

Global Insulin Detemir Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Insulin Detemir market size is expected to reach \$ 2750 million by 2032, rising at a market growth of -10.0% CAGR during the forecast period (2026-2032).

Insulin Detemir is a long-acting basal insulin analog and a soluble biologic medicine manufactured through recombinant DNA expression in *Saccharomyces cerevisiae* followed by chemical modification. Compared with human insulin, the threonine residue at position B30 is removed and a C14 myristic fatty-acid side chain is attached to lysine at position B29. This molecular design allows the product to remain soluble after subcutaneous injection while prolonging action through self-association and reversible albumin binding, thereby slowing absorption and extending systemic exposure. Commercial formulations are typically clear, colorless, aqueous injections at 100 units/mL, commonly supplied as 3 mL cartridges or pre-filled pens containing 300 units each, with excipients such as glycerol, phenol, metacresol, zinc acetate, disodium phosphate dihydrate, sodium chloride, and water for injections. The product belongs to the basal insulin/long-acting insulin analog category and is mainly used for background glycemic control in type 1 and type 2 diabetes, either alone or in combination with prandial insulin, oral antidiabetic agents, or GLP-1 receptor agonists. Industrial production requires strong capabilities in recombinant expression and purification, structural modification consistency, sterile fill-finish, cold-chain handling, delivery-device compatibility, potency and impurity control, as well as pharmaceutical and clinical comparability evaluation. Manufacturers capable of supplying this product are typically large biologics companies or specialist insulin producers with established industrial know-how.

The global diabetes patient base continues to expand. The 2025 IDF figures indicate about 589 million adults aged 20-79 living with diabetes worldwide, with a projection of

853 million by 2050, while WHO continues to describe diabetes as a major global health burden. Against this backdrop, basal insulin remains a core therapy category for type 1 diabetes and for part of the type 2 diabetes population, so total basal-insulin demand is not shrinking. For Insulin Detemir specifically, however, the practical opportunity is no longer large-scale new patient penetration, but rather stable switching of existing patients, localized supply continuity, hospital and retail substitution management, and refined service in markets where registrations and inventories still remain. For companies with biologics process capability, sterile fill-finish, cold-chain infrastructure, and device-integration experience, Insulin Detemir may still retain short-term value in regulatory, supply, and transition-management settings.

From a medium- to long-term perspective, the constraints on Insulin Detemir are stronger than the opportunities. Novo Nordisk has confirmed the permanent withdrawal of Levemir in the United States, EMA has confirmed that the affected EU presentations will be discontinued before the end of 2026, and UK communications also state that no new patients should be started. Public company websites, regulatory databases, and official product information do not show an established follow-on marketed biosimilar landscape for Insulin Detemir in major regulated markets, meaning supply is highly concentrated in a single operating subject. As a result, market size, manufacturing continuity, regulatory maintenance, and commercial access are all strongly influenced by one company's portfolio decisions. At the same time, clinical and commercial focus in basal insulin is continuing to move toward insulin glargine, insulin degludec, and longer-duration products, leaving Insulin Detemir at a disadvantage in prescribing priority, dosing frequency, channel economics, and resource allocation.

Downstream demand is shifting from 'new patient initiation' to 'existing patient maintenance and therapeutic switching.' Hospitals are likely to place greater weight on supply continuity, reimbursement access, hypoglycemia management, dosing convenience, and training burden, which favors basal insulins with more stable supply and longer lifecycle visibility. Retail and community channels are more focused on post-switch glucose variability, body-weight effects, learning costs for delivery devices, and prescription refill convenience. Short-term residual demand will remain among pediatric patients, pregnancy-related use, and people highly attached to specific brands or devices, but over 2026-2032 the real downstream pattern for Insulin Detemir is more likely to be inventory depletion, structural substitution, and regimen migration rather than independent and sustainable market expansion.

This report studies the global Insulin Detemir production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Insulin Detemir and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Insulin Detemir that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Insulin Detemir total production and demand, 2021-2032, (K Dose)

Global Insulin Detemir total production value, 2021-2032, (USD Million)

Global Insulin Detemir production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Insulin Detemir consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Insulin Detemir domestic production, consumption, key domestic manufacturers and share

Global Insulin Detemir production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Insulin Detemir production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Insulin Detemir production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Insulin Detemir market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novo Nordisk, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Insulin Detemir market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Insulin Detemir Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Insulin Detemir Market, Segmentation by Type:

Resuable

Disposable

Global Insulin Detemir Market, Segmentation by Dosage Presentation:

Solution for Injection in Vial

Solution for Injection in Cartridge

Solution for Injection in Pre-filled Pen

Others

Global Insulin Detemir Market, Segmentation by Value-chain Delivery Level:

- Insulin Detemir Drug Substance
- Bulk Drug Product Solution
- Finished Drug Product
- Drug-Device Combination Product
- Others

Global Insulin Detemir Market, Segmentation by Commercial Pack Configuration:

- Single-unit Pack
- Multi-unit Pack
- Pen Pack with Needles
- Others

Global Insulin Detemir Market, Segmentation by Application:

- Hospital
- Clinic
- Home Use
- Others

Companies Profiled:

- Novo Nordisk

Key Questions Answered:

1. How big is the global Insulin Detemir market?
2. What is the demand of the global Insulin Detemir market?
3. What is the year over year growth of the global Insulin Detemir market?
4. What is the production and production value of the global Insulin Detemir market?
5. Who are the key producers in the global Insulin Detemir market?
6. What are the growth factors driving the market demand?

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