

Global Insulation Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Insulation market size was valued at USD 43320 million in 2023 and is forecast to a readjusted size of USD 52090 million by 2030 with a CAGR of 2.7% during review period.

Insulation materials are the materials which form the thermal or sound envelope of a building or otherwise reduce heat transfer or noise. Insulation may be categorized by its composition (natural or synthetic materials), form (batts, blankets, loose-fill, spray foam, and panels), structural contribution (insulating concrete forms, structured panels, and straw bales), functional mode (conductive, radiative, and convective), resistance to heat transfer, environmental impacts, and more.

Global 5 largest manufacturers of Insulation are Kingspan, Saint-Gobain, Owens Corning, Johns Manville and Rockwool, which make up over 50%. Among them, Kingspan is the leader with about 15% market share.

Europe is the largest market, has a share about 40%, followed by North America and Asia-Pacific. In terms of product type, Foam is the largest segment, with a share about 30%. In terms of product application, the largest application is Thermal, with a share about 80%, followed by Acoustic.

The Global Info Research report includes an overview of the development of the Insulation industry chain, the market status of Thermal (Foam, Mineral Wool), Acoustic (Foam, Mineral Wool), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Insulation.

Regionally, the report analyzes the Insulation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Insulation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Insulation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Insulation industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Foam, Mineral Wool).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Insulation market.

Regional Analysis: The report involves examining the Insulation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Insulation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Insulation:

Company Analysis: Report covers individual Insulation manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Insulation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Thermal, Acoustic).

Technology Analysis: Report covers specific technologies relevant to Insulation. It assesses the current state, advancements, and potential future developments in Insulation areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Insulation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Insulation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Foam

Mineral Wool

Fiberglass

Fiber-Based Insulation Materials

Others

Market segment by Application

Thermal

Acoustic

Major players covered

Owens Corning

Johns Manville

Knauf Insulation

Saint-Gobain

Rockwool

Soprema

Kingspan

URSA

Dow

Huntsman

Byucksan Corporation

GUTEX

Armacell

Plasti-Fab

Huamei Energy-saving Technology

Biofib'Isolation

Thermafleece

Thermo-hanf

Nature Fibres

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Insulation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Insulation, with price, sales, revenue and global market share of Insulation from 2019 to 2024.

Chapter 3, the Insulation competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Insulation breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Insulation market forecast, by regions, type and application, with sales and

revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Insulation.

Chapter 14 and 15, to describe Insulation sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Insulation

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Insulation Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Foam

1.3.3 Mineral Wool

1.3.4 Fiberglass

1.3.5 Fiber-Based Insulation Materials

1.3.6 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Insulation Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Thermal

1.4.3 Acoustic

1.5 Global Insulation Market Size & Forecast

1.5.1 Global Insulation Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Insulation Sales Quantity (2019-2030)

1.5.3 Global Insulation Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Owens Corning

2.1.1 Owens Corning Details

2.1.2 Owens Corning Major Business

2.1.3 Owens Corning Insulation Product and Services

2.1.4 Owens Corning Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Owens Corning Recent Developments/Updates

2.2 Johns Manville

2.2.1 Johns Manville Details

2.2.2 Johns Manville Major Business

2.2.3 Johns Manville Insulation Product and Services

2.2.4 Johns Manville Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Johns Manville Recent Developments/Updates
- 2.3 Knauf Insulation
 - 2.3.1 Knauf Insulation Details
 - 2.3.2 Knauf Insulation Major Business
 - 2.3.3 Knauf Insulation Insulation Product and Services
 - 2.3.4 Knauf Insulation Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Knauf Insulation Recent Developments/Updates
- 2.4 Saint-Gobain
 - 2.4.1 Saint-Gobain Details
 - 2.4.2 Saint-Gobain Major Business
 - 2.4.3 Saint-Gobain Insulation Product and Services
 - 2.4.4 Saint-Gobain Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Saint-Gobain Recent Developments/Updates
- 2.5 Rockwool
 - 2.5.1 Rockwool Details
 - 2.5.2 Rockwool Major Business
 - 2.5.3 Rockwool Insulation Product and Services
 - 2.5.4 Rockwool Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Rockwool Recent Developments/Updates
- 2.6 Soprema
 - 2.6.1 Soprema Details
 - 2.6.2 Soprema Major Business
 - 2.6.3 Soprema Insulation Product and Services
 - 2.6.4 Soprema Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Soprema Recent Developments/Updates
- 2.7 Kingspan
 - 2.7.1 Kingspan Details
 - 2.7.2 Kingspan Major Business
 - 2.7.3 Kingspan Insulation Product and Services
 - 2.7.4 Kingspan Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Kingspan Recent Developments/Updates
- 2.8 URSA
 - 2.8.1 URSA Details
 - 2.8.2 URSA Major Business

