical resources; technological innovation is driven by digital pressure sensing, intelligent flow algorithms, low-pulsation pumping, equipment interconnectivity, and disposable tubing recognition; meanwhile, patient demand for reduced trauma, faster recovery, shorter hospital stays, and enhanced surgical safety creates business opportunities for domestic substitution, smart pump upgrades, day-surgery configurations, and the continuous supply of consumables.

Integrated arthroscopic pumps are evolving from simple irrigation devices into central hubs for fluid management and equipment coordination within arthroscopic surgical platforms; consequently, market competition is shifting from basic pumping capabilities to precision in pressure control, surgical field stability, ease of operation, and equipment compatibility. In 2025, North America is projected to account for approximately 38.50% of arthroscopic fluid management system revenue, driven by high adoption rates among hospitals and ambulatory surgery centers, while the Asia-Pacific region presents significant growth potential for new installations, fueled by enhanced orthopedic capabilities, rising sports injury cases, and medical equipment upgrades. Pump systems represent about 42.30% of revenue in the arthroscopic fluid management sector, underscoring that the pump unit and specialized tubing sets remain the core combination for surgical fluid management. In the second quarter of 2025, revenue from the sports medicine and trauma divisions of major orthopedic companies grew by 17.30% year-over-year, further reflecting sustained demand for arthroscopic surgery, sports injury treatment, and minimally invasive repairs. Future high-end products will emphasize the integration of shavers and radiofrequency devices, utilizing real-time flow and pressure compensation based on suction status to minimize visual field fluctuations, fluid extravasation, and ineffective irrigation. Hospital procurement decisions will increasingly prioritize the stability of the entire system, consumable supply, maintenance responsiveness, and staff training, rather than focusing solely on the performance of individual units. While international companies maintain their advantage through surgical platform ecosystems and consumable bundling, domestic manufacturers can penetrate the mid-to-high-end market by improving sensor precision, algorithm reliability, tubing compatibility, and regulatory registration coverage. As the volume of outpatient arthroscopic surgeries rises, the next phase of product upgrades will focus on units that are more compact, faster to set up, and highly automated, with the capability to record surgical fluid data.

Report Scope

This report studies the global Integrated Arthroscopy Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Integrated Arthroscopy Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Integrated Arthroscopy Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Integrated Arthroscopy Pump total production and demand, 2021-2032, (K Units)

Global Integrated Arthroscopy Pump total production value, 2021-2032, (USD Million)

Global Integrated Arthroscopy Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Integrated Arthroscopy Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Integrated Arthroscopy Pump domestic production, consumption, key domestic manufacturers and share

Global Integrated Arthroscopy Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Integrated Arthroscopy Pump production by Flow Control, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Integrated Arthroscopy Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Integrated Arthroscopy Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker Corporation (US), Arthrex, Inc. (US), Smith & Nephew plc (GB), Johnson & Johnson (US), Integrated Endoscopy, Inc. (US), CONMED Corporation (US), KARL STORZ SE & Co. KG (DE), Richard Wolf GmbH (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Integrated Arthroscopy Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Flow Control, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Integrated Arthroscopy Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Integrated Arthroscopy Pump Market, Segmentation by Flow Control:

Integrated Resection Function

Non Integrated Resection Function

Global Integrated Arthroscopy Pump Market, Segmentation by Control Architecture:

Standalone Control

Shaver-Integrated Control

Tower-Connected Control

Global Integrated Arthroscopy Pump Market, Segmentation by Maximum Flow Rate:

?1.0 L/min

>1.0–1.5 L/min

>1.5 L/min

Global Integrated Arthroscopy Pump Market, Segmentation by

Application:

Hospital

Clinic

Other

Companies Profiled:

Stryker Corporation (US)

Arthrex, Inc. (US)

Smith & Nephew plc (GB)

Johnson & Johnson (US)

Integrated Endoscopy, Inc. (US)

CONMED Corporation (US)

KARL STORZ SE & Co. KG (DE)

Richard Wolf GmbH (DE)

Key Questions Answered:

