

Global Insufflator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Insufflator market size is expected to reach \$ 545 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

An insufflator is an important medical device used in laparoscopic and minimally invasive surgeries. Its primary function is to continuously deliver carbon dioxide (CO₂) gas into the patient's abdominal cavity in order to create and maintain a stable pneumoperitoneum, providing surgeons with sufficient operating space and a clear surgical field of view. The device typically consists of a gas pressure control system, flow regulation system, heating and humidification module, display and monitoring module, and safety alarm system. It can monitor abdominal pressure, gas flow, and supply status in real time while automatically adjusting output parameters to ensure procedural stability and patient safety. Carbon dioxide is the most commonly used working gas because it is non-flammable, easily absorbed by the human body, and causes relatively low physiological irritation. Insufflators are widely used in general surgery, gynecology, urology, thoracic surgery, and robot-assisted surgical procedures, often working together with laparoscopes, high-definition imaging systems, and energy devices. With the rapid development of minimally invasive and robotic surgery, modern insufflators are evolving toward high-flow, intelligent, and low-pressure stable control systems, as well as gas heating and humidification technologies, in order to reduce postoperative pain and tissue damage while improving surgical efficiency and safety.

In 2025, the global average selling price of insufflators is estimated at approximately USD 5,500 per unit, with annual global sales volume reaching around 60,000 units. The average gross profit margin of manufacturers is estimated at approximately 50%.

In the future, the insufflator market is expected to maintain stable growth, driven by the

rapid expansion of minimally invasive and robotic-assisted surgeries. As laparoscopic procedures continue to penetrate general surgery, gynecology, urology, and other clinical fields, hospitals are increasing demand for high-flow, intelligent, and low-pressure stable-control insufflators. Future products will continue to evolve toward gas heating and humidification, real-time pressure feedback, automatic flow regulation, and digital integration in order to reduce postoperative pain and improve surgical safety. In addition, hospital infrastructure development and the expansion of minimally invasive surgical centers in emerging markets such as Asia-Pacific will further stimulate industry demand. Overall, the insufflator industry is expected to continue developing toward high-end, intelligent, and robotic surgery-compatible solutions.

This report studies the global Insufflator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Insufflator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Insufflator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Insufflator total production and demand, 2021-2032, (Units)

Global Insufflator total production value, 2021-2032, (USD Million)

Global Insufflator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Insufflator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Insufflator domestic production, consumption, key domestic manufacturers and share

Global Insufflator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Insufflator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Insufflator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Insufflator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W.O.M, Stryker, Karl Storz, Richard Wolf, Olympus, B.Braun,

Hoya, STERIS, Fujifilm, Smith & Nephew, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Insufflator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Insufflator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Insufflator Market, Segmentation by Type:

High Flow Insufflator

Middle Flow Insufflator

Low Flow Insufflator

Global Insufflator Market, Segmentation by Control Method:

Manual-Control Insufflator

Automatic Constant Pressure Insufflator

Intelligent Feedback Control Insufflator

Global Insufflator Market, Segmentation by Device Structure:

Desktop Insufflator System

Cart-Based Insufflation System

Modular Insufflation System

Global Insufflator Market, Segmentation by Application:

Laparoscopy

Bariatric Surgery

Heart Surgery

Other Surgery

Companies Profiled:

W.O.M

Stryker

Karl Storz

Richard Wolf

Olympus

B.Braun

Hoya

STERIS

Fujifilm

Smith & Nephew

Bracco

CONMED

Northgate Technologies

Shiyin Medical

Arthrex

GIMMI GmbH

Hawk

Tonglu Jingrui

Kangyou Medical

Key Questions Answered:

1. How big is the global Insufflator market?
2. What is the demand of the global Insufflator market?

3. What is the year over year growth of the global Insufflator market?
4. What is the production and production value of the global Insufflator market?
5. Who are the key producers in the global Insufflator market?
6. What are the growth factors driving the market demand?

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