- 2.8.3 URSA Insulation Product and Services
- 2.8.4 URSA Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 URSA Recent Developments/Updates
- 2.9 Dow
 - 2.9.1 Dow Details
 - 2.9.2 Dow Major Business
 - 2.9.3 Dow Insulation Product and Services
 - 2.9.4 Dow Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Dow Recent Developments/Updates
- 2.10 Huntsman
 - 2.10.1 Huntsman Details
 - 2.10.2 Huntsman Major Business
 - 2.10.3 Huntsman Insulation Product and Services
 - 2.10.4 Huntsman Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Huntsman Recent Developments/Updates
- 2.11 Byucksan Corporation
 - 2.11.1 Byucksan Corporation Details
 - 2.11.2 Byucksan Corporation Major Business
 - 2.11.3 Byucksan Corporation Insulation Product and Services
 - 2.11.4 Byucksan Corporation Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Byucksan Corporation Recent Developments/Updates
- 2.12 GUTEX
 - 2.12.1 GUTEX Details
 - 2.12.2 GUTEX Major Business
 - 2.12.3 GUTEX Insulation Product and Services
 - 2.12.4 GUTEX Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 GUTEX Recent Developments/Updates
- 2.13 Armacell
 - 2.13.1 Armacell Details
 - 2.13.2 Armacell Major Business
 - 2.13.3 Armacell Insulation Product and Services
 - 2.13.4 Armacell Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Armacell Recent Developments/Updates

2.14 Plasti-Fab

2.14.1 Plasti-Fab Details

2.14.2 Plasti-Fab Major Business

2.14.3 Plasti-Fab Insulation Product and Services

2.14.4 Plasti-Fab Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Plasti-Fab Recent Developments/Updates

2.15 Huamei Energy-saving Technology

2.15.1 Huamei Energy-saving Technology Details

2.15.2 Huamei Energy-saving Technology Major Business

2.15.3 Huamei Energy-saving Technology Insulation Product and Services

2.15.4 Huamei Energy-saving Technology Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Huamei Energy-saving Technology Recent Developments/Updates

2.16 Biofib'Isolation

2.16.1 Biofib'Isolation Details

2.16.2 Biofib'Isolation Major Business

2.16.3 Biofib'Isolation Insulation Product and Services

2.16.4 Biofib'Isolation Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Biofib'Isolation Recent Developments/Updates

2.17 Thermafleece

2.17.1 Thermafleece Details

2.17.2 Thermafleece Major Business

2.17.3 Thermafleece Insulation Product and Services

2.17.4 Thermafleece Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Thermafleece Recent Developments/Updates

2.18 Thermo-hanf

2.18.1 Thermo-hanf Details

2.18.2 Thermo-hanf Major Business

2.18.3 Thermo-hanf Insulation Product and Services

2.18.4 Thermo-hanf Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Thermo-hanf Recent Developments/Updates

2.19 Nature Fibres

2.19.1 Nature Fibres Details

2.19.2 Nature Fibres Major Business

2.19.3 Nature Fibres Insulation Product and Services

2.19.4 Nature Fibres Insulation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Nature Fibres Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: INSULATION BY MANUFACTURER

3.1 Global Insulation Sales Quantity by Manufacturer (2019-2024)

3.2 Global Insulation Revenue by Manufacturer (2019-2024)

3.3 Global Insulation Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Insulation by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Insulation Manufacturer Market Share in 2023