1. How big is the global Integrated Arthroscopy Pump market?
2. What is the demand of the global Integrated Arthroscopy Pump market?
3. What is the year over year growth of the global Integrated Arthroscopy Pump market?
4. What is the production and production value of the global Integrated Arthroscopy Pump market?
5. Who are the key producers in the global Integrated Arthroscopy Pump market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Integrated Arthroscopy Pump Introduction
- 1.2 World Integrated Arthroscopy Pump Supply & Forecast
 - 1.2.1 World Integrated Arthroscopy Pump Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Integrated Arthroscopy Pump Production (2021-2032)
 - 1.2.3 World Integrated Arthroscopy Pump Pricing Trends (2021-2032)
- 1.3 World Integrated Arthroscopy Pump Production by Region (Based on Production Site)
 - 1.3.1 World Integrated Arthroscopy Pump Production Value by Region (2021-2032)
 - 1.3.2 World Integrated Arthroscopy Pump Production by Region (2021-2032)
 - 1.3.3 World Integrated Arthroscopy Pump Average Price by Region (2021-2032)
 - 1.3.4 North America Integrated Arthroscopy Pump Production (2021-2032)
 - 1.3.5 Europe Integrated Arthroscopy Pump Production (2021-2032)
 - 1.3.6 China Integrated Arthroscopy Pump Production (2021-2032)
 - 1.3.7 Japan Integrated Arthroscopy Pump Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Integrated Arthroscopy Pump Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Integrated Arthroscopy Pump Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Integrated Arthroscopy Pump Demand (2021-2032)
- 2.2 World Integrated Arthroscopy Pump Consumption by Region
 - 2.2.1 World Integrated Arthroscopy Pump Consumption by Region (2021-2026)
 - 2.2.2 World Integrated Arthroscopy Pump Consumption Forecast by Region (2027-2032)
- 2.3 United States Integrated Arthroscopy Pump Consumption (2021-2032)
- 2.4 China Integrated Arthroscopy Pump Consumption (2021-2032)
- 2.5 Europe Integrated Arthroscopy Pump Consumption (2021-2032)
- 2.6 Japan Integrated Arthroscopy Pump Consumption (2021-2032)
- 2.7 South Korea Integrated Arthroscopy Pump Consumption (2021-2032)
- 2.8 ASEAN Integrated Arthroscopy Pump Consumption (2021-2032)
- 2.9 India Integrated Arthroscopy Pump Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Integrated Arthroscopy Pump Production Value by Manufacturer (2021-2026)
- 3.2 World Integrated Arthroscopy Pump Production by Manufacturer (2021-2026)
- 3.3 World Integrated Arthroscopy Pump Average Price by Manufacturer (2021-2026)
- 3.4 Integrated Arthroscopy Pump Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Integrated Arthroscopy Pump Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Integrated Arthroscopy Pump in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Integrated Arthroscopy Pump in 2025
- 3.6 Integrated Arthroscopy Pump Market: Overall Company Footprint Analysis
 - 3.6.1 Integrated Arthroscopy Pump Market: Region Footprint
 - 3.6.2 Integrated Arthroscopy Pump Market: Company Product Type Footprint
 - 3.6.3 Integrated Arthroscopy Pump Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Integrated Arthroscopy Pump Production Value Comparison
 - 4.1.1 United States VS China: Integrated Arthroscopy Pump Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Integrated Arthroscopy Pump Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Integrated Arthroscopy Pump Production Comparison
 - 4.2.1 United States VS China: Integrated Arthroscopy Pump Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Integrated Arthroscopy Pump Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Integrated Arthroscopy Pump Consumption Comparison
 - 4.3.1 United States VS China: Integrated Arthroscopy Pump Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Integrated Arthroscopy Pump Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Integrated Arthroscopy Pump Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Integrated Arthroscopy Pump Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Integrated Arthroscopy Pump Production Value (2021-2026)

4.4.3 United States Based Manufacturers Integrated Arthroscopy Pump Production (2021-2026)

4.5 China Based Integrated Arthroscopy Pump Manufacturers and Market Share

4.5.1 China Based Integrated Arthroscopy Pump Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Integrated Arthroscopy Pump Production Value (2021-2026)

4.5.3 China Based Manufacturers Integrated Arthroscopy Pump Production (2021-2026)

4.6 Rest of World Based Integrated Arthroscopy Pump Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Integrated Arthroscopy Pump Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Integrated Arthroscopy Pump Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Integrated Arthroscopy Pump Production (2021-2026)

5 MARKET ANALYSIS BY FLOW CONTROL

5.1 World Integrated Arthroscopy Pump Market Size Overview by Flow Control: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Flow Control

