

Global Insulating Gloves Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Insulating Gloves market size was valued at USD 288.6 million in 2023 and is forecast to a readjusted size of USD 393 million by 2030 with a CAGR of 4.5% during review period.

Insulating gloves offer personal protection against electrical shocks when working on or near live wires. Six classes of gloves, differing in electrical characteristics, are provided and are designated as Class 00, Class 0, Class 1, Class 2, Class 3, and Class 4.

Employees who work in close proximity to live electrical current may require a variety of electrically insulating protective equipment. The Occupational Safety and Health Administration (OSHA) outlines this in its electrical protective equipment standard 29 Code of Federal Regulations (CFR) 1910.137, which provides the design requirements and in-service care and use requirements for electrical insulating gloves and sleeves as well as insulating blankets, matting, covers and line hoses.

Once the electrical safety gloves have been issued, OSHA requires that “protective equipment be maintained in a safe, reliable condition.” This requires that the gloves be inspected for any damage before each day’s use. Gloves must also be inspected immediately following any incident that may have caused damage. OSHA also requires that insulating gloves be given an air test along with the inspection.

The air testing method is described in ASTM F496-14a Standard Specification for in-Service Care of Insulating Gloves and Sleeves. The glove is filled with air, either manually or with a powered inflator, and then checked for leakage. The leakage is detected by listening for escaping air or by holding the glove against the tester’s cheek

to feel air releasing. In accordance with ASTM F496-14a, gloves and sleeves should be expanded no more than 1.5 times their normal size for Type I, and 1.25 times normal for Type II during the air test. The procedure should then be repeated with the glove turned inside out.

Since sleeves cannot be inflated, they should be inspected along the edge as they are rolled. Rolling will stretch the sleeve along the edge, making cuts, tears and ozone cutting more visible. After the outside of the sleeve is inspected, the procedure should also be repeated with the sleeve turned inside out.

Before each use, gloves and sleeves should be inspected for holes; rips or tears; ozone, cutting or ultraviolet damage; and signs of chemical deterioration per ASTM F1236-14, Standard Guide for Visual Inspection of Electrical Protective Rubber Products. Gloves and sleeves should also be examined to determine if they show any damage as a result of chemical contamination, particularly from petroleum products. The first sign of chemical exposure is swelling in the area of contamination. Should any glove or sleeve be exposed to chemical contaminants or suspected of any other physical damage, they should be retested per ASTM D120-14a requirements.

Global insulating gloves key players include Honeywell Safety, Ansell, YOTSUGI CO., LTD., Hubbell Power Systems, etc. Global top 5 manufacturers hold a share over 45%.

North America is the largest market, with a share over 30%, followed by Asia-Pacific and Europe, both have a share over 60%.

In terms of product, medium voltage is the largest segment, with a share about 55%. And in terms of application, the largest application is electrical and electronics, followed by automotive industry.

The Global Info Research report includes an overview of the development of the Insulating Gloves industry chain, the market status of Electrical and Electronics (Medium Voltage, High Voltage), Automotive Industry (Medium Voltage, High Voltage), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Insulating Gloves.

Regionally, the report analyzes the Insulating Gloves markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Insulating Gloves market, with robust domestic demand, supportive policies, and a

strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Insulating Gloves market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Insulating Gloves industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Pairs), revenue generated, and market share of different by Type (e.g., Medium Voltage, High Voltage).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Insulating Gloves market.

Regional Analysis: The report involves examining the Insulating Gloves market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Insulating Gloves market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Insulating Gloves:

Company Analysis: Report covers individual Insulating Gloves manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Insulating Gloves This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electrical and Electronics, Automotive Industry).

Technology Analysis: Report covers specific technologies relevant to Insulating Gloves. It assesses the current state, advancements, and potential future developments in Insulating Gloves areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Insulating Gloves market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Insulating Gloves market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Medium Voltage

High Voltage

Low Voltage

Market segment by Application

Electrical and Electronics

Automotive Industry

Public Utilities

Communication Industry

Others

Major players covered

Honeywell Safety

Ansell

G.B. Industries

YOTSUGI CO., LTD.

Hubbell Power Systems

CATU

Stanco Safety Products

SHUANGAN TECHNOLOGY

Dipped Products PLC (DPL)

Cementex Products

Magid Glove & Safety

Raychem RPG

Boddingtons Electrical

Secura B.C.

Regeltex

Derancourt

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Insulating Gloves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Insulating Gloves, with price, sales, revenue and global market share of Insulating Gloves from 2019 to 2024.

Chapter 3, the Insulating Gloves competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Insulating Gloves breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Insulating Gloves market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Insulating

Gloves.

Chapter 14 and 15, to describe Insulating Gloves sales channel, distributors, customers, research findings and conclusion.

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