

Global Insulated Pipe Support Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Insulated Pipe Support market size is expected to reach \$ 1925 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

An insulated pipe support is a specialized piping system component designed to mechanically bear pipeline dead and live loads while integrating high-performance thermal insulation materials within its load-bearing structure, effectively minimizing heat transfer between the pipe and its supporting steelwork. It prevents unwanted heat gain or loss across chilled, cryogenic, hot and process piping systems, eliminates condensation on cold pipe surfaces, and eliminates thermal bridging that would otherwise degrade overall system insulation efficiency; it is available in pre-fabricated standard sizes and custom-engineered configurations to match specific pipe diameters, temperature ratings and load requirements.

In 2025, global Insulated Pipe Support production reached approximately 6,581 K units, with an average global market price of around US\$ 210 per unit.

The insulated pipe support supply chain begins with upstream raw material and component suppliers that deliver structural carbon and stainless steel, core insulation materials including rigid polyurethane/PIR foam, calcium silicate, phenolic foam and mineral wool, protective metal or polymer jacketing, fastening hardware, anti-corrosion coatings and sealing materials. Midstream manufacturers carry out structural steel fabrication, insulation molding and lamination, precision machining, protective coating application, dimensional and thermal performance testing, and compliance certification to standards such as MSS SP-58 and ASME B31, producing both standardized pre-insulated units and custom engineered supports. Downstream, products are distributed through industrial piping distributors, mechanical contractors and EPC firms to end-use

sectors including oil and gas facilities, chemical processing plants, HVAC and district energy systems, power generation stations, food and beverage production sites, pharmaceutical manufacturing facilities and municipal water and wastewater networks.

The cost structure of insulated pipe supports is primarily driven by raw material inputs: structural steel components account for 35%-45% of total manufacturing cost, while thermal insulation materials represent 20%-30%, making product pricing highly sensitive to fluctuations in steel and specialty chemical feedstock markets. Protective jacketing, fasteners and surface treatment materials contribute 10%-15% of total cost. Fabrication, assembly labor and production equipment depreciation account for 8%-12%, while third-party performance testing, industry compliance certification and engineering design for custom specifications make up 5%-10%. The remaining share covers logistics, packaging, administrative overhead and sales expenses; high-temperature, heavy-load and cryogenic custom supports carry a proportionally higher share of material and engineering costs.

This report studies the global Insulated Pipe Support production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Insulated Pipe Support and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Insulated Pipe Support that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Insulated Pipe Support total production and demand, 2021-2032, (K Units)

Global Insulated Pipe Support total production value, 2021-2032, (USD Million)

Global Insulated Pipe Support production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Insulated Pipe Support consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Insulated Pipe Support domestic production, consumption, key domestic manufacturers and share

Global Insulated Pipe Support production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Insulated Pipe Support production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Insulated Pipe Support production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Insulated Pipe Support market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carpenter & Paterson, ROCKWOOL, Aeroflex, Kingspan, Pipe Shields, Anvil International, Piping Technology, Lisega, Walraven, Buckaroos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Insulated Pipe Support market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Insulated Pipe Support Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Insulated Pipe Support Market, Segmentation by Type:

High Temperature Pipe Support

Cryogenic Pipe Support

Global Insulated Pipe Support Market, Segmentation by Safe Working Load Capacity:

Light-duty Type:

Medium-duty Type: 10 kN ? 100 kN

Heavy-duty Type: > 100 kN

Global Insulated Pipe Support Market, Segmentation by Functional Motion:

Fixed Resting Supports

Sliding Supports

Guided Supports

Others

Global Insulated Pipe Support Market, Segmentation by Application:

Oil and Gas Industry

Power Generation

HVAC Systems

Food and Beverage Industry

Pharmaceutical Industry

Others

Companies Profiled:

Carpenter & Paterson

ROCKWOOL

Aeroflex

Kingspan

Pipe Shields

Anvil International

Piping Technology

Lisega

Walraven

Buckaroos

Rilco Manufacturing

Armacell

K-FLEX

EzyStrut

Thermobreak

National Pipe Hanger Corporation

Bergen Pipe Supports

ISAT

Sikla

Bernecker

Eaton B-Line

ZSI-Foster

Zhejiang Zhenshen Insulation Technology Corp., Ltd.

Cangzhou Zhiang Pipeline Equipment Manufacturing Co., Ltd.

Zhengzhou Huitong Pipeline Equipment Co., Ltd.

Nichias Corporation

Showa Corporation

Japan Insulation Co., Ltd.

Key Questions Answered:

1. How big is the global Insulated Pipe Support market?
2. What is the demand of the global Insulated Pipe Support market?
3. What is the year over year growth of the global Insulated Pipe Support market?
4. What is the production and production value of the global Insulated Pipe Support market?
5. Who are the key producers in the global Insulated Pipe Support market?
6. What are the growth factors driving the market demand?

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