5.2.1 Integrated Resection Function

5.2.2 Non Integrated Resection Function

5.3 Market Segment by Flow Control

5.3.1 World Integrated Arthroscopy Pump Production by Flow Control (2021-2032)

5.3.2 World Integrated Arthroscopy Pump Production Value by Flow Control (2021-2032)

5.3.3 World Integrated Arthroscopy Pump Average Price by Flow Control (2021-2032)

6 MARKET ANALYSIS BY CONTROL ARCHITECTURE

6.1 World Integrated Arthroscopy Pump Market Size Overview by Control Architecture:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Control Architecture

6.2.1 Standalone Control

6.2.2 Shaver-Integrated Control

6.2.3 Tower-Connected Control

6.3 Market Segment by Control Architecture

6.3.1 World Integrated Arthroscopy Pump Production by Control Architecture
(2021-2032)

6.3.2 World Integrated Arthroscopy Pump Production Value by Control Architecture
(2021-2032)

6.3.3 World Integrated Arthroscopy Pump Average Price by Control Architecture
(2021-2032)

7 MARKET ANALYSIS BY MAXIMUM FLOW RATE

7.1 World Integrated Arthroscopy Pump Market Size Overview by Maximum Flow Rate:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Maximum Flow Rate

7.2.1 ?1.0 L/min

7.2.2 >1.0–1.5 L/min

7.2.3 >1.5 L/min

7.3 Market Segment by Maximum Flow Rate

7.3.1 World Integrated Arthroscopy Pump Production by Maximum Flow Rate
(2021-2032)

7.3.2 World Integrated Arthroscopy Pump Production Value by Maximum Flow Rate
(2021-2032)

7.3.3 World Integrated Arthroscopy Pump Average Price by Maximum Flow Rate
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Integrated Arthroscopy Pump Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Integrated Arthroscopy Pump Production by Application (2021-2032)

8.3.2 World Integrated Arthroscopy Pump Production Value by Application
(2021-2032)

8.3.3 World Integrated Arthroscopy Pump Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Stryker Corporation (US)

9.1.1 Stryker Corporation (US) Details

9.1.2 Stryker Corporation (US) Major Business

9.1.3 Stryker Corporation (US) Integrated Arthroscopy Pump Product and Services

9.1.4 Stryker Corporation (US) Integrated Arthroscopy Pump Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.1.5 Stryker Corporation (US) Recent Developments/Updates

9.1.6 Stryker Corporation (US) Competitive Strengths & Weaknesses

9.2 Arthrex, Inc. (US)

9.2.1 Arthrex, Inc. (US) Details

9.2.2 Arthrex, Inc. (US) Major Business

9.2.3 Arthrex, Inc. (US) Integrated Arthroscopy Pump Product and Services

9.2.4 Arthrex, Inc. (US) Integrated Arthroscopy Pump Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 Arthrex, Inc. (US) Recent Developments/Updates

9.2.6 Arthrex, Inc. (US) Competitive Strengths & Weaknesses

9.3 Smith & Nephew plc (GB)

9.3.1 Smith & Nephew plc (GB) Details

9.3.2 Smith & Nephew plc (GB) Major Business

9.3.3 Smith & Nephew plc (GB) Integrated Arthroscopy Pump Product and Services

9.3.4 Smith & Nephew plc (GB) Integrated Arthroscopy Pump Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.3.5 Smith & Nephew plc (GB) Recent Developments/Updates

9.3.6 Smith & Nephew plc (GB) Competitive Strengths & Weaknesses

9.4 Johnson & Johnson (US)

9.4.1 Johnson & Johnson (US) Details

9.4.2 Johnson & Johnson (US) Major Business

9.4.3 Johnson & Johnson (US) Integrated Arthroscopy Pump Product and Services

9.4.4 Johnson & Johnson (US) Integrated Arthroscopy Pump Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.4.5 Johnson & Johnson (US) Recent Developments/Updates