3.4.2 Top 6 Insulation Manufacturer Market Share in 2023

3.5 Insulation Market: Overall Company Footprint Analysis

3.5.1 Insulation Market: Region Footprint

3.5.2 Insulation Market: Company Product Type Footprint

3.5.3 Insulation Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Insulation Market Size by Region

4.1.1 Global Insulation Sales Quantity by Region (2019-2030)

4.1.2 Global Insulation Consumption Value by Region (2019-2030)

4.1.3 Global Insulation Average Price by Region (2019-2030)

4.2 North America Insulation Consumption Value (2019-2030)

4.3 Europe Insulation Consumption Value (2019-2030)

4.4 Asia-Pacific Insulation Consumption Value (2019-2030)

4.5 South America Insulation Consumption Value (2019-2030)

4.6 Middle East and Africa Insulation Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Insulation Sales Quantity by Type (2019-2030)

5.2 Global Insulation Consumption Value by Type (2019-2030)

5.3 Global Insulation Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Insulation Sales Quantity by Application (2019-2030)
- 6.2 Global Insulation Consumption Value by Application (2019-2030)
- 6.3 Global Insulation Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Insulation Sales Quantity by Type (2019-2030)
- 7.2 North America Insulation Sales Quantity by Application (2019-2030)
- 7.3 North America Insulation Market Size by Country
 - 7.3.1 North America Insulation Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Insulation Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Insulation Sales Quantity by Type (2019-2030)
- 8.2 Europe Insulation Sales Quantity by Application (2019-2030)
- 8.3 Europe Insulation Market Size by Country
 - 8.3.1 Europe Insulation Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Insulation Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Insulation Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Insulation Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Insulation Market Size by Region
 - 9.3.1 Asia-Pacific Insulation Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Insulation Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)

- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Insulation Sales Quantity by Type (2019-2030)
- 10.2 South America Insulation Sales Quantity by Application (2019-2030)
- 10.3 South America Insulation Market Size by Country
 - 10.3.1 South America Insulation Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Insulation Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Insulation Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Insulation Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Insulation Market Size by Country
 - 11.3.1 Middle East & Africa Insulation Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Insulation Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Insulation Market Drivers
- 12.2 Insulation Market Restraints
- 12.3 Insulation Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Insulation and Key Manufacturers

13.2 Manufacturing Costs Percentage of Insulation

13.3 Insulation Production Process

13.4 Insulation Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Insulation Typical Distributors

14.3 Insulation Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Insulation Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Insulation Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Owens Corning Basic Information, Manufacturing Base and Competitors

Table 4. Owens Corning Major Business

Table 5. Owens Corning Insulation Product and Services

Table 6. Owens Corning Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Owens Corning Recent Developments/Updates

Table 8. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 9. Johns Manville Major Business

Table 10. Johns Manville Insulation Product and Services

Table 11. Johns Manville Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Johns Manville Recent Developments/Updates

Table 13. Knauf Insulation Basic Information, Manufacturing Base and Competitors

Table 14. Knauf Insulation Major Business

Table 15. Knauf Insulation Insulation Product and Services

Table 16. Knauf Insulation Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Knauf Insulation Recent Developments/Updates

Table 18. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 19. Saint-Gobain Major Business

Table 20. Saint-Gobain Insulation Product and Services

Table 21. Saint-Gobain Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Saint-Gobain Recent Developments/Updates

Table 23. Rockwool Basic Information, Manufacturing Base and Competitors

Table 24. Rockwool Major Business

Table 25. Rockwool Insulation Product and Services

Table 26. Rockwool Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Rockwool Recent Developments/Updates

Table 28. Soprema Basic Information, Manufacturing Base and Competitors

- Table 29. Soprema Major Business
- Table 30. Soprema Insulation Product and Services
- Table 31. Soprema Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Soprema Recent Developments/Updates
- Table 33. Kingspan Basic Information, Manufacturing Base and Competitors
- Table 34. Kingspan Major Business
- Table 35. Kingspan Insulation Product and Services
- Table 36. Kingspan Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Kingspan Recent Developments/Updates
- Table 38. URSA Basic Information, Manufacturing Base and Competitors
- Table 39. URSA Major Business
- Table 40. URSA Insulation Product and Services
- Table 41. URSA Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. URSA Recent Developments/Updates
- Table 43. Dow Basic Information, Manufacturing Base and Competitors
- Table 44. Dow Major Business
- Table 45. Dow Insulation Product and Services
- Table 46. Dow Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Dow Recent Developments/Updates
- Table 48. Huntsman Basic Information, Manufacturing Base and Competitors
- Table 49. Huntsman Major Business
- Table 50. Huntsman Insulation Product and Services
- Table 51. Huntsman Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Huntsman Recent Developments/Updates
- Table 53. Byucksan Corporation Basic Information, Manufacturing Base and Competitors
- Table 54. Byucksan Corporation Major Business
- Table 55. Byucksan Corporation Insulation Product and Services
- Table 56. Byucksan Corporation Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Byucksan Corporation Recent Developments/Updates
- Table 58. GUTEX Basic Information, Manufacturing Base and Competitors
- Table 59. GUTEX Major Business
- Table 60. GUTEX Insulation Product and Services

