

Global Insulin Pen Needles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Insulin Pen Needles market size is expected to reach \$ 1944 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Insulin Pen needles are used in conjunction with injection pens to deliver injectable medications into the body. An insulin pen needle consists of a hollow needle which is embedded in a plastic hub and attaches to injection pens. Pen needles come in a variety of needle lengths and diameters and are used by both health professionals and patients for injection of a variety of medications. They are commonly used by people with diabetes who often require multiple daily insulin injections. In 2024, global Insulin Pen needles production reached approximately 9973 m units, with an average global market price of around US\$ 118.1 per k unit.

The global insulin pen needle market is primarily driven by the rising prevalence of diabetes, fueled by aging populations, sedentary lifestyles, and unhealthy dietary habits. As insulin therapy remains a cornerstone of diabetes management, the demand for user-friendly, less painful, and more precise delivery methods like insulin pen needles continues to grow. Technological advancements have led to the development of ultra-thin, shorter needles that improve patient comfort and compliance. Additionally, increased awareness of diabetes management, the shift toward self-administration of insulin at home, and the expansion of healthcare infrastructure in developing countries further support market growth.

Despite its growth potential, the insulin pen needle market faces several challenges. One major concern is the high cost of branded needles, which can limit access for patients in low-income regions and result in reuse of single-use needles—posing health risks. Furthermore, market saturation in developed countries and pricing pressures from

generic alternatives create intense competition for established manufacturers. Regulatory requirements related to safety, sterility, and biocompatibility also pose entry barriers for new players. Lastly, patient education and adherence remain critical issues, as improper injection techniques or needle reuse can compromise treatment outcomes.

This report studies the global Insulin Pen Needles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Insulin Pen Needles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Insulin Pen Needles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Insulin Pen Needles total production and demand, 2021-2032, (M Units)

Global Insulin Pen Needles total production value, 2021-2032, (USD Million)

Global Insulin Pen Needles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Insulin Pen Needles consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Insulin Pen Needles domestic production, consumption, key domestic manufacturers and share

Global Insulin Pen Needles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Insulin Pen Needles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Insulin Pen Needles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Insulin Pen Needles market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Embecka, MTD Group, Novo Nordisk, B. Braun, Terumo, Owen Mumford, Beipu Medical, KDL Medical, Ulticare, Puang Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Insulin Pen Needles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Insulin Pen Needles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Insulin Pen Needles Market, Segmentation by Type:

Standard Insulin Pen Needles

Safety Insulin Pen Needles

Global Insulin Pen Needles Market, Segmentation by Application:

Home Use

Medical Institutions

Others

Companies Profiled:

Embecta

MTD Group

Novo Nordisk

B. Braun

Terumo

Owen Mumford

Beipu Medical

KDL Medical

Ulticare

Puang Medical

Tianjin Huahong Medical

Anhui Hongyu Wuzhou Medical

Jiangxi Hongda Medical

Suzhou Sali Medical

Jiangsu Jichun Medical

Key Questions Answered:

1. How big is the global Insulin Pen Needles market?
2. What is the demand of the global Insulin Pen Needles market?
3. What is the year over year growth of the global Insulin Pen Needles market?
4. What is the production and production value of the global Insulin Pen Needles market?
5. Who are the key producers in the global Insulin Pen Needles market?
6. What are the growth factors driving the market demand?

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