9.4.6 Johnson & Johnson (US) Competitive Strengths & Weaknesses

9.5 Integrated Endoscopy, Inc. (US)

- 9.5.1 Integrated Endoscopy, Inc. (US) Details
- 9.5.2 Integrated Endoscopy, Inc. (US) Major Business
- 9.5.3 Integrated Endoscopy, Inc. (US) Integrated Arthroscopy Pump Product and Services
- 9.5.4 Integrated Endoscopy, Inc. (US) Integrated Arthroscopy Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Integrated Endoscopy, Inc. (US) Recent Developments/Updates
- 9.5.6 Integrated Endoscopy, Inc. (US) Competitive Strengths & Weaknesses
- 9.6 CONMED Corporation (US)
 - 9.6.1 CONMED Corporation (US) Details
 - 9.6.2 CONMED Corporation (US) Major Business
 - 9.6.3 CONMED Corporation (US) Integrated Arthroscopy Pump Product and Services
 - 9.6.4 CONMED Corporation (US) Integrated Arthroscopy Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 CONMED Corporation (US) Recent Developments/Updates
 - 9.6.6 CONMED Corporation (US) Competitive Strengths & Weaknesses
- 9.7 KARL STORZ SE & Co. KG (DE)
 - 9.7.1 KARL STORZ SE & Co. KG (DE) Details
 - 9.7.2 KARL STORZ SE & Co. KG (DE) Major Business
 - 9.7.3 KARL STORZ SE & Co. KG (DE) Integrated Arthroscopy Pump Product and Services
 - 9.7.4 KARL STORZ SE & Co. KG (DE) Integrated Arthroscopy Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 KARL STORZ SE & Co. KG (DE) Recent Developments/Updates
 - 9.7.6 KARL STORZ SE & Co. KG (DE) Competitive Strengths & Weaknesses
- 9.8 Richard Wolf GmbH (DE)
 - 9.8.1 Richard Wolf GmbH (DE) Details
 - 9.8.2 Richard Wolf GmbH (DE) Major Business
 - 9.8.3 Richard Wolf GmbH (DE) Integrated Arthroscopy Pump Product and Services
 - 9.8.4 Richard Wolf GmbH (DE) Integrated Arthroscopy Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Richard Wolf GmbH (DE) Recent Developments/Updates
 - 9.8.6 Richard Wolf GmbH (DE) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Integrated Arthroscopy Pump Industry Chain
- 10.2 Integrated Arthroscopy Pump Upstream Analysis
 - 10.2.1 Integrated Arthroscopy Pump Core Raw Materials

- 10.2.2 Main Manufacturers of Integrated Arthroscopy Pump Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Integrated Arthroscopy Pump Production Mode
- 10.6 Integrated Arthroscopy Pump Procurement Model
- 10.7 Integrated Arthroscopy Pump Industry Sales Model and Sales Channels
 - 10.7.1 Integrated Arthroscopy Pump Sales Model
 - 10.7.2 Integrated Arthroscopy Pump Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Integrated Arthroscopy Pump Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Integrated Arthroscopy Pump Production Value by Region (2021-2026) & (USD Million)

Table 3. World Integrated Arthroscopy Pump Production Value by Region (2027-2032) & (USD Million)

Table 4. World Integrated Arthroscopy Pump Production Value Market Share by Region (2021-2026)

Table 5. World Integrated Arthroscopy Pump Production Value Market Share by Region (2027-2032)

Table 6. World Integrated Arthroscopy Pump Production by Region (2021-2026) & (K Units)

Table 7. World Integrated Arthroscopy Pump Production by Region (2027-2032) & (K Units)

Table 8. World Integrated Arthroscopy Pump Production Market Share by Region (2021-2026)

Table 9. World Integrated Arthroscopy Pump Production Market Share by Region (2027-2032)

Table 10. World Integrated Arthroscopy Pump Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Integrated Arthroscopy Pump Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Integrated Arthroscopy Pump Major Market Trends

Table 13. World Integrated Arthroscopy Pump Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Integrated Arthroscopy Pump Consumption by Region (2021-2026) & (K Units)

Table 15. World Integrated Arthroscopy Pump Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Integrated Arthroscopy Pump Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Integrated Arthroscopy Pump Producers in 2025

Table 18. World Integrated Arthroscopy Pump Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Integrated Arthroscopy Pump Producers in 2025

Table 20. World Integrated Arthroscopy Pump Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Integrated Arthroscopy Pump Company Evaluation Quadrant

Table 22. World Integrated Arthroscopy Pump Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Integrated Arthroscopy Pump Production Site of Key Manufacturer

Table 24. Integrated Arthroscopy Pump Market: Company Product Type Footprint

Table 25. Integrated Arthroscopy Pump Market: Company Product Application Footprint