Table 61. GUTEX Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. GUTEX Recent Developments/Updates

Table 63. Armacell Basic Information, Manufacturing Base and Competitors

Table 64. Armacell Major Business

Table 65. Armacell Insulation Product and Services

Table 66. Armacell Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Armacell Recent Developments/Updates

Table 68. Plasti-Fab Basic Information, Manufacturing Base and Competitors

Table 69. Plasti-Fab Major Business

Table 70. Plasti-Fab Insulation Product and Services

Table 71. Plasti-Fab Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Plasti-Fab Recent Developments/Updates

Table 73. Huamei Energy-saving Technology Basic Information, Manufacturing Base and Competitors

Table 74. Huamei Energy-saving Technology Major Business

Table 75. Huamei Energy-saving Technology Insulation Product and Services

Table 76. Huamei Energy-saving Technology Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Huamei Energy-saving Technology Recent Developments/Updates

Table 78. Biofib'Isolation Basic Information, Manufacturing Base and Competitors

Table 79. Biofib'Isolation Major Business

Table 80. Biofib'Isolation Insulation Product and Services

Table 81. Biofib'Isolation Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Biofib'Isolation Recent Developments/Updates

Table 83. Thermafleece Basic Information, Manufacturing Base and Competitors

Table 84. Thermafleece Major Business

Table 85. Thermafleece Insulation Product and Services

Table 86. Thermafleece Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Thermafleece Recent Developments/Updates

Table 88. Thermo-hanf Basic Information, Manufacturing Base and Competitors

Table 89. Thermo-hanf Major Business

Table 90. Thermo-hanf Insulation Product and Services

Table 91. Thermo-hanf Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 92. Thermo-hanf Recent Developments/Updates
- Table 93. Nature Fibres Basic Information, Manufacturing Base and Competitors
- Table 94. Nature Fibres Major Business
- Table 95. Nature Fibres Insulation Product and Services
- Table 96. Nature Fibres Insulation Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Nature Fibres Recent Developments/Updates
- Table 98. Global Insulation Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 99. Global Insulation Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 100. Global Insulation Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 101. Market Position of Manufacturers in Insulation, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 102. Head Office and Insulation Production Site of Key Manufacturer
- Table 103. Insulation Market: Company Product Type Footprint
- Table 104. Insulation Market: Company Product Application Footprint
- Table 105. Insulation New Market Entrants and Barriers to Market Entry
- Table 106. Insulation Mergers, Acquisition, Agreements, and Collaborations
- Table 107. Global Insulation Sales Quantity by Region (2019-2024) & (K MT)
- Table 108. Global Insulation Sales Quantity by Region (2025-2030) & (K MT)
- Table 109. Global Insulation Consumption Value by Region (2019-2024) & (USD Million)
- Table 110. Global Insulation Consumption Value by Region (2025-2030) & (USD Million)
- Table 111. Global Insulation Average Price by Region (2019-2024) & (USD/MT)
- Table 112. Global Insulation Average Price by Region (2025-2030) & (USD/MT)
- Table 113. Global Insulation Sales Quantity by Type (2019-2024) & (K MT)
- Table 114. Global Insulation Sales Quantity by Type (2025-2030) & (K MT)
- Table 115. Global Insulation Consumption Value by Type (2019-2024) & (USD Million)
- Table 116. Global Insulation Consumption Value by Type (2025-2030) & (USD Million)
- Table 117. Global Insulation Average Price by Type (2019-2024) & (USD/MT)
- Table 118. Global Insulation Average Price by Type (2025-2030) & (USD/MT)
- Table 119. Global Insulation Sales Quantity by Application (2019-2024) & (K MT)
- Table 120. Global Insulation Sales Quantity by Application (2025-2030) & (K MT)
- Table 121. Global Insulation Consumption Value by Application (2019-2024) & (USD Million)
- Table 122. Global Insulation Consumption Value by Application (2025-2030) & (USD Million)
- Table 123. Global Insulation Average Price by Application (2019-2024) & (USD/MT)
- Table 124. Global Insulation Average Price by Application (2025-2030) & (USD/MT)

Table 125. North America Insulation Sales Quantity by Type (2019-2024) & (K MT)

Table 126. North America Insulation Sales Quantity by Type (2025-2030) & (K MT)

Table 127. North America Insulation Sales Quantity by Application (2019-2024) & (K MT)

Table 128. North America Insulation Sales Quantity by Application (2025-2030) & (K MT)

Table 129. North America Insulation Sales Quantity by Country (2019-2024) & (K MT)

Table 130. North America Insulation Sales Quantity by Country (2025-2030) & (K MT)

Table 131. North America Insulation Consumption Value by Country (2019-2024) & (USD Million)

Table 132. North America Insulation Consumption Value by Country (2025-2030) & (USD Million)

Table 133. Europe Insulation Sales Quantity by Type (2019-2024) & (K MT)

Table 134. Europe Insulation Sales Quantity by Type (2025-2030) & (K MT)

Table 135. Europe Insulation Sales Quantity by Application (2019-2024) & (K MT)

Table 136. Europe Insulation Sales Quantity by Application (2025-2030) & (K MT)

Table 137. Europe Insulation Sales Quantity by Country (2019-2024) & (K MT)

Table 138. Europe Insulation Sales Quantity by Country (2025-2030) & (K MT)

Table 139. Europe Insulation Consumption Value by Country (2019-2024) & (USD Million)

Table 140. Europe Insulation Consumption Value by Country (2025-2030) & (USD Million)

Table 141. Asia-Pacific Insulation Sales Quantity by Type (2019-2024) & (K MT)

Table 142. Asia-Pacific Insulation Sales Quantity by Type (2025-2030) & (K MT)

Table 143. Asia-Pacific Insulation Sales Quantity by Application (2019-2024) & (K MT)

Table 144. Asia-Pacific Insulation Sales Quantity by Application (2025-2030) & (K MT)

Table 145. Asia-Pacific Insulation Sales Quantity by Region (2019-2024) & (K MT)

Table 146. Asia-Pacific Insulation Sales Quantity by Region (2025-2030) & (K MT)

Table 147. Asia-Pacific Insulation Consumption Value by Region (2019-2024) & (USD Million)

Table 148. Asia-Pacific Insulation Consumption Value by Region (2025-2030) & (USD Million)

Table 149. South America Insulation Sales Quantity by Type (2019-2024) & (K MT)

Table 150. South America Insulation Sales Quantity by Type (2025-2030) & (K MT)

Table 151. South America Insulation Sales Quantity by Application (2019-2024) & (K MT)

Table 152. South America Insulation Sales Quantity by Application (2025-2030) & (K MT)

Table 153. South America Insulation Sales Quantity by Country (2019-2024) & (K MT)

Table 154. South America Insulation Sales Quantity by Country (2025-2030) & (K MT)

Table 155. South America Insulation Consumption Value by Country (2019-2024) & (USD Million)

Table 156. South America Insulation Consumption Value by Country (2025-2030) & (USD Million)

Table 157. Middle East & Africa Insulation Sales Quantity by Type (2019-2024) & (K MT)

Table 158. Middle East & Africa Insulation Sales Quantity by Type (2025-2030) & (K MT)

Table 159. Middle East & Africa Insulation Sales Quantity by Application (2019-2024) & (K MT)

Table 160. Middle East & Africa Insulation Sales Quantity by Application (2025-2030) & (K MT)

Table 161. Middle East & Africa Insulation Sales Quantity by Region (2019-2024) & (K MT)

Table 162. Middle East & Africa Insulation Sales Quantity by Region (2025-2030) & (K MT)

Table 163. Middle East & Africa Insulation Consumption Value by Region (2019-2024) & (USD Million)

