

Global Insulin Pen Needles Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G015CD1A224EN.html>

Date: January 2024

Pages: 155

Price: US\$ 3,480.00 (Single User License)

ID: G015CD1A224EN

Abstracts

According to our (Global Info Research) latest study, the global Insulin Pen Needles market size was valued at USD 1894.3 million in 2023 and is forecast to a readjusted size of USD 2594.1 million by 2030 with a CAGR of 4.6% during review period.

Insulin Pen needles are used in conjunction with injection pens to deliver injectable medications into the body. An insulin pen needle consists of a hollow needle which is embedded in a plastic hub and attaches to injection pens. Pen needles come in a variety of needle lengths and diameters and are used by both health professionals and patients for injection of a variety of medications. They are commonly used by people with diabetes who often require multiple daily insulin injections.

Global Insulin Pen Needles key players include BD, Novo Nordisk, Artsana, B. Braun, Terumo, etc. Global top five manufacturers hold a share about 70%. North America is the largest market, with a share about 45%, followed by Europe, with a share about 40 percent. In terms of product, Standard Insulin Pen Needles is the largest segment, with a share about 95%. And in terms of application, the largest application is Home Use, followed by Medical Institutions.

The Global Info Research report includes an overview of the development of the Insulin Pen Needles industry chain, the market status of Home Use (Standard Insulin Pen Needles, Safety Insulin Pen Needles), Medical Institutions (Standard Insulin Pen Needles, Safety Insulin Pen Needles), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Insulin Pen Needles.

Regionally, the report analyzes the Insulin Pen Needles markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Insulin Pen Needles market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Insulin Pen Needles market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Insulin Pen Needles industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Standard Insulin Pen Needles, Safety Insulin Pen Needles).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Insulin Pen Needles market.

Regional Analysis: The report involves examining the Insulin Pen Needles market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Insulin Pen Needles market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Insulin Pen Needles:

Company Analysis: Report covers individual Insulin Pen Needles manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Insulin Pen Needles. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Home Use, Medical Institutions).

Technology Analysis: Report covers specific technologies relevant to Insulin Pen Needles. It assesses the current state, advancements, and potential future developments in Insulin Pen Needles areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Insulin Pen Needles market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Insulin Pen Needles market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Standard Insulin Pen Needles

Safety Insulin Pen Needles

Market segment by Application

Home Use

Medical Institutions

Others

Major players covered

BD

Novo Nordisk

Artsana

B. Braun

Terumo

Ypsomed Holding

Owen Mumford

HTL-Strefa

Beipu

Kangdelai

Ulticare

Allison Medical

Jiangxi Hongda Medical Equipment Group Co., Ltd.

Suzhou Shali Medical Devices Co., Ltd.

Jiangsu Adopt Medical Technology Co., Ltd.

Tianjin Huahong Technology Co., Ltd.

Jiangsu Jichun Medical Equipment Co., Ltd.

Gangan Medical Technology Jiangsu Co., Ltd.

Jiangxi Fenglin Medical Equipment Co., Ltd.

Shanghai Ace Medical Technology Co., Ltd.

Ningbo Meisheng Medical Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Insulin Pen Needles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Insulin Pen Needles, with price, sales, revenue and global market share of Insulin Pen Needles from 2019 to 2024.

Chapter 3, the Insulin Pen Needles competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Insulin Pen Needles breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Insulin Pen Needles market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Insulin Pen Needles.

Chapter 14 and 15, to describe Insulin Pen Needles sales channel, distributors, customers, research findings and conclusion.

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