Table 26. Integrated Arthroscopy Pump Competitive Factors

Table 27. Integrated Arthroscopy Pump New Entrant and Capacity Expansion Plans

Table 28. Integrated Arthroscopy Pump Mergers & Acquisitions Activity

Table 29. United States VS China Integrated Arthroscopy Pump Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Integrated Arthroscopy Pump Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Integrated Arthroscopy Pump Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Integrated Arthroscopy Pump Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Integrated Arthroscopy Pump Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Integrated Arthroscopy Pump Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Integrated Arthroscopy Pump Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Integrated Arthroscopy Pump Production Market Share (2021-2026)

Table 37. China Based Integrated Arthroscopy Pump Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Integrated Arthroscopy Pump Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Integrated Arthroscopy Pump Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Integrated Arthroscopy Pump Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Integrated Arthroscopy Pump Production Market

Share (2021-2026)

Table 42. Rest of World Based Integrated Arthroscopy Pump Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Integrated Arthroscopy Pump Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Integrated Arthroscopy Pump Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Integrated Arthroscopy Pump Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Integrated Arthroscopy Pump Production Market Share (2021-2026)

Table 47. World Integrated Arthroscopy Pump Production Value by Flow Control, (USD Million), 2021 & 2025 & 2032

Table 48. World Integrated Arthroscopy Pump Production by Flow Control (2021-2026) & (K Units)

Table 49. World Integrated Arthroscopy Pump Production by Flow Control (2027-2032) & (K Units)

Table 50. World Integrated Arthroscopy Pump Production Value by Flow Control (2021-2026) & (USD Million)

Table 51. World Integrated Arthroscopy Pump Production Value by Flow Control (2027-2032) & (USD Million)

Table 52. World Integrated Arthroscopy Pump Average Price by Flow Control (2021-2026) & (US\$/Unit)

Table 53. World Integrated Arthroscopy Pump Average Price by Flow Control (2027-2032) & (US\$/Unit)

Table 54. World Integrated Arthroscopy Pump Production Value by Control Architecture, (USD Million), 2021 & 2025 & 2032

Table 55. World Integrated Arthroscopy Pump Production by Control Architecture (2021-2026) & (K Units)

Table 56. World Integrated Arthroscopy Pump Production by Control Architecture (2027-2032) & (K Units)

Table 57. World Integrated Arthroscopy Pump Production Value by Control Architecture (2021-2026) & (USD Million)

Table 58. World Integrated Arthroscopy Pump Production Value by Control Architecture (2027-2032) & (USD Million)

Table 59. World Integrated Arthroscopy Pump Average Price by Control Architecture (2021-2026) & (US\$/Unit)

Table 60. World Integrated Arthroscopy Pump Average Price by Control Architecture (2027-2032) & (US\$/Unit)

Table 61. World Integrated Arthroscopy Pump Production Value by Maximum Flow Rate, (USD Million), 2021 & 2025 & 2032

Table 62. World Integrated Arthroscopy Pump Production by Maximum Flow Rate (2021-2026) & (K Units)

Table 63. World Integrated Arthroscopy Pump Production by Maximum Flow Rate (2027-2032) & (K Units)

Table 64. World Integrated Arthroscopy Pump Production Value by Maximum Flow Rate (2021-2026) & (USD Million)

Table 65. World Integrated Arthroscopy Pump Production Value by Maximum Flow Rate (2027-2032) & (USD Million)

Table 66. World Integrated Arthroscopy Pump Average Price by Maximum Flow Rate (2021-2026) & (US\$/Unit)

Table 67. World Integrated Arthroscopy Pump Average Price by Maximum Flow Rate (2027-2032) & (US\$/Unit)

Table 68. World Integrated Arthroscopy Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Integrated Arthroscopy Pump Production by Application (2021-2026) & (K Units)

Table 70. World Integrated Arthroscopy Pump Production by Application (2027-2032) & (K Units)

Table 71. World Integrated Arthroscopy Pump Production Value by Application (2021-2026) & (USD Million)

Table 72. World Integrated Arthroscopy Pump Production Value by Application (2027-2032) & (USD Million)

Table 73. World Integrated Arthroscopy Pump Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Integrated Arthroscopy Pump Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Stryker Corporation (US) Basic Information, Manufacturing Base and Competitors

Table 76. Stryker Corporation (US) Major Business

Table 77. Stryker Corporation (US) Integrated Arthroscopy Pump Product and Services

