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Global Insulated Food Transport Container Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GEFF63FC1B43EN.html
Date: September 2026
Pages: 136
Price: US$ 4,480.00 (Single User License)
ID: GEFF63FC1B43EN

Abstracts

The global Insulated Food Transport Container market size is expected to reach $ 1726 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Insulated Food Transport Container refers to a reusable rigid container designed to reduce heat transfer and maintain hot, chilled or frozen food conditions during commercial food transportation and temporary holding.

The product is generally manufactured from EPP, EPS, double-wall polyethylene or polypropylene, polyurethane-insulated plastic, stainless steel or another thermally insulating structure. Passive containers, containers used with hot or cold packs and compact electrically heated or refrigerated transport containers are included.

Consumer lunch boxes, soft delivery bags, beverage-only dispensers, pharmaceutical cold-chain boxes, refrigerated vehicles, fixed holding cabinets, large serving trolleys, food pans and delivery services are excluded.

The 2025 ASP is US$270 per unit, global sales volume is approximately 3,888k units, and the average gross margin is approximately 29%.

The upstream chain includes EPP and EPS beads, polyethylene and polypropylene resin, polyurethane foam, stainless steel, seals, hinges, handles, wheels, phase-change materials and heating or cooling components.

Midstream activities include foam molding, rotational molding, injection molding, insulation filling, stainless-steel fabrication, door assembly, sealing, temperature-

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performance testing and food-contact compliance management.

Downstream applications mainly cover catering, chain restaurants, institutional foodservice, central kitchens, healthcare catering, school meals, senior-meal delivery, bakery distribution and event foodservice.

A passive insulated container does not generate heat or refrigeration. Its performance depends on the initial food temperature, container preconditioning, insulation thickness, loading ratio, ambient temperature and frequency of door opening.

An empty or partially loaded carrier generally loses temperature faster than a correctly loaded carrier because additional internal air increases heat exchange.

Hot and cold food should not be placed in the same undivided compartment unless the container has an effective thermal divider or separate temperature zones.

Published holding-time claims should be interpreted together with the test method, starting temperature, ambient conditions, food load and permitted temperature change.

EPP containers offer low weight and strong insulation, but their surfaces, hinges and closures must withstand repeated washing, impact and handling.

Rotomolded polyethylene carriers provide greater impact resistance and structural durability but normally have higher weight and material cost than simple EPP boxes.

Active heating and refrigeration can extend transport time but introduce power, battery, maintenance and calibration requirements. An active container should not be treated as equivalent to a passive carrier with a hot or cold pack.

The container must be cleaned and dried correctly. Residual food, damaged seals, water trapped in joints and worn door closures can reduce hygiene and insulation performance.

Temperature loggers and connected sensors improve documentation but do not compensate for inadequate loading temperature or poor insulation.

Future competition will increasingly depend on lower empty weight, improved temperature retention, dishwasher compatibility, repairable components, reusable logistics, digital traceability and lower lifecycle cost.

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Report Scope

This report studies the global Insulated Food Transport Container production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Insulated Food Transport Container and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Insulated Food Transport Container that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Insulated Food Transport Container total production and demand, 2021-2032, (K Units)

Global Insulated Food Transport Container total production value, 2021-2032, (USD Million)

Global Insulated Food Transport Container production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Insulated Food Transport Container consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Insulated Food Transport Container domestic production, consumption, key domestic manufacturers and share

Global Insulated Food Transport Container production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Insulated Food Transport Container production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Insulated Food Transport Container production by Application,

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production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Insulated Food Transport Container market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cambro Manufacturing Company, Carlisle FoodService Products, The Vollrath Company, LLC, B.PRO GmbH, Rieber GmbH & Co. KG, thermohauser GmbH, Melform S.r.l., OLIVO, Standardbox AB, ScanBox Thermoproducts AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Insulated Food Transport Container market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Insulated Food Transport Container Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Insulated Food Transport Container Market, Segmentation by Type:

EPP or EPS Insulated Container

Rotomolded Polyethylene Container

Double-Wall Plastic and PUR Container

Stainless-Steel Insulated Container

Global Insulated Food Transport Container Market, Segmentation by Internal Volume:

Below 30 L

30–80 L

80–150 L

Above 150 L

Global Insulated Food Transport Container Market, Segmentation by Door Configuration:

Single-Door Front Loader

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Double-Door Front Loader

Others

Global Insulated Food Transport Container Market, Segmentation by Application:

Catering

Chain Restaurants

Institutional Foodservice

Central Kitchens

Others

Companies Profiled:

Cambro Manufacturing Company

Carlisle FoodService Products

The Vollrath Company, LLC

B.PRO GmbH

Rieber GmbH & Co. KG

thermohauser GmbH

Melform S.r.l.

OLIVO

Standardbox AB

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ScanBox Thermoproducts AB

MenüMobil Food Service Systems GmbH

Xiamen Icecon Cold-Chain Technology Co., Ltd.

Jiangsu Qinbaote Equipment Manufacturing Co., Ltd.

Zhejiang Jiaxing Kairun Co., Ltd.

Guangzhou Teyuan Technology Co., Ltd.

Shenzhen Iceberg Thermal Technology Co., Ltd.

Key Questions Answered

1. How big is the global Insulated Food Transport Container market?
2. What is the demand of the global Insulated Food Transport Container market?
3. What is the year over year growth of the global Insulated Food Transport Container market?
4. What is the total value of the global Insulated Food Transport Container market?
5. Who are the Major Players in the global Insulated Food Transport Container market?
6. What are the growth factors driving the market demand?

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