Table 164. Middle East & Africa Insulation Consumption Value by Region (2025-2030) & (USD Million)

Table 165. Insulation Raw Material

Table 166. Key Manufacturers of Insulation Raw Materials

Table 167. Insulation Typical Distributors

Table 168. Insulation Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Insulation Picture
- Figure 2. Global Insulation Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Insulation Consumption Value Market Share by Type in 2023
- Figure 4. Foam Examples
- Figure 5. Mineral Wool Examples
- Figure 6. Fiberglass Examples
- Figure 7. Fiber-Based Insulation Materials Examples
- Figure 8. Others Examples
- Figure 9. Global Insulation Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 10. Global Insulation Consumption Value Market Share by Application in 2023
- Figure 11. Thermal Examples
- Figure 12. Acoustic Examples
- Figure 13. Global Insulation Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 14. Global Insulation Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 15. Global Insulation Sales Quantity (2019-2030) & (K MT)
- Figure 16. Global Insulation Average Price (2019-2030) & (USD/MT)
- Figure 17. Global Insulation Sales Quantity Market Share by Manufacturer in 2023
- Figure 18. Global Insulation Consumption Value Market Share by Manufacturer in 2023
- Figure 19. Producer Shipments of Insulation by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 20. Top 3 Insulation Manufacturer (Consumption Value) Market Share in 2023
- Figure 21. Top 6 Insulation Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Global Insulation Sales Quantity Market Share by Region (2019-2030)
- Figure 23. Global Insulation Consumption Value Market Share by Region (2019-2030)
- Figure 24. North America Insulation Consumption Value (2019-2030) & (USD Million)
- Figure 25. Europe Insulation Consumption Value (2019-2030) & (USD Million)
- Figure 26. Asia-Pacific Insulation Consumption Value (2019-2030) & (USD Million)
- Figure 27. South America Insulation Consumption Value (2019-2030) & (USD Million)
- Figure 28. Middle East & Africa Insulation Consumption Value (2019-2030) & (USD Million)
- Figure 29. Global Insulation Sales Quantity Market Share by Type (2019-2030)
- Figure 30. Global Insulation Consumption Value Market Share by Type (2019-2030)

- Figure 31. Global Insulation Average Price by Type (2019-2030) & (USD/MT)
- Figure 32. Global Insulation Sales Quantity Market Share by Application (2019-2030)
- Figure 33. Global Insulation Consumption Value Market Share by Application (2019-2030)
- Figure 34. Global Insulation Average Price by Application (2019-2030) & (USD/MT)
- Figure 35. North America Insulation Sales Quantity Market Share by Type (2019-2030)
- Figure 36. North America Insulation Sales Quantity Market Share by Application (2019-2030)
- Figure 37. North America Insulation Sales Quantity Market Share by Country (2019-2030)
- Figure 38. North America Insulation Consumption Value Market Share by Country (2019-2030)
- Figure 39. United States Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 40. Canada Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 41. Mexico Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 42. Europe Insulation Sales Quantity Market Share by Type (2019-2030)
- Figure 43. Europe Insulation Sales Quantity Market Share by Application (2019-2030)
- Figure 44. Europe Insulation Sales Quantity Market Share by Country (2019-2030)
- Figure 45. Europe Insulation Consumption Value Market Share by Country (2019-2030)
- Figure 46. Germany Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 47. France Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 48. United Kingdom Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 49. Russia Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 50. Italy Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 51. Asia-Pacific Insulation Sales Quantity Market Share by Type (2019-2030)
- Figure 52. Asia-Pacific Insulation Sales Quantity Market Share by Application (2019-2030)
- Figure 53. Asia-Pacific Insulation Sales Quantity Market Share by Region (2019-2030)
- Figure 54. Asia-Pacific Insulation Consumption Value Market Share by Region (2019-2030)
- Figure 55. China Insulation Consumption Value and Growth Rate (2019-2030) & (USD

Million)

Figure 56. Japan Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Insulation Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Insulation Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Insulation Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Insulation Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Insulation Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Insulation Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Insulation Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Insulation Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Insulation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Insulation Market Drivers

Figure 76. Insulation Market Restraints

Figure 77. Insulation Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Insulation in 2023

Figure 80. Manufacturing Process Analysis of Insulation

Figure 81. Insulation Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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