Table 78. Stryker Corporation (US) Integrated Arthroscopy Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Stryker Corporation (US) Recent Developments/Updates

Table 80. Stryker Corporation (US) Competitive Strengths & Weaknesses

Table 81. Arthrex, Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 82. Arthrex, Inc. (US) Major Business

Table 83. Arthrex, Inc. (US) Integrated Arthroscopy Pump Product and Services

Table 84. Arthrex, Inc. (US) Integrated Arthroscopy Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Arthrex, Inc. (US) Recent Developments/Updates

Table 86. Arthrex, Inc. (US) Competitive Strengths & Weaknesses

Table 87. Smith & Nephew plc (GB) Basic Information, Manufacturing Base and Competitors

Table 88. Smith & Nephew plc (GB) Major Business

Table 89. Smith & Nephew plc (GB) Integrated Arthroscopy Pump Product and Services

Table 90. Smith & Nephew plc (GB) Integrated Arthroscopy Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Smith & Nephew plc (GB) Recent Developments/Updates

Table 92. Smith & Nephew plc (GB) Competitive Strengths & Weaknesses

Table 93. Johnson & Johnson (US) Basic Information, Manufacturing Base and Competitors

Table 94. Johnson & Johnson (US) Major Business

Table 95. Johnson & Johnson (US) Integrated Arthroscopy Pump Product and Services

Table 96. Johnson & Johnson (US) Integrated Arthroscopy Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Johnson & Johnson (US) Recent Developments/Updates

Table 98. Johnson & Johnson (US) Competitive Strengths & Weaknesses

Table 99. Integrated Endoscopy, Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 100. Integrated Endoscopy, Inc. (US) Major Business

Table 101. Integrated Endoscopy, Inc. (US) Integrated Arthroscopy Pump Product and Services

Table 102. Integrated Endoscopy, Inc. (US) Integrated Arthroscopy Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Integrated Endoscopy, Inc. (US) Recent Developments/Updates

Table 104. Integrated Endoscopy, Inc. (US) Competitive Strengths & Weaknesses

Table 105. CONMED Corporation (US) Basic Information, Manufacturing Base and Competitors

Table 106. CONMED Corporation (US) Major Business

Table 107. CONMED Corporation (US) Integrated Arthroscopy Pump Product and Services

Table 108. CONMED Corporation (US) Integrated Arthroscopy Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. CONMED Corporation (US) Recent Developments/Updates

Table 110. CONMED Corporation (US) Competitive Strengths & Weaknesses

Table 111. KARL STORZ SE & Co. KG (DE) Basic Information, Manufacturing Base and Competitors

Table 112. KARL STORZ SE & Co. KG (DE) Major Business

Table 113. KARL STORZ SE & Co. KG (DE) Integrated Arthroscopy Pump Product and Services

Table 114. KARL STORZ SE & Co. KG (DE) Integrated Arthroscopy Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. KARL STORZ SE & Co. KG (DE) Recent Developments/Updates

Table 116. KARL STORZ SE & Co. KG (DE) Competitive Strengths & Weaknesses

Table 117. Richard Wolf GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 118. Richard Wolf GmbH (DE) Major Business

Table 119. Richard Wolf GmbH (DE) Integrated Arthroscopy Pump Product and Services

Table 120. Richard Wolf GmbH (DE) Integrated Arthroscopy Pump Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Richard Wolf GmbH (DE) Recent Developments/Updates

Table 122. Richard Wolf GmbH (DE) Competitive Strengths & Weaknesses

Table 123. Global Key Players of Integrated Arthroscopy Pump Upstream (Raw Materials)

Table 124. Global Integrated Arthroscopy Pump Typical Customers

Table 125. Integrated Arthroscopy Pump Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Integrated Arthroscopy Pump Picture

Figure 2. World Integrated Arthroscopy Pump Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Integrated Arthroscopy Pump Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Integrated Arthroscopy Pump Production (2021-2032) & (K Units)

Figure 5. World Integrated Arthroscopy Pump Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Integrated Arthroscopy Pump Production Value Market Share by Region (2021-2032)

Figure 7. World Integrated Arthroscopy Pump Production Market Share by Region (2021-2032)

Figure 8. North America Integrated Arthroscopy Pump Production (2021-2032) & (K Units)

Figure 9. Europe Integrated Arthroscopy Pump Production (2021-2032) & (K Units)

Figure 10. China Integrated Arthroscopy Pump Production (2021-2032) & (K Units)

Figure 11. Japan Integrated Arthroscopy Pump Production (2021-2032) & (K Units)

Figure 12. Integrated Arthroscopy Pump Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Integrated Arthroscopy Pump Consumption (2021-2032) & (K Units)

Figure 15. World Integrated Arthroscopy Pump Consumption Market Share by Region (2021-2032)

Figure 16. United States Integrated Arthroscopy Pump Consumption (2021-2032) & (K Units)

Figure 17. China Integrated Arthroscopy Pump Consumption (2021-2032) & (K Units)

Figure 18. Europe Integrated Arthroscopy Pump Consumption (2021-2032) & (K Units)

Figure 19. Japan Integrated Arthroscopy Pump Consumption (2021-2032) & (K Units)

Figure 20. South Korea Integrated Arthroscopy Pump Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Integrated Arthroscopy Pump Consumption (2021-2032) & (K Units)

Figure 22. India Integrated Arthroscopy Pump Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Integrated Arthroscopy Pump by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Integrated Arthroscopy Pump Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Integrated Arthroscopy

Pump Markets in 2025

Figure 26. United States VS China: Integrated Arthroscopy Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Integrated Arthroscopy Pump Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Integrated Arthroscopy Pump Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Integrated Arthroscopy Pump Production Market Share 2025

Figure 30. China Based Manufacturers Integrated Arthroscopy Pump Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Integrated Arthroscopy Pump Production Market Share 2025

Figure 32. World Integrated Arthroscopy Pump Production Value by Flow Control, (USD Million), 2021 & 2025 & 2032

Figure 33. World Integrated Arthroscopy Pump Production Value Market Share by Flow Control in 2025

Figure 34. Integrated Resection Function

Figure 35. Non Integrated Resection Function

Figure 36. World Integrated Arthroscopy Pump Production Market Share by Flow Control (2021-2032)

Figure 37. World Integrated Arthroscopy Pump Production Value Market Share by Flow Control (2021-2032)

Figure 38. World Integrated Arthroscopy Pump Average Price by Flow Control (2021-2032) & (US\$/Unit)

Figure 39. World Integrated Arthroscopy Pump Production Value by Control Architecture, (USD Million), 2021 & 2025 & 2032

Figure 40. World Integrated Arthroscopy Pump Production Value Market Share by Control Architecture in 2025

Figure 41. Standalone Control

Figure 42. Shaver-Integrated Control

Figure 43. Tower-Connected Control

Figure 44. World Integrated Arthroscopy Pump Production Market Share by Control Architecture (2021-2032)

Figure 45. World Integrated Arthroscopy Pump Production Value Market Share by Control Architecture (2021-2032)

Figure 46. World Integrated Arthroscopy Pump Average Price by Control Architecture (2021-2032) & (US\$/Unit)

Figure 47. World Integrated Arthroscopy Pump Production Value by Maximum Flow

Rate, (USD Million), 2021 & 2025 & 2032

Figure 48. World Integrated Arthroscopy Pump Production Value Market Share by Maximum Flow Rate in 2025

Figure 49. ≤1.0 L/min

Figure 50. >1.0–1.5 L/min

Figure 51. >1.5 L/min

Figure 52. World Integrated Arthroscopy Pump Production Market Share by Maximum Flow Rate (2021-2032)

Figure 53. World Integrated Arthroscopy Pump Production Value Market Share by Maximum Flow Rate (2021-2032)

Figure 54. World Integrated Arthroscopy Pump Average Price by Maximum Flow Rate (2021-2032) & (US\$/Unit)

Figure 55. World Integrated Arthroscopy Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Integrated Arthroscopy Pump Production Value Market Share by Application in 2025

Figure 57. Hospital

Figure 58. Clinic

Figure 59. Other

Figure 60. World Integrated Arthroscopy Pump Production Market Share by Application (2021-2032)

Figure 61. World Integrated Arthroscopy Pump Production Value Market Share by Application (2021-2032)

Figure 62. World Integrated Arthroscopy Pump Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Integrated Arthroscopy Pump Industry Chain

Figure 64. Integrated Arthroscopy Pump Procurement Model

Figure 65. Integrated Arthroscopy Pump Sales Model

Figure 66. Integrated Arthroscopy